#### COMMON ORTHOPAEDIC CONDITIONS OF THE SPINE



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#### DISCLOSURES

- I have no relevant relationships with ineligible companies to disclose within the past 24 months.
- The surgical pathologies discussed in this presentation reflect my training and bias and may be different from what would be offered by other spine surgeons





### **OBJECTIVES**

At the conclusion of this session, participants should be able to...

- Understand how spine anatomy is related to symptom presentation.
- Establish a reasonable differential diagnosis based on history and physical exam findings.
- Provide patients with appropriate conservative treatment options and know when to refer for interventional or surgical treatment.



#### MY NECK, MY BACK...

# Cervical spine conditions

- Spondylosis
- Disc herniation
- Radiculopathy
- myelopathy

#### Lumbar spine conditions

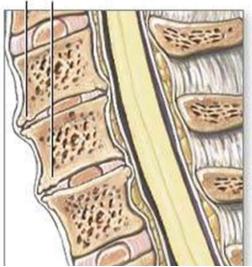
- Spondylosis
- Disc herniation
- Radiculopathy
- Neurogenic claudication
- Spinal stenosis



#### BACKGROUND

- Spondylosis
  - Age-related degenerative changes within spinal column
  - 3 main symptom complexes
    - Axial neck pain
      - Pain along spinal column and related paraspinal musculature
    - Cervical radiculopathy
      - Pain radiating into arm
      - May be accompanied by sensory or motor changes
        - » Radicular distribution
    - Cervical spondylotic myelopathy
      - Long tract signs

Cervical spondylosis





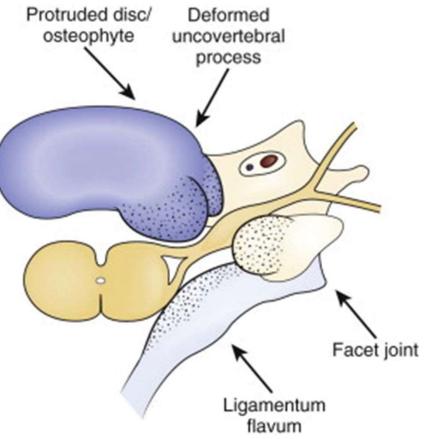
#### PATHOLOGY

#### Degeneration → Mechanical Compression

- Degenerative changes within cervical disc
  - 3rd decade
    - Alteration in proteoglycan content
      - Keratin sulfate increases
      - Chondroitin sulfate decreases
- Loss of disc height
  - Bulging of anulus
  - Infolding
    - Ligamentum flavum
    - Facet joint capsule
  - Anterior height > Posterior height
    - Loss of cervical lordosis
      - Positive feedback cycle
        - » Greater force placed on ventral aspect of vertebra
          - Kyphosis

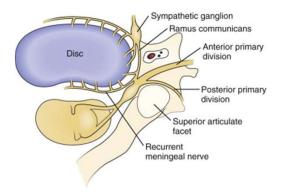
- Arthrosis
  - Uncovertebral and facet joints
- Motion aberrations between two vertebral bodies
- Reduces dimensions of canal and foramen
- Inflammatory response
- Most frequently affected level?

– C5-6





#### PATHOLOGY



#### Degeneration → Mechanical Compression

- Disc
  - Sinuvertebral nerve
    - Innervates intervertebral disc
    - Supplies portions:
      - Annulus
      - Posterior longitudinal ligament
      - Periosteum of vertebral body and pedicle

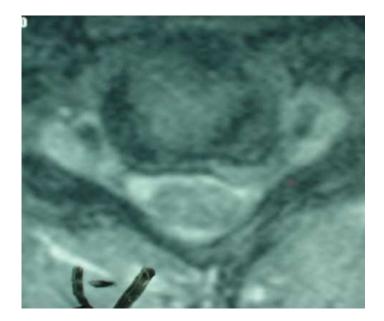


• Stimulation of each disc results in consistent and predictable patterns of neck pain



#### **CERVICAL DISK HERNIATION**



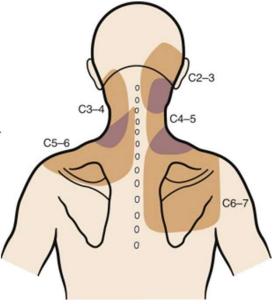




#### PATHOLOGY

#### Degeneration → Mechanical Compressio

- Facet joint
  - C2-3 facet joint
    - Innervation  $\rightarrow$  3rd occipital nerve
  - C3-4 to C8-T1 facet joints
    - Innervation  $\rightarrow$  Medial branches of cervical dorsal rami
  - Dwyer A et al, Spine, 1990
    - Provocative injections into facet joints of asymptomatic volunteers
    - Reproducible pain patterns

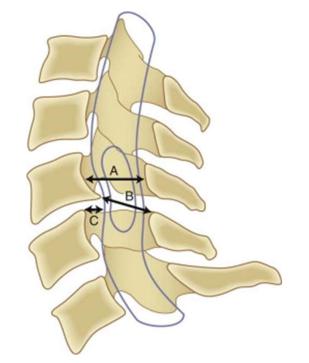




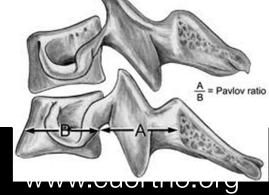
#### PATHOLOGY

#### Congenitally Stenotic Canal

- Normal AP diameter
  - Spinal canal  $\rightarrow$  17 to 18 mm
  - Cord  $\rightarrow$  10 mm



- Extension and flexion of neck alter diameter of canal by 2 mm
- < 13 mm  $\rightarrow$  Congenital cervical stenosis
  - Lowers threshold of cumulative effects of various degenerative structures encroaching





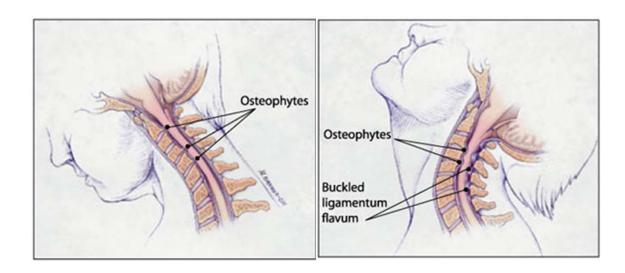
#### AXIAL NECK PAIN WITHOUT RADICULOPATHY OR MYELOPATHY

- 66% lifetime prevalence
  - "overwhelmingly benign"
  - DDD poorly localized, radicular to head, shoulder
  - Facet arthrosis localized pain, extension worse
  - Kyphosis extensor muscle fatigue
  - Instability spondylolisthesis
  - Bad tumor, infection, fracture, dislocation
  - Non-spine GB, coronary, RTC, brachial plexus



