Adapting to Achieve High Quality Pediatric Health Supervision

AAPA Conference Indianapolis, Indiana May 21st, 2022



American Academy of Pediatrics



Speaker Disclosure

 Non-Declaration Statement: I have no relevant relationships with ineligible companies to disclose within the past 24 months. (Note: Ineligible companies are defined as those whose primary business is producing, marketing, selling, re-selling, or distributing healthcare products used by or on patients.).



Learning Objectives

At the conclusion of this session, participants should be able to:

- Define strategies to implement high-quality preventive services by adapting *Bright Futures Guidelines* and American Academy of Pediatrics (AAP) content, tools, and resources.
- Identify opportunities to apply Bright Futures/AAP recommendations using tools and resources available in your practice setting.
- Apply shared strategies and ideas to overcome common barriers related to pediatric health supervision visits.



Agenda









Introduction & Background Implementation & Practice Workflow

Using Tools with a Case Study

Resources





Introduction & Background



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What is Bright Futures?

...is a set of principles, strategies and tools that are theory-based, evidence-driven, and systemsoriented, that can be used to improve the health and well-being of all children through culturally appropriate interventions that address the current and emerging health promotion needs at the family, clinical practice, community, health system and policy levels.



What is *Bright Futures*?



Bright Futures is the health promotion and disease prevention part of the medical home. At the heart of the medical home is the relationship between the clinician and the family or youth.



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Components of a Bright Futures Visit

Tasks to Do

- Disease detection
- Disease prevention
- Health promotion
- Anticipatory Guidance

- History
- Review of systems
- Surveillance
- Screening
- Physical examination
- Immunizations



Periodicity Schedule & Bright Futures Guidelines, 4th Edition



The Periodicity Schedule tells you <u>what</u> to do in well-child visits, while the *Bright Futures Guidelines* tell you <u>why</u> to do it—and <u>how</u> to do it <u>well</u>.



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Bright Futures Guidelines: Health Promotion Themes







Bright Futures Guidelines, Health Supervision Visits

Detailed discussion for



age-specific visits (prenatal through 21 years) For each visit, there are



health supervision priorities

Areas of Priority

- Parent or adolescent concerns
- Social determinants of health
- Growth & development
- Health & safety risks
- Positive parenting reinforcement



Promoting Physical Activity

Participating in physical activity is an essential component of a healthy lifestyle and ideally begins in infancy and extends throughout adulthood. Regular physical activity increases lean body mass, muscle, and bone strength and promotes physical health. It fosters psychological well-being, can increase self-esteem and capacity for learning, and can help children and adolescents handle stress. Parents should emphasize physical activity, beginning early in a child's life.

The dramatic rise in pediatric overweight and obesity in recent years has increased attention to the importance of physical activity. Along with a balanced and nutritious diet, regular physical activity is essential to preventing pediatric overweight. Therefore, health care professionals are encouraged

to review this Bright Futures theme in concert with the Promoting Healthy Nutrition and Promoting Healthy Weight themes.

A number of groups have released physical activity guidelines. The Physical Activity Guidelines for Americans, which include guidance for children and adolescents aged 6 to 17 years, were released in 2008.1 These guidelines recommend that children and adolescents engage in 60 minutes or more of physical activity daily. In 2009, the National Association for Sport and Physical Education released physical activity guidelines for infants and children younger than 6.2 More recent reviews have found evidence to support physical activity interventions across a variety of settings important to children and youth, including early care and education, schools, and communities.3

Other health guidelines support these physical activity recommendations. For example, the US Department of Health and Human Services and US Department of Agriculture 2015-2020 Dietary Guidelines for Americans⁴ emphasize adopting healthy eating habits and maintaining a healthy body weight by balancing calories from foods and beverages with calories expended (physical activity).



Priorities for the 15 Through 17 Year Visits

The first priority is to address the concerns of the adolescent and the parents.

In addition, the Bright Futures Adolescence Expert Panel has given priority to the following additional topics for discussion in the 3 Middle Adolescence Visits.

The goal of these discussions is to determine the health care needs of the youth and family that should be addressed by the health care professional. The following priorities are consistent in all the Middle Adolescence Visits. However, the questions used to effectively obtain information and the anticipatory guidance provided to the adolescent and family can vary.

