KARMA IS THE LEADER UNPREPARED

Swift Remedies to Tailor Your Management Journey

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AAPA Executive Leadership Conference 2024



OBJECTIVES

- Compare and contrast conflicting priorities for clinicians and managers
- Identify major changes associated with transitioning into management
- Develop a self-improvement strategy plan for ongoing management career development





AGENDA

- Intro
- Why Are We Here?
 - Leadership Review
- Healthcare Leadership Changes
- Mentoring Growth





INTRODUCTION

Director of PA Services
NewYork-Presbyterian Brooklyn Methodist

President-Elect New York State Society of PAs

*No financial relationships to disclose

How did I get here?



PRE-PA

- 2007 Respiratory Technician
- 2008-2012 Respiratory Therapy



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PA

- Northeastern University
- 2012-2020 Staff PA (Hospitalist, Pediatrics, IR)
- 2020-2021 Site Director
 - Mount Sinai West
- 2021- Director of PAs
 - NYP Brooklyn



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EDUCATION

- MBA 2019
- DMSc 2024
 - Hopefully



PROFESSIONAL

- NYSSPA BOD
- AAPA, HLNY Leadership Lecturer
- Adjunct Instructor
 - Mercy College PA Program (NY)
 - Sacred Heart PA Program (CT)



PERSONAL







CURRENT



WITH WORLD-CLASS DOCTORS FROM







CURRENT

- 146 PAs total
 - IIO FTEs
 - 1199 SEIU
- 3 Chief PAs
- 7 PA Supervisors
- I Coordinator
- Report to CMO



WHY ARE WE HERE?



To become better leaders



To better prepare the next generation of leaders

WHY ARE WE HERE?



If you're here, you are prepared!



How are you preparing the next generation?

What is leadership?

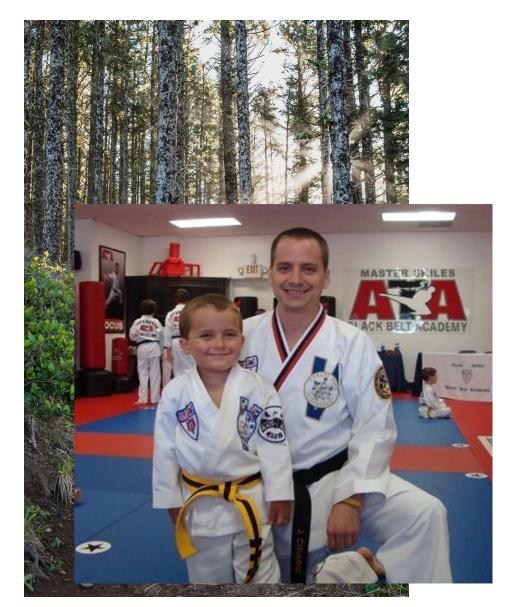
- "The <u>behavior</u> of an individual when directing the activities of a group toward a shared goal"
 - Al-Sawai



Leadership is a journey



Leadership is a journey

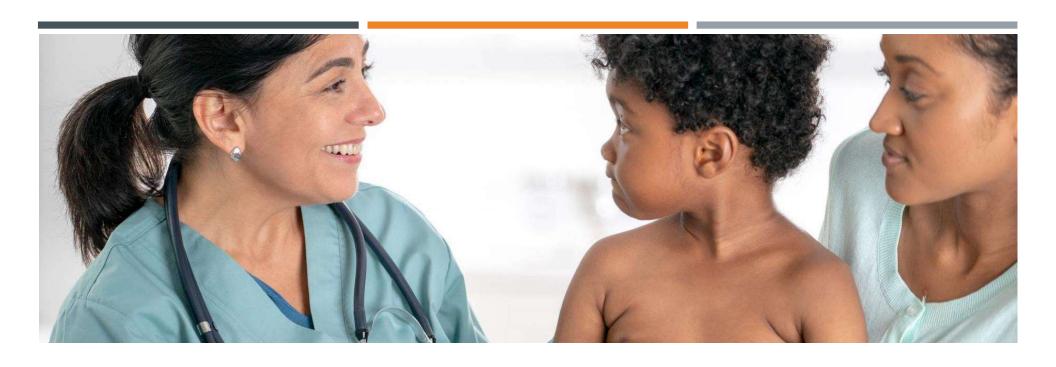


- How do we teach leadership behaviors?
 - Evidence-based practice?
 - Mentorship?
 - Watch and learn?
 - Case studies?
 - Trial and error?

How has leadership changed over time?

- Historical Context
 - Great Man Theory
 - Authoritarian
 - Post WWI
 - Influencer





HEALTHCARE AND HOSPITAL LEADERSHIP

How has it changed?

Largely physicians, now others represented



Paternalistic to collaborative







Previously isolated to community, now impacted by national and international variables







- Varying skill sets between clinicians and ranking members of leadership
- Leadership skills need to be developed early in the journey
 - Are you preparing new leaders?