### AXIAL NECK PAIN

- Pain along posterior neck and trapezius muscles without radiation into upper extremity
  - Localize to posterior paraspinal musculature
  - Radiation
    - Occiput
    - Shoulder
    - Periscapular regions
    - Headaches





### AXIAL NECK PAIN

- Multitude of potential causes
- Anterior
  - Sprains and strains
    - Sternocleidomastoid
    - Strap muscles
- Posterior
  - Suboccipital
  - Subaxial
    - Muscular or ligamentous imbalances
    - Poor posture





### AXIAL NECK PAIN

- No true natural history studies exist
  - All published studies involve some form of treatment
- Early presentation with single episode
   Reassurance
- Persistent or recurrent symptoms
  - $-25\% \rightarrow$  Residual moderate to severe pain





- Symptoms
  - Specific dermatomal distribution
  - Sharp pain, tingling, or burning sensations
  - Sensory or motor loss corresponding to nerve root involved
  - Reflex activity diminished
  - Frequently unilateral
- Henderson et al, Neurosurgery 1983
  - Reviewed clinical presentations in 736 patients with cervical radiculopathy
    - 99.4% → Arm pain
    - 85.2% → Sensory deficits
    - 79.7% → Neck pain
    - 71.2% → Reflex deficits
    - $68\% \rightarrow Motor \ deficits$
    - 52.5% → Scapular pain
    - 17.8%  $\rightarrow$  Anterior chest pain
    - 9.7% → Headache
    - 5.9%  $\rightarrow$  Anterior chest and arm pain
    - 1.3%  $\rightarrow$  Left-sided chest and arm pain
      - Cervical angina
  - Neurologic deficits corresponded with offending disc level in approximately 80%

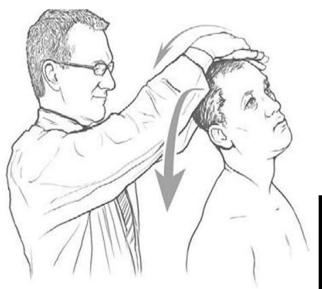




- Shoulder abduction sign
  - Hold arm over head
  - Relative laxity in dural ligaments
  - Lifts sensory root (dorsal root ganglion) cephalad
  - Decompresses epidural veins
- Spurling maneuver
  - Vertical compression
  - Extension
  - Lateral rotation of head to side of pain





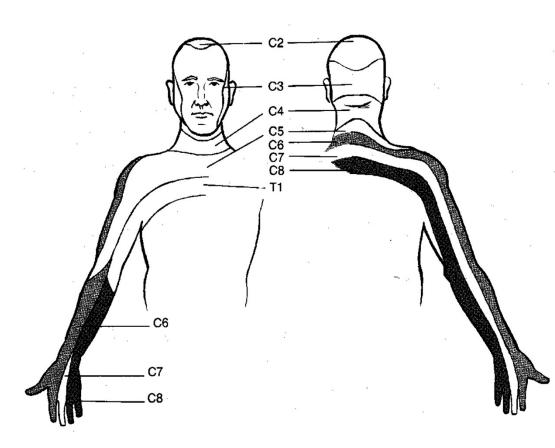




#### EVALUATION

#### • Dermatomes

- Greek for "skin slice"
- Area of overlying skin innervated by specific spinal nerve
- Distinct motor and sensory findings pinpoint levels of injury





Deltoid

- C5 radiculopathy
  - Pain / Paresthesia
    - Superior aspect of shoulder extending laterally to mid-arm

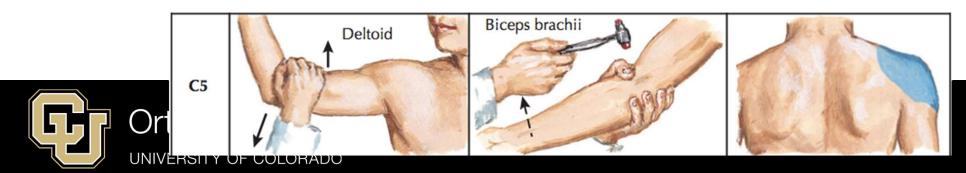
Biceps

C7 C6

Biceps

reflex

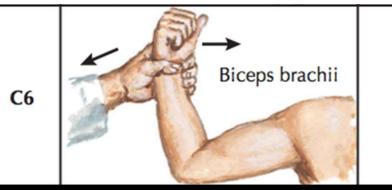
- Motor deficits
  - Profound
    - Deltoides
  - Subtle
    - Supraspinatus
    - Infraspinatus
    - Biceps brachialis
- Decreased biceps reflex

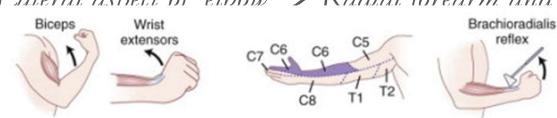


#### • C6 radiculopathy

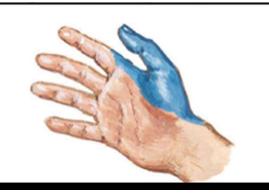
- Pain / Paresthesia
- Motor deficits
  - Wrist extensors
  - Elbow flexion
  - Forearm supination
- Decreased brachioradialis reflex

C6





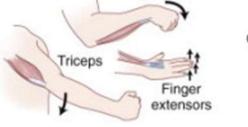
Brachioradialis

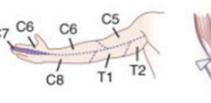


- C7 radiculopathy
  - Most frequently involved nerve root

C7

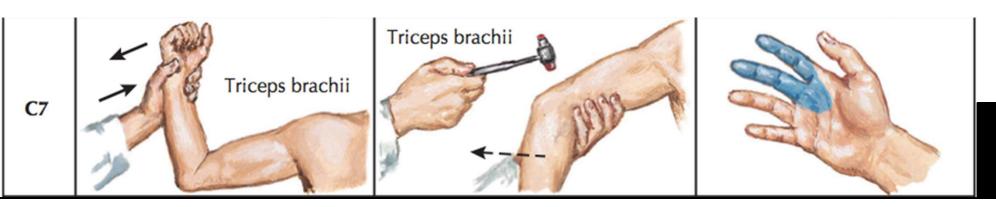
- Pain / Paresthesia
  - Neck. → Shoulder / Posterior arm → Dorsum of forearm → Dorsum of middle finge. Wrist flexors
- Motor deficits
  - Triceps
  - Wrist flexors
  - Finger extensors