Although each of these issues is viewed as important, they may be prioritized by the individual needs of each patient and family. The goal should be to address issues important to this age group over the course of multiple visits. The issues are

- Social determinants of health^a (risks [interpersonal violence, food security and living situation, family substance use], strengths and protective factors [connectedness with family and peers, connectedness with community, school performance, coping with stress and decision-making])
- Physical growth and development (oral health, body image, healthy eating, physical activity and sleep)
- Emotional well-being (mood regulation and mental health, sexuality)
- Risk reduction (pregnancy and sexually transmitted infections; tobacco, e-cigarettes, alcohol, prescription or street drugs; acoustic trauma)
- Safety (seat belt and helmet use, driving, sun protection, firearm safety)

^a Social determinants of health is a new priority in the fourth edition of the Bright Futures Guidelines. For more information, see the Promoting Lifelong Health for Families and Communities the me



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Bright Futures Tool & Resource Kit, 2nd Edition

Core Tools

- Previsit Questionnaire
- Visit Documentation Form
- Bright Futures Parent/Patient Handouts

Supporting Materials

- Screening and Assessment Tools
- Screening Reference Tables

Additional Tools

- Initial History Questionnaire
- Medication Record
- Problem List
- Episodic Visit
- AAP Education Handouts



Core Tools: Integrated Format

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American Academy of Pediatrics		Nº1
Bright Futures Previs 1 Month Visit	SIT QUESTIONNAIRE	Bright
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What excites or delights you most about your	baby?	
Does your baby have special health care nee	ds? ○ No ○ Yes, describe:	
Have there been major changes lately in you	baby's or family's life? ○ No ○ Yes, describe:	
Have any of your baby's relatives developed n please describe:	ew medical problems since your last visit? O No	○ Yes ○ Unsure If yes or unsure.
Does your baby live with anyone who smoke	s or spend time in places where people smoke or	use e-cigarettes? O No O Yes O Unsure
	s or spend time in places where people smoke or UR GROWING AND DEVELOPING B	
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Previsit Questionnaire

The surveillance tool gathers pertinent information and saves valuable time

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Visit Documentation Form Use to document all pertinent information and fulfill quality measures



Parent/Patient Educational Handout Provides parental education for all Bright Futures Priorities at each visit



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The Bright Futures Previsit Questionnaire

- Parental/youth concerns and questions
- Surveillance of youth/family strengths
- □ Surveillance of major changes in family
- Medical risk assessment based on age
 - eg, TB, Lead, Anemia, STIs, Cholesterol, Vision, and Hearing
- Oral health risk assessment
 - Dental home, fluoride H₂O

- Developmental surveillance for young children
- Strengths/developmental surveillance for school aged children & adolescents
- Expanded anticipatory guidance questions
 - Caring for infant/child/adolescent
 - Social Determinants of Health
 - Patient's emotional well-being
 - Safety and injury prevention



Visit Documentation Form - Billing & Coding

	reviewed and updated	Resp:	(96): SpO ₈ :	ID Number: Birth Date:	Ag			2)		VVI	nen st
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When standardized screening tools are administered, scored, and interpreted as part of preventive service visit, each screening can be individually coded for billing purposes.

Health Risk Assessments <u>CPT Codes</u> 96160 Administration of patient-focused health risk assessment instrument (eg, health hazard appraisal) with scoring and documentation, per standardized instrument 96161 Administration of caregiver-focused health risk assessment instrument (eg, depression inventory) for the benefit of the patient, with scoring and documentation, per standardized instrument

Source: downloads.aap.org/AAP/PDF/Coding%20Preventive%20Care.pdf





Parent/Patient Educational Handout

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BRIGHT FUTURES HANDOUT ► PARENT

12 MONTH VISIT

Here are some suggestions from Bright Futures experts that may be of value to your family.

HOW YOUR FAMILY IS DOING

If you are worried about your living or food situation, reach out for help. Community agencies and programs such as WIC and SNAP can provide information and assistance.

- Don't smoke or use e-clgarettes. Keep your home and car smoke-free. Tobaccofree spaces keep children healthy.
- Don't use alcohol or drugs.
- Make sure everyone who cares for your child offers healthy foods, avoids sweets, provides time for active play, and uses the same rules for discipline that you do.
- Make sure the places your child stays are safe.
- Think about joining a toddler playgroup or taking a parenting class.
- Take time for yourself and your partner.

Keen in contact with family and friends

- Praise your child when he does what you ask him to do.
- Use short and simple rules for your child.
- Try not to hit, spank, or yell at your child.
- Use short time-outs when your child isn't following directions.
- Distract your child with something he likes when he starts to get upset
- Play with and read to your child often. Your child should have at least one nap a day.
- Make the hour before bedtime loving and calm, with reading, singing, and a
- favorite toy.
- Avoid letting your child watch TV or play on a tablet or smartphone Consider making a family media plan. It helps you make rules for media use and balance screen time with other activities, including exercise

American Academy of Pediatrics | Bright Futures | https://brightfutures.aap.org

Helpful Resources: Smoking Quit Line: 800-784-8669 | Family Media Use Plan: www.healthychildren.org/MediaUseF Poison Hein Line: 800-222-1222 | Information About Car Safety Seats: www.safercar.gov/narents | Toll-free Auto Safety Hotline: 888-327-4236

Bright Futures. FEEDING YOUR CHILD

Offer healthy foods for meals and snacks. Give

Avoid small, hard foods that can cause choking-popcorn, hot dogs, grapes, nuts, and hard, raw

Have your child eat with the rest of the family

Use a small plate and cup for eating and drinking.