Skills start with understanding different mindsets

Clinical	Manager	Senior Leader

Skills start with understanding different mindsets

Clinical	Manager	Senior Leader
Independent thinker, local expertiseTask/action orientedDetail oriented		

Skills start with understanding different mindsets

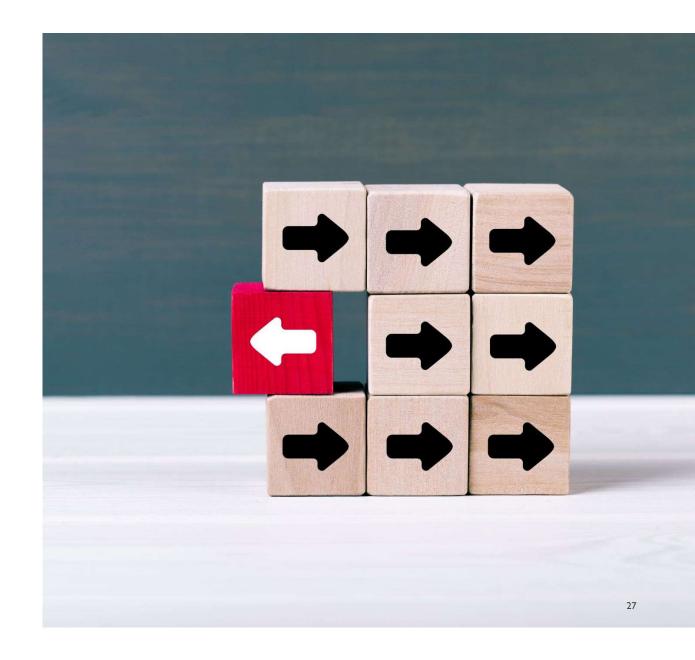
Clinical	Manager	Senior Leader
Independent thinker, local expertiseTask/action orientedDetail oriented	AnalyticalResource distributionProject management	

Skills start with understanding different mindsets

Clinical	Manager	Senior Leader
Independent thinker, local expertiseTask/action orientedDetail oriented	AnalyticalResource distributionProject management	 Future growth Threats to services Infrastructure and market changes

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Priorities conflict between levels of management



- Real-life example NYC flash flood
 - Sept 2023 during morning commute
 - Remnants of Tropical Storm Ophelia, low pressure area stalled its movement over the Northeast
 - Up to 9.8 inches of rain in Park Slope neighborhood, Brooklyn, NY in ONE day



Photo by Steve Kastenbaum, New York Gritty Podcast from weather.com

What were the conflicting priorities?

Clinical

Manager

Senior Leader

- How do we mentor the next round of leaders?
 - What do we need to teach?

Emerging healthcare leadership competencies



Task Skills



Industry Skills



People Skills

- Task Skills
 - Largely internal resources
 - How to do job here
 - Heavy reliance on current team, self to train new leaders

- Industry Skills
 - Largely external resources
 - Can outsource training
 - Market and regulatory changes

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HARVARD ManageMentor

BECKER'S
HEALTHCARE
PODCAST

Project Management

Why Big Projects Fail and How to Give Yours a Better Chance of Success

Five pitfalls to avoid.