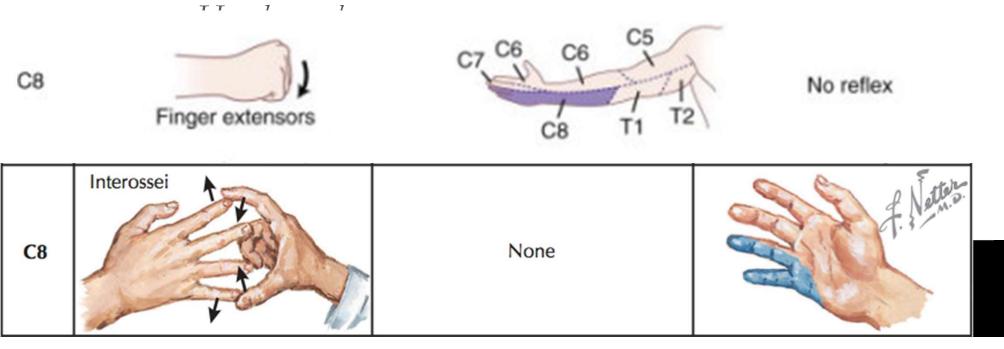




- Decreased triceps reflex



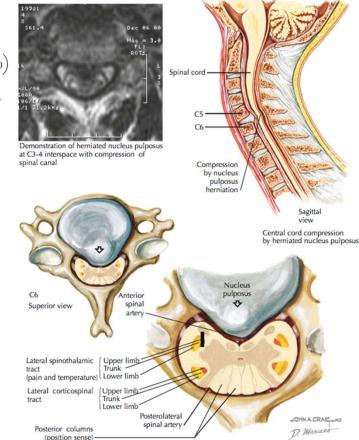
- C8 radiculopathy
  - Pain / Paresthesia
    - Ulnar border of arm and forearm → Ulnar aspect of hand → Small and ring finger (Dorsal and volar)
  - Weakness



- No studies on true natural history exist
- Varying degrees of nonoperative management
  - 45% → Good resolution of symptoms within 6 weeks of onset
  - 55% → Minor to moderate degree of long term morbidity

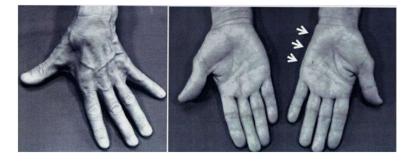


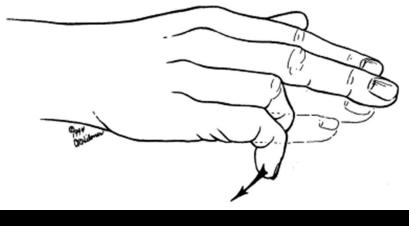
- Diagnostic challenge
  - Subtle nature of early clinical findings
  - Combined cervical and lumbar involvement present (13%)
- Vary depending on anatomic portion primarily involved
  - Sensory symptoms
    - Compression at 3 discrete locations
      - Spinothalamic tract
        - » Contralateral pain and temperature sensation
      - Posterior columns
        - » Ipsilateral position and vibration
          - Gait disturbances
      - Dorsal root
        - » Dermatomal sensation
  - Motor and reflex examination
    - LMN signs at levels of cervical lesions
    - UMN signs below lesions





- Presentation
  - Insidious onset
  - "Myelopathy hand"
    - High cervical involvement  $\rightarrow$  Above C5
    - Clumsiness
    - Diffuse numbness
    - Wasting of intrinsics
    - Worsening handwriting
    - Declining fine motor skills
      - Grasping or holding objects
    - Finger-escape sign
      - Patient attempts to extend digits fully with palm facing down
      - Ulnar 2 or 3 digits drift into abduction and flexion after 30 seconds
    - Grip-and-release test
      - Decreased ability to open and close fist rapidly
        - » Weakness and spasticity
      - Normal  $\rightarrow$  > 20 grip- and-release movements in 10 seconds







- Presentation
  - Gait abnormality (Nurick system for grading disability)

Grade IV

Grade V

- Increasingly clumsy
- Difficulty with balance
- Loss of proprioception
  Unsteady, broad-based gait

Nurick's Functional Scale		
Grade	Level of Neurological Involvement	
Grade I	No difficulty in walking	
Grade II	Mild gait involvement not interfering with employment	
Grade III	Gait abnormality preventing employment	

Able to walk only with assistance

Chairbound or bedridden

Table II.





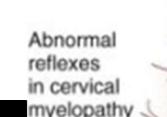
- Physical examination
  - Exaggerated deep tendon reflexes
  - Sustained clonus
  - Presence of pathologic reflexes
  - Diminished superficial reflexes
    - Abdominal
    - Cremasteric
  - Pathology cephalad to C3
    - Hyperactive scapulohumeral reflex
      - Stretch reflex of trapezius muscle
        - » Tapping of scapula or acromion
        - » Brisk scapular elevation or humerus abduction or both





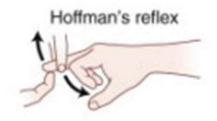


- Physical examination
  - Pathologic reflexes
    - Inverted radial reflex
      - **-** C6
      - Brachioradialis reflex hyporesponsive
      - Ipsilateral fingers flex briskly
    - Hoffman reflex
      - Volar surface of distal phalanx of long finger flicked into extension
      - Ipsilateral interphalangeal joints of thumb and index finger flex
    - Babinski sign
      - Rubbing of lateral sole of foot from heel along curve to metatarsal pads with blunt object
      - Hallux dorsiflexes
      - Lesser toes fan out



Inverted radial reflex









- No modern studies on true natural history exist
  - Surgical intervention is so commonly part of treatment
- Progressive deterioration
  - Stepwise
  - Intervening variable periods of stable disease





#### IMAGING

- Plain films
  - Review alignment (kyphosis vs. lordosis)
  - May show disc
    space narrowing,
    osteophytes and
    instability





#### IMAGING

- MRI
  - -Very sensitive
  - -Can identify abnormalities in asymptomatic patients





- Natural histories of most nonmyelopathic spondylotic cervical disorders are statistically favorable
  - Most cases respond to course of nonoperative treatment
- Surgical indications
  - Neurologic deficits
  - Progressive dysfunction
  - Failure to improve after an appropriate course of nonoperative treatment





- Definition of what constitutes appropriate course has not been standardized
- Unclear
  - Improve on natural history?
    - No controlled trials have compared various nonoperative regimens versus natural history
  - Outcomes equal outcomes of surgery?
- Many patients improve without surgery, when and in whom should surgery be recommended
  - Is there a way to predict who needs surgery at the outset to avoid delays in delivering the ultimately needed treatment?



