

PAs Face New Obstacles in a Changing Market

*See citations below for data sources

Financial Incentives for Physicians to Supervise PAs are Changing

Fewer than Half of Physicians Own Practices

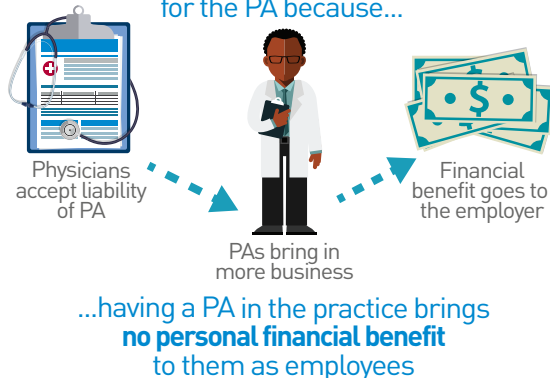
76.1% of Physicians Were Practice Owners in 1983¹

47.1% of Physicians Were Practice Owners in 2016²

38% Decrease in % of Physicians Who Own Practices from 1983 to 2016^{1,2}

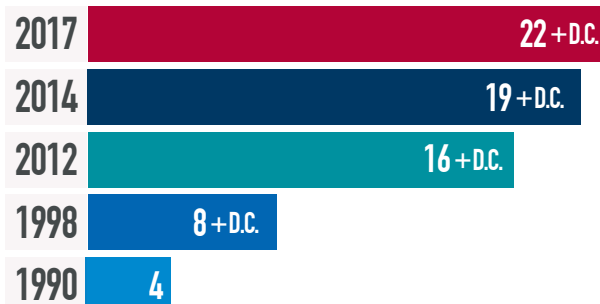
Physicians Are Increasingly Reluctant to Enter Into Supervisory Agreements With PAs

Physicians who are employees **don't want to accept liability** for the PA because...



Laws in Many States Do Not Require NPs to Have a Supervisory Agreement

Number of States Where NPs Have Full Practice Authority by Year³



Community Health Center CEOs Make PA vs NP Hiring Decisions Based on Practice Laws⁴

Broader PA and NP Authority^{5,6,7}



Increases **Access to Care**



Doesn't Diminish **Quality of Care**



Can Reduce **Cost of Healthcare**

PA Experiences Validate Marketplace Obstacles

45% of PAs

say they have personally experienced NPs being hired over PAs due to supervision requirements⁸

1. Kane, Carol K. "Updated Data on Physician Practice Arrangements: Inching Toward Hospital Ownership," AMA Economic and Health Policy Research, July 2015. | 2. Kane, Carol K. "Updated Data on Physician Practice Arrangements: Physician Ownership Drops Below 50 Percent," AMA Policy Research Perspectives, June 2017. | 3. Summers, Lisa. "Update: Transition to full practice authority for APRNs," <http://www.theamericannurse.org/2016/08/10/update-transition-to-full-practice-authority-for-aprns/> | 4. Pittman, Patricia, Leah Masselink, Bianca Frogner, and Leighton Ku. "Factors Determining Medical Staff Configurations in Community Health Centers: CEO Perspectives," *Journal of Healthcare Management* 61:5 September/October 2016: 364-377. | 5. Martsolf, Grant R., David I. Auerbach, Aziza Arifkhanova. "The Impact of Full Practice Authority for Nurse Practitioners and Other Advanced Practice Registered Nurses in Ohio" RAND Corporation, Santa Monica, CA, 2015. | 6. Timmons, Edward J. "The Effects of Expanded Nurse Practitioner and Physician Assistant Scope of Practice on Medicaid Patient Access," Mercatus Working Paper, Mercatus Center at George Mason University, January 2016. | 7. Kurtzman, Ellen T., Burt S. Barnow, Jean E. Johnson, Samuel Simmons, Donna Lind Infeld, and Fitzhugh Mullan. "Does the Regulatory Environment Affect Nurse Practitioners' Patterns of Practice or Quality of Care in Health Centers?" *HRS: Health Services Research* 52:1, Part II, February 2017. | 8. AAPA, "2017 Full Practice Authority and Responsibility Survey Report: A Report to the Joint Task Force on the Future of PA Practice Authority," February 2017.