Te Wu and Ram B. Misra





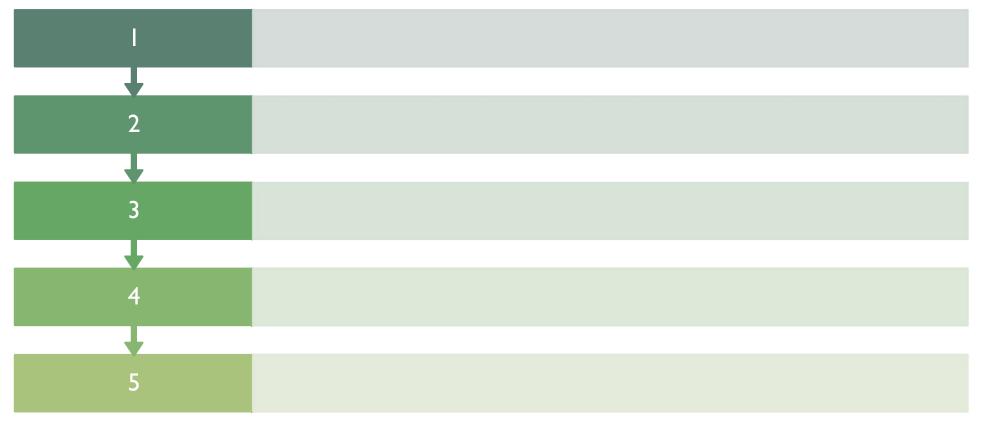


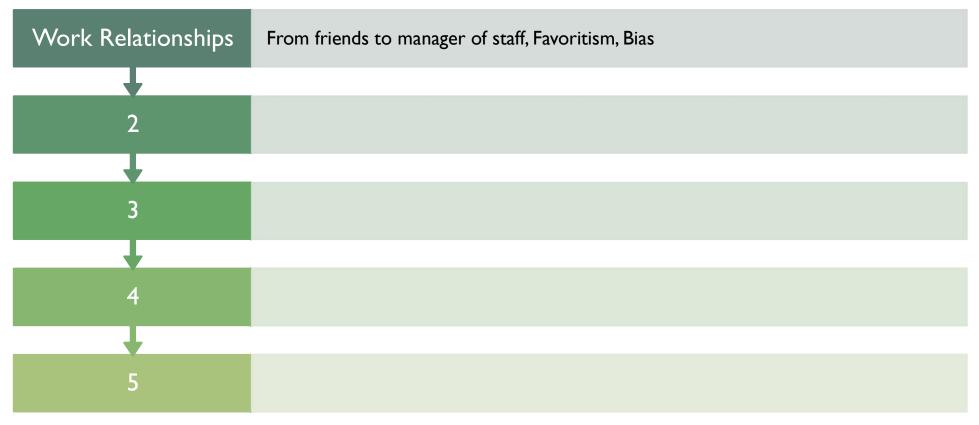
- People Skills
 - Largely exposure and experience
 - Feedback

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- Major changes in transitioning from clinical to leadership roles
 - How do we prepare mentees/new leaders?

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-Personal SWOT -Active Listening -Objective and subjective -CME/conferences -Core Values -Email etiquette -Mentorship and coaching -Leadership programming -Workplace politics -Advanced degrees -Career and personal (triangulation) goals -Workplace dynamics **Self-Awareness Communication Skills Feedback Development**

- -Personal SWOT
- -Core Values
- -Career and personal goals
- -Workplace dynamics

Self-Awareness

- Emerging leaders need a vision of the future career they desire
 - What do they want from their career?
 - What can they contribute?
 - What motivates them?
 - Who do they idolize?
- What are their strengths and weaknesses?
- Where does their role fit into the organization's mission and vision?

How do they set priorities?

- -Active Listening
- -Email etiquette
- -Workplace politics (triangulation)

Communication Skills

- Learning active listening techniques and conflict resolution
- Email etiquette:
 - How/when to respond?
 - Who to include?
 - How to bring someone into a long thread?
- What are the office politics? Who is in charge?
 - How to avoid triangulation and exclusion

- -Objective and subjective
- -Mentorship and coaching

Feedback

- Should be continuous, not annually
- Provide insight into performance
- Correct errors
 - Find out motivations
- Ask open-ended questions
 - Listen to their story



- -CME/conferences
- -Leadership programming
- -Advanced degrees

Development

- Very personalized needs
- Staying up to date on regulatory, reimbursement
- Other hot topics
 - Health equity and justice
 - Value based care
 - Patient experience
- Local/regional issues
- Neglecting to learn can lead to early failures.

CHALLENGES

- How is success measured for emerging leaders?
 - Promotions?
 - Salary increase?
 - Quality/performance metrics?
 - Self-perception?

CHALLENGES

- What is the source of truth for leadership performance and competency?
 - Are training programs sufficient for advancement?





AANP Executive Leadership Program

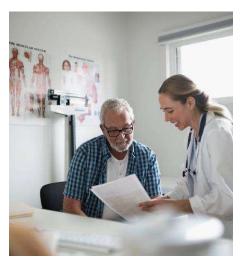
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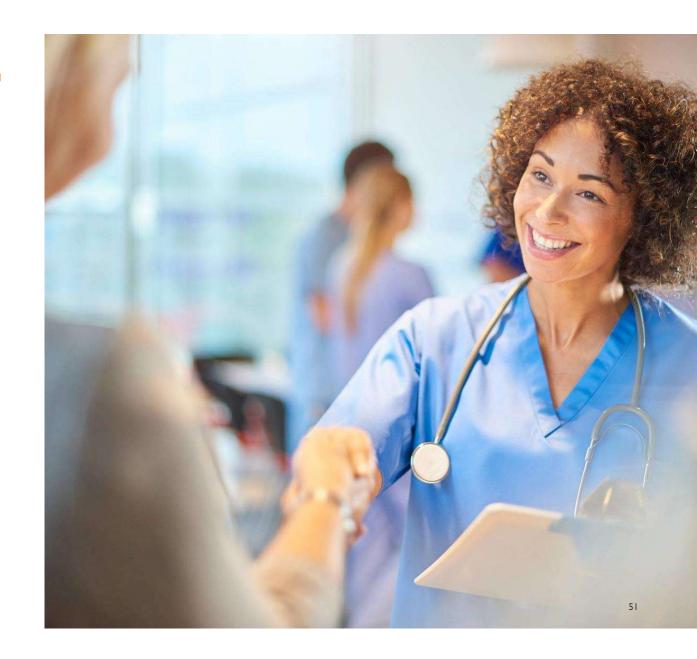


SUMMARY

Leadership, like the sprouting of a pine tree, is a journey requiring the right mindset, tailored training, and mentored growth. Whether a young sapling or one with firmly planted roots, swift remedies can be applied to tailor that journey for personal benefit and to plant seeds for future leaders.

THANK YOU

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