- Modifiable factors
  - Smoking
  - Occupational hazards
    - Excessive cervical motion and overhead work
    - Vibration caused by heavy equipment
  - Obesity
  - Psychological factors
- Active litigations claims
- Workers' compensation





Modality	Pros	Cons
Cervical collars	Immobilization may decrease inflammation and muscle spasm	Muscle atrophy from prolonged use
Ice or heat	Ice may relieve acute pain and spasm; heat beneficial when regaining motion	Heat may exacerbate pain in acute period
Traction	With neck in flexion may relieve foraminal compression	Avoid in myelopathic patients; if neck extended, may worsen compression of narrowed foramen
NSAIDs	Safe, cost-effective method to decrease inflammation	Gastrointestinal side effects, cardiovascular risks with COX-2 inhibitors
Narcotics	Rapid pain relief in acute period	Constipation, sedation, depression, and potential for abuse
Corticosteroids	May decrease radicular pain acutely	Avascular necrosis, increased blood glucose, unproven long-term benefits
Muscle relaxant	Acute relief of muscle spasms	Sedation, fatigue, abuse potential, limits participation in rehabilitation
Exercise and physical therapy	Well tolerated, aerobic conditioning	No long-term pain benefits shown, forceful passive range of motion may lead to further injury and increased pain
Cervical manipulation	Some anecdotal reports of relief	No objective evidence of improvement in pain; rare potential complications including myelopathy, spinal cord injury, vertebrobasilar artery injury
Cervical steroid injections	Anti-inflammatory effect, interruption of nociceptive input/sympathetic blockade, mechanical disruption of adhesions	Rare complications include dural puncture, meningitis, epidural abscess, intraocular hemorrhage, epidural hematoma, adrenocortical suppression, paralysis

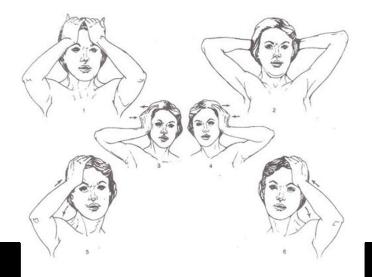


- Medications
  - NSAIDs
  - Antidepressants
  - Anticonvulsants
  - Systemic corticosteroids
  - Muscle relaxants
  - Narcotic analgesics
- Initial treatment
  - Beneficial
    - Under correct circumstances
    - With proper supervision





- Rehabilitation protocol
  - Active more likely to be successful than use of passive modalities
  - Home exercise program
    - May help to prevent future episodes of pain
    - Increase chances of long-term success





# NONOPERATIVE

- Cervical manipulation
  - Not to be undertaken without adequate radiographic examination
    - Potential instability
  - Reported complications
    - Radiculopathy
    - Myelopathy
    - Spinal cord injury
    - Vertebrobasilar artery injury

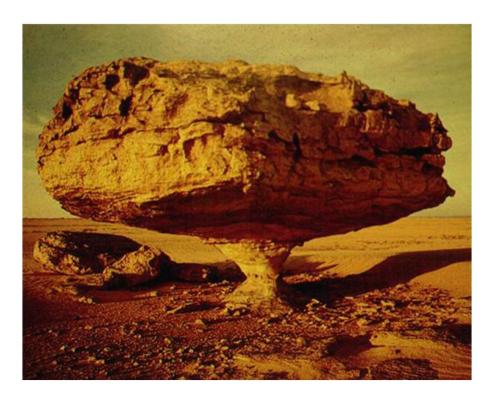


# WHAT CAN SURGEONS DO?

#### Decompress

#### Stabilize





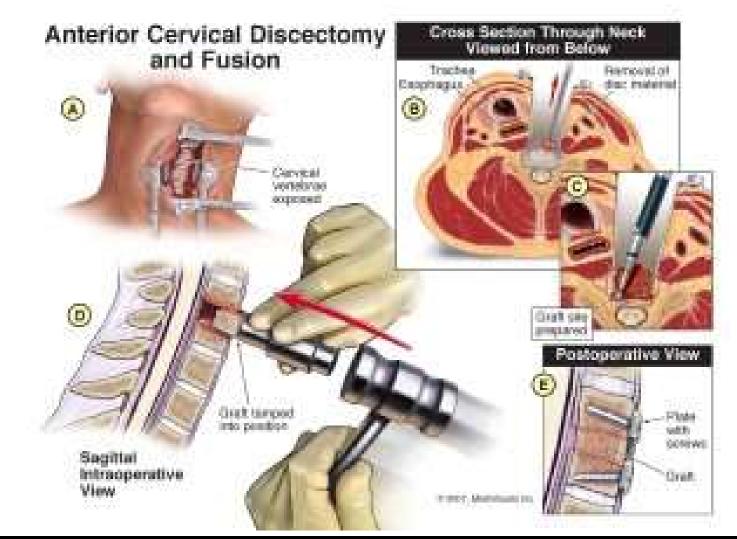


# **GOALS OF OPERATIVE TREATMENT**

- Neural decompression
- Correction of deformity
- Immediate stability

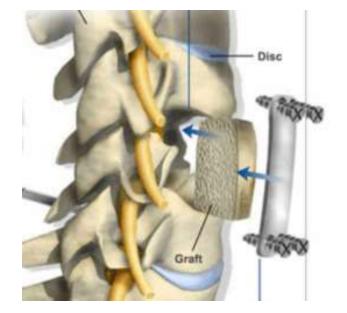


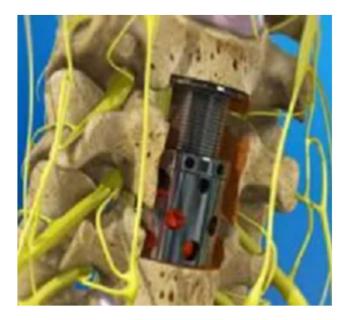
# **ANTERIOR CERVICAL DISCECTOMY AND FUSION**





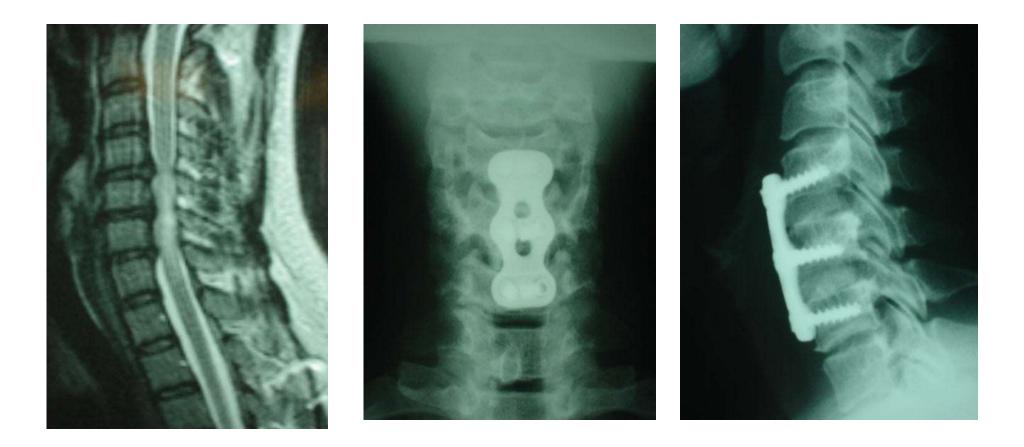
# **CERVICAL CORPECTOMY**







# **ANTERIOR CERVICAL DISCECTOMY AND FUSION**



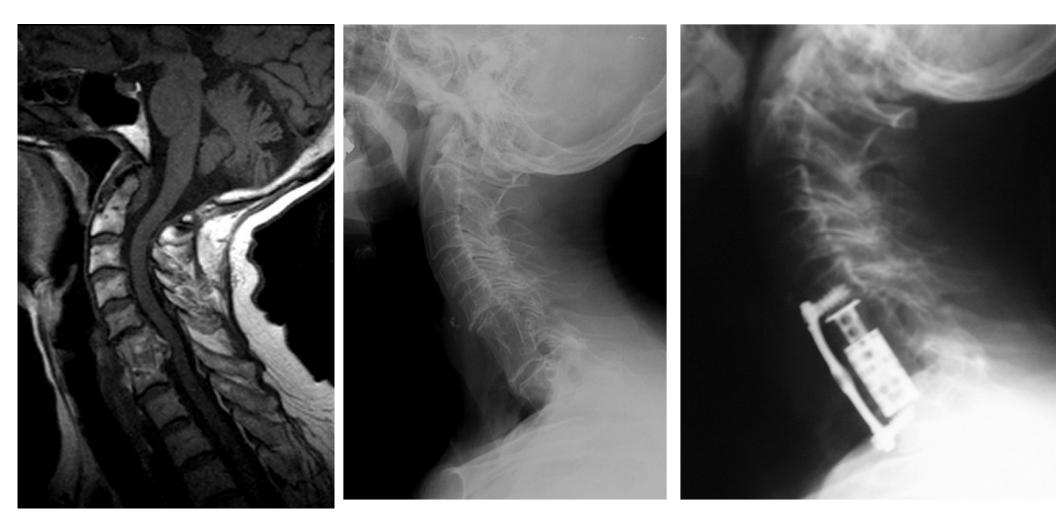


# **ARTIFICIAL CERVICAL DISC REPLACEMENT**





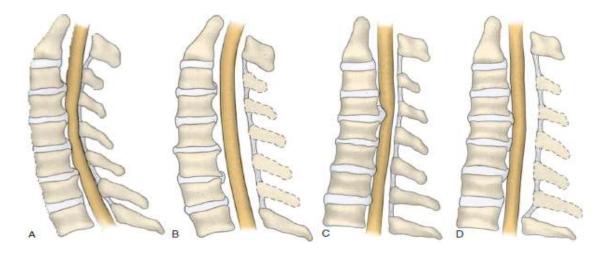






# **POSTERIOR APPROACH**

- Congenital stenosis, multilevel, OPLL, infolding ligamentum flavum
- Direct & indirect decompression
  - Canal expansion allows cord to shift posterior





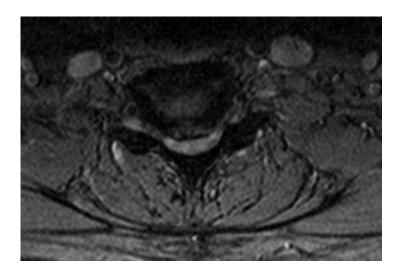
# **Cervical Laminectomy**

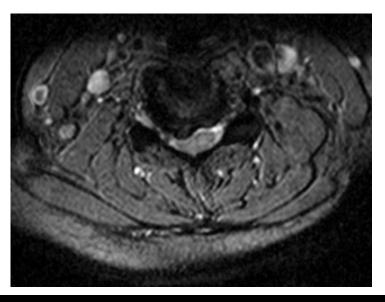




# SUB-AXIAL CERVICAL STABILIZATION

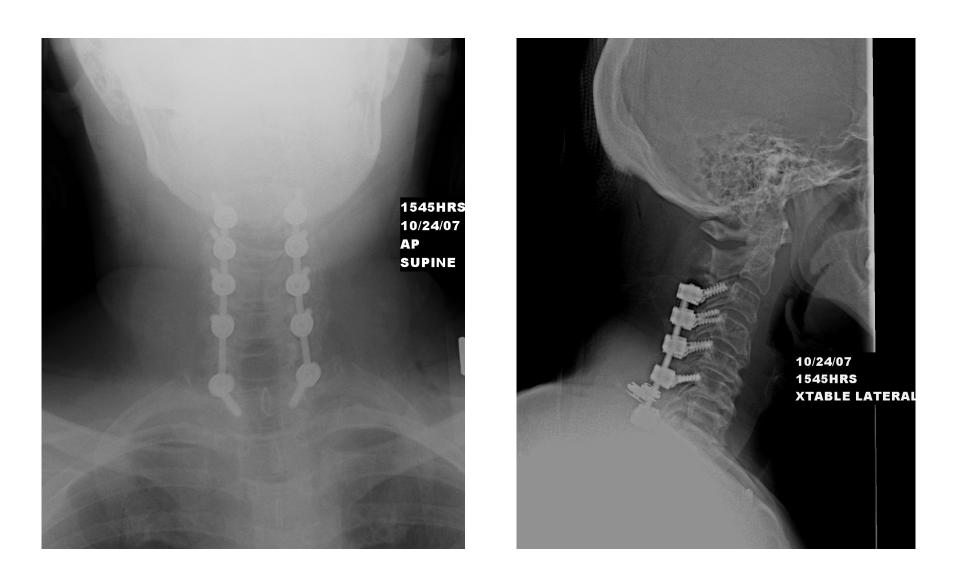








# SUB-AXIAL CERVICAL STABILIZATION





# **OPEN-DOOR LAMINOPLASTY**

• Posterior hinge

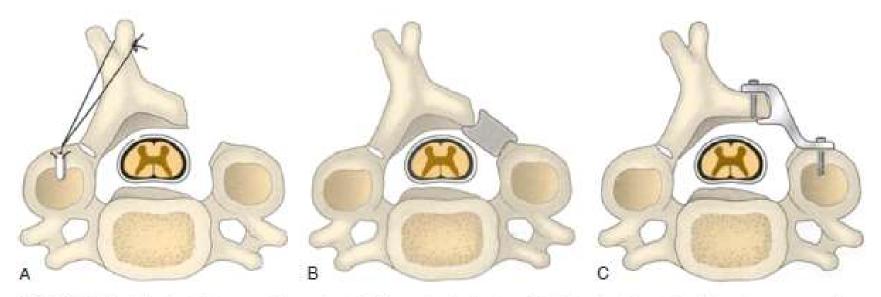
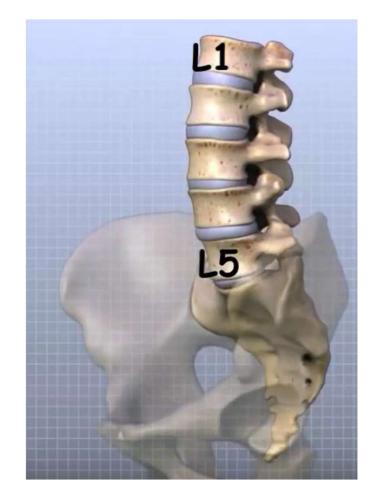


FIGURE 41–10 Methods of stabilizing expanded posterior arch with open-door laminoplasty. A, Tethering from hinge side with lateral mass suture anchor. B, Propping expanded arch open with contoured strut. C, Rigid intrasegment fixation with a plate and screw system.

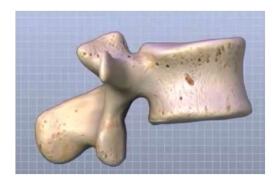


- Lumbar Spine
  - a.k.a. the "Low Back"
- Bottom 5 vertebrae between the rib cage and the pelvis
  - L1 to L5
- Largest in the spine due to large loads that are carried by them





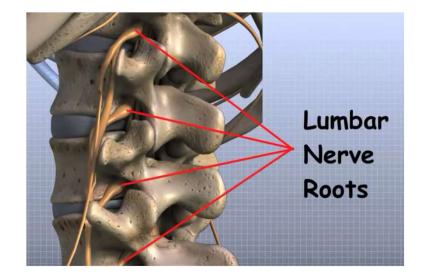
- Vertebrae
  - Anterior vertebral body
  - Posterior ring formed by pedicles, laminae and spinous processes





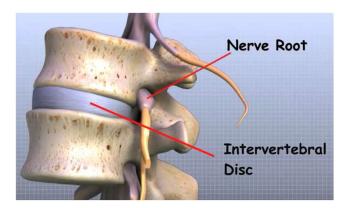


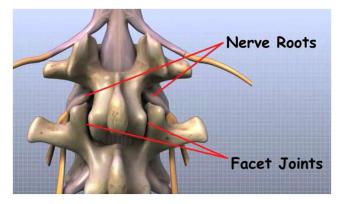
- Stacked vertebrae form the spinal canal which carries the cauda equina
  - Lumbar nerve roots
  - One exits at each level between the vertebral bodies at the level of the disc





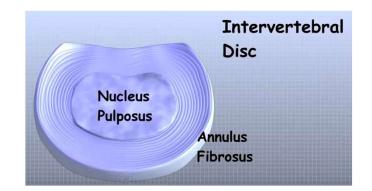
- Lumbar spine motion segments
  - 2 vertebral bodies
  - 1 intervertebral disc
  - 2 facet joints

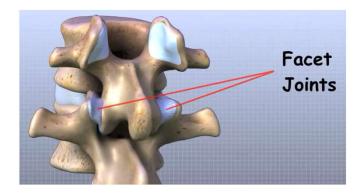






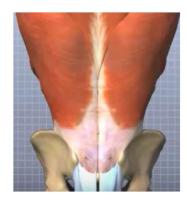
- Intervertebral disc
  - Inner nucleus pulposus
  - Outer annulus fibrosus
- Facet joints
  - 2 at each level
  - Surfaces of joints are covered by cartilage
  - Alignment allows for flexion and extension



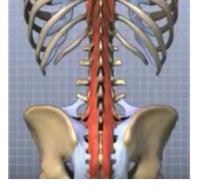




Bony structures
supported by
three layers of
muscles running
along the spine
from the skull to
the pelvis









# THE DEGENERATIVE CASCADE

	Annulus fibrosus	Nucleus pulposus	Vertebral endplate
Molecular	Cross-linking	altered PGs altered pH dehydration	Altered PGs
Microscopic	Delamination, tears, fissures	Cracks, tears, fibrosis	Thickening, cracks, fractures
Biomechanical	Stiffening, increased stress	Depressurised	Weakening, bowing
Macroscopic & imaging	Osteophytes	Reduced signal	
Disc degeneration			

Hadjipavlou et al. JBJS(Br). 2008;90-B(10):1261-1270.



# **THE DEGENERATIVE CASCADE**

#### Normal MRI

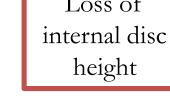


Loss of Disc cracking Load transfer

Lumbar Disc Degeneration



Loss of water and change of molecular structure



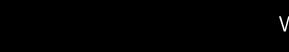
Orthopedics

UNIVERSITY OF COLORADO

and bulging

to facet joints

Ligament thickening & bone spur growth



### SYMPTOMATOLOGY



Back

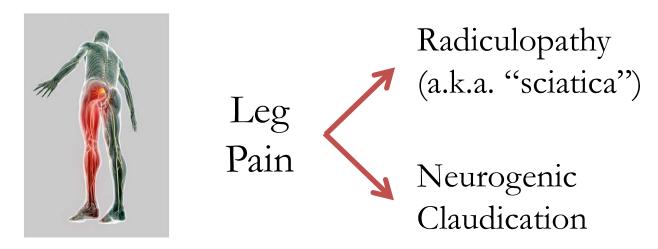
#### Pain

#### Causes (?):

- Disc degeneration
- Facet arthritis
- Muscle weakness/spasm

Treatment:

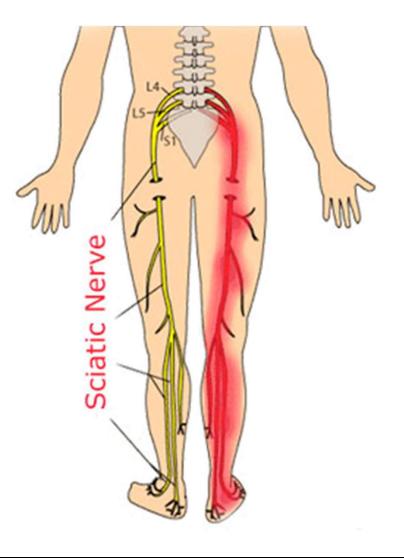
• Non-surgical





### RADICULOPATHY

- a.k.a. "Sciatica"
  - Pain in the path of a single nerve
    - Often associated with numbness and/or weakness
  - Most common at the L5 and S1 levels
  - Can occur at any level in the spine
  - Causes: disc herniation, spondylolisthesis, spinal stenosis





# **NEUROGENIC CLAUDICATION**

- Bilateral leg pain with walking
  - May be associated with weakness/numbness/tingling with activity
  - Aggravated by spine extension
  - Relieved by rest or spine flexion
    - "Shopping Cart Sign"
  - Causes: spinal stenosis, spondylolisthesis





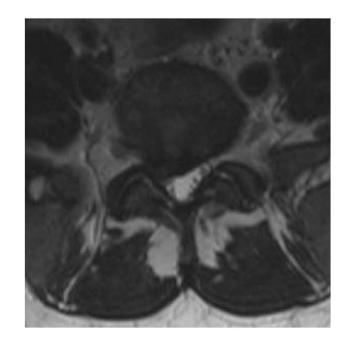
*Herniation* = Focal displacement of disc material beyond the normal margins of annulus fibrosus

**Bulging** = generalized outpouching of the peripheral margin of the annulus fibrosus associated with loss of disc height



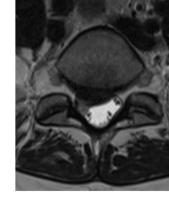


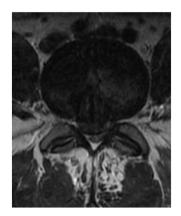
- Occurs due to disc degeneration with or without associated trauma
- Common cause of lumbar radiculopathy in adults
- Occurs most commonly at L4-5 and L5-S1
- 80% of patients will improve with nonsurgical treatment in 8-12 weeks

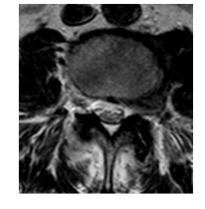




- Locations
  - Central
    - Affect traversing nerve root
    - May cause bilateral symptoms
  - Paracentral
    - Most Common
    - Affect traversing nerve root
  - Far lateral/Foraminal
    - Affect the exiting nerve root



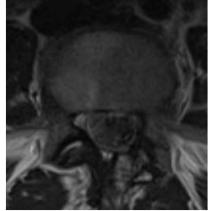






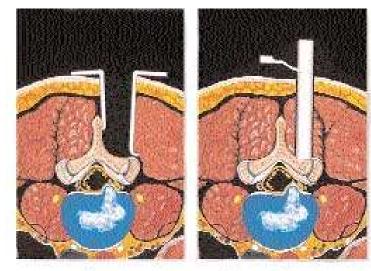
- Indications for surgery:
  - Failure to improve with nonsurgical treatment
  - Bowel or bladder dysfunction (i.e. cauda equina syndrome)
  - Progressive weakness







- Central/Paracentral Lumbar Microdiscectomy
  - 1-2 hour procedure
  - Open or minimally invasive technique
  - Typically day-surgery
  - Rapid recovery
    - No lifting > 10 pounds for 6 weeks
    - Avoid repetitive bending and twisting
    - Return to work 1-6 weeks



Open Microdiscectomy

Minimally Invasive Approach



### **SPONDYLOLISTHESIS**

- From the Greek "spondylos" meaning vertebra and "olisthanein" meaning to slip
- First described in 1782 by Herbiniaux
  - Belgian obstetrician
  - Patient with complete L5 dislocation on sacrum
  - Narrowing of birth canal and difficulty with L & D



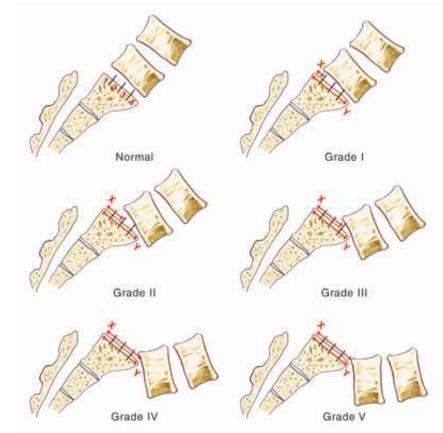




### **SPONDYLOLISTHESIS**

- Wiltse Classification (Etiology)
  - Dysplastic
    - A facet with axial orientation
    - *B facet with sagittal orientation*
  - Isthmic
    - A lytic (#2)
    - B elongation
    - *C fracture*
  - Degenerative (#1)
  - Post-traumatic
  - Pathologic
  - Iatrogenic (i.e. post-surgical)

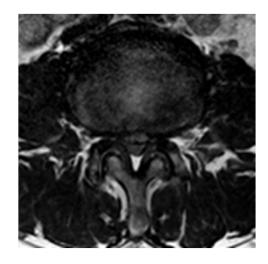
• Meyerding Classification (Severity)





- Occurs most commonly at L4-5
- May present with radiculopathy or neurogenic claudication
- Treatment depends on:
  - Motion of the slip
  - Location of nerve compression

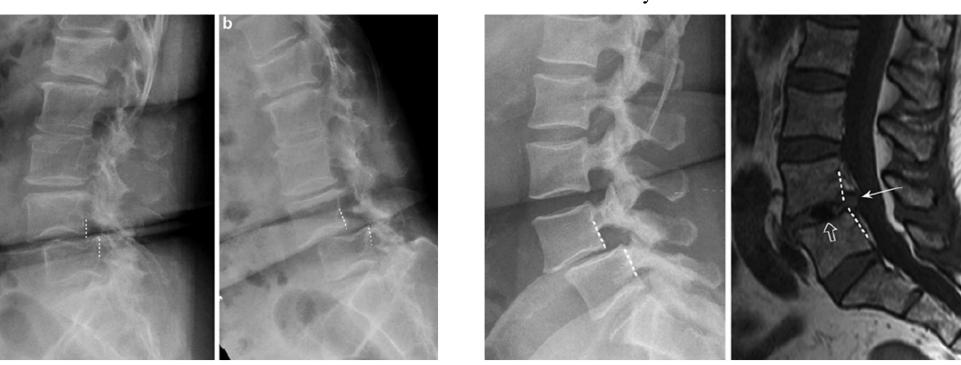






Flexion

X-Ray



Motion Decompression & Fusion
 No Motion Location of nerve compression?

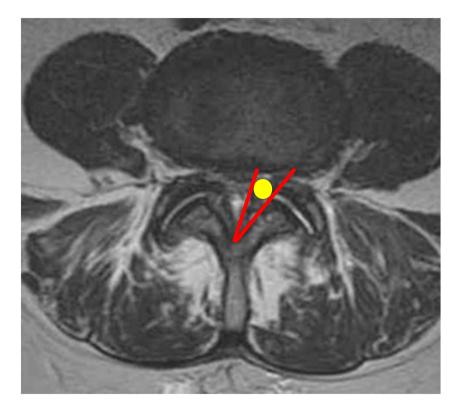


Neutral

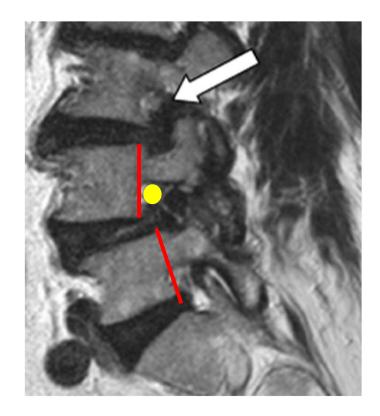
www.cuortho.org

MRI

#### LATERAL RECESS



#### FORAMEN



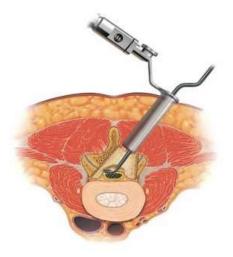
#### DECOMPRESSION

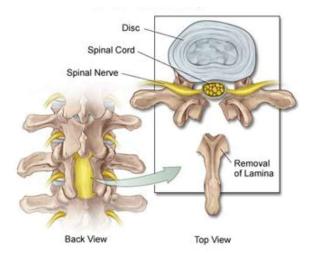
**DECOMPRESSION + FUSION** 



#### Lumbar Decompression

- Laminectomy bilateral
- Laminoforaminotomy unilateral or bilateral
- 1-1.5 hour surgery
  - Open or minimally invasive techniques possible
- May be done as day surgery or require 1-night stay
- Rapid recovery
  - No repetitive bending/lifting/twisting
  - No lifting restrictions
  - Return to work 1-6 weeks

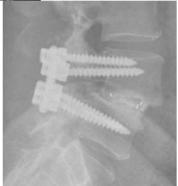






- Lumbar Decompression & Fusion
- Multiple techniques possible anterior, lateral, posterior
- 3-4 hour surgery
- 2-3 night hospital stay
- 6-12 week recovery
  - Walking, sitting, riding in a car and personal care OK
  - No repetitive bending or twisting
  - No lifting > 10 pounds
  - Return to work depends on job









- Occurs most commonly at L5-S1
- Used to be called "congenital spondylolisthesis"
  - Infants are not born with pars defects (spondylolysis)
  - These are stress fractures that do not heal





#### Classic Radiologic Findings



#### Scotty Dog Sign

#### Double Facet Sign





- Presentation
  - Back Pain

- Radiculopathy from foraminal stenosis (exiting nerve root)



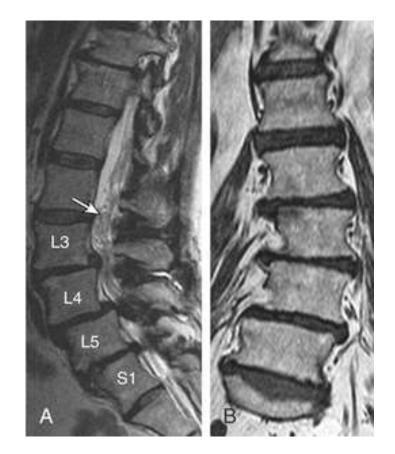


- Surgical Treatment
  - Pars Repair
    - Back pain
    - < 25 years old
    - Normal disc on MRI
    - No spondylolisthesis
    - At least 50% Relief of back pain from pars injection
  - Decompression and Fusion
    - Anyone not meeting criteria for pars repair



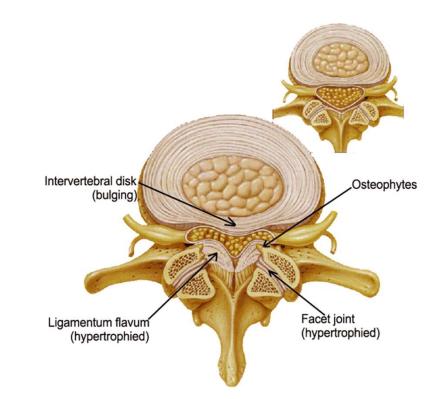


- Common cause of functional disability in patients > 50 years of age
- May present with radiculopathy or neurogenic claudication depending on location of the stenosis
- Treatment is individualized based on:
  - Number of levels involved
  - Location of stenosis
  - Presence or absence of spondylolisthesis or other spine deformity





- Narrowing of the spinal canal with nerve compression at one or more levels
- Can occur in a variety of locations
  - Central region
  - Lateral Recess
  - Foramen
- Usually due to degeneration
  - Disc bulging
  - Ligament thickening
  - Bone spur formation



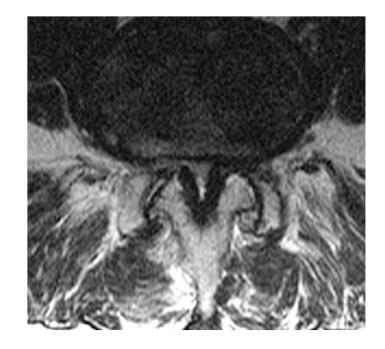


- Clinical Presentation
  - Classically presents with neurogenic claudication
    - Patients may complain of activity-related leg weakness, fatigue, numbness or pain
  - If foraminal stenosis patients may present with activity-related or "claudicatory" leg pain in a single dermatome that is worse with standing/extension, better with flexion



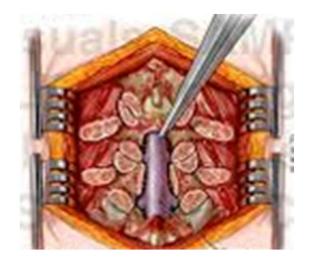


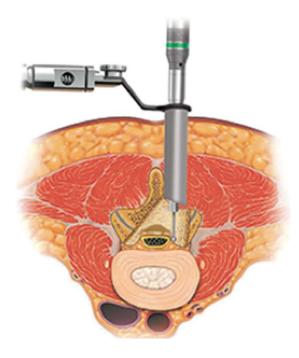
- Natural History at 4 years
  - 70% of patients will have stable symptoms
  - 15% will have slight improvement
  - 15% will have slight worsening
- Surgical Indications
  - Symptoms unresponsive to nonsurgical treatment
  - Progressive worsening of symptoms





- Treatment depends on:
  - Presence or absence of spondylolisthesis/spinal deformity
  - Location of stenosis (central/lateral recess/foraminal)
- Spinal Decompression
  - Laminectomy
    - Open vs. Minimally invasive
  - Laminotomy
  - Laminoforaminotomy







# TAKE HOME POINTS

- Spine degeneration is common and is often asymptomatic.
- Symptoms are best treated by first identifying the pathology that is causing them.
- Spine conditions are often very responsive to appropriate conservative treatment options.
- Patients respond well to spine surgery when the history, physical exam, and pathology all correlate with their symptoms.



# **QUESTIONS?**

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