Let your child decide what and how much to eat.

Make sure caregivers follow the same ideas and routines for meals that you do.

Take your child for a first dental visit as soon as

her first tooth erupts or by 12 months of age.

Brush your child's teeth twice a day with a

soft toothbrush. Use a small smear of fluoride toothpaste (no more than a grain of rice).

If you are still using a bottle, offer only water.

PAGE 1 of 2

Be patient with your child as she learns to eat

Encourage your child to feed herself.

End her meal when she stops eating.

FINDING A DENTIST

venetables.

during mealtim

without help.

3 meals and 2 to 3 snacks spaced evenly ove

12 MONTH VISIT—PARENT

- Make sure your child's car safety seat is rear facing until he reaches the highest weight or height allowed by the car safety seat's manufacturer. In most cases, this will be well past the second birthday.
- Never put your child in the front seat of a vehicle that has a passenger airbag. The back seat is safest.
- Place gates at the top and bottom of stairs. Install operable window guards
- on windows at the second story and higher. Operable means that, in an
- emergency, an adult can open the window. Keep furniture away from windows.
- Make sure TVs, furniture, and other heavy items are secure so your child can't pull them over.
- Keep your child within arm's reach when he is near or in water.
- Empty buckets, pools, and tubs when you are finished using them.
- Never leave young brothers or sisters in charge of your child. When you go out, put a hat on your child, have him wear sun protection
- clothing, and apply sunscreen with SPF of 15 or higher on his exposed skin. Limit time outside when the sun is strongest (11:00 am-3:00 pm).
- Keep your child away when your pet is eating. Be close by when he plays with your pet.
- Keep poisons, medicines, and cleaning supplies in locked cabinets and out of your child's sight and reach.
- Keep cords, latex balloons, plastic bags, and small objects, such as marbles and batteries, away from your child. Cover all electrical outlets.
- Put the Polson Help number into all phones, including cell phones. Call if you
- are worried your child has swallowed something harmful. Do not make your child vomit.

Consistent with Bright Futures: Guidelines for Health Supervision of Infants, Children, and Adolescents, 4th Edition For more information, go to https://brightfutures.aap.org.



Bright





WHAT TO EXPECT AT YOUR CHILD'S

Supporting your child's speech and independence and making

15 MONTH VISIT

We will talk about

time for yourself

Developing good bedtime routines

Keeping your child safe at home and in the car

Handling tantrums and discipline

Caring for your child's teeth

Implementation & & Practice Workflow



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The Process of Implementation



Assess

• Bright Futures Resources

Integrate

- Practice & population needs
 - Roles & responsibilities
 - Consider a pilot project
 - Step-wise approach

Evaluate

- Feedback from stakeholders
- What works?
- Revisions needed





How Does Bright Futures Help You?

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- Health care professionals can accomplish 4 tasks in about 18 minutes.
- The tools and resources help clinicians structure visits and create practice processes to better address patient needs.



- Families are provided resources and educational materials specific to each well-child visit.
- Recognizes the strengths that families and parents bring to the health care partnership.



- Provides a roadmap for structuring visits and sharing health information with the community.
- Helps identify priorities for funding and provides recommended standardized developmental assessments.





- How could this standardized approach benefit your patient population (integrated, comprehensive, predictability)?
- What are the barriers in your practice to using this standardized approach (training, adequate staffing, knowledge)?



Implementation for Clinical Staff



You and your team are the experts!

- Host a session to reinforce importance & contribution
 - Use a mock-up Previsit Questionnaire to practice with your staff and students
 - Train on how to distribute the materials to families
- □ Share and delegate tasks
 - Develop a system to alert the provider when patient is ready



Implementation for Patients and Families



- Help parents & youth with literacy or language differences
- Have all tools and supplies ready to expedite the check-in process
- Multiple health supervision visits, thus multiple opportunities building a relationship of trust
- □ Link families to appropriate community resources
- Utilize a strength-based approach and shared decision-making strategy



Implementation for Office-based Systems

Electronic tools

- In the waiting or exam room
- At home (via email or patient portal)

Paper-based

- Make appointment time
 15 minutes earlier
- Utilize a system to:
 - Identify children and youth with SHCN
 - Remind providers and families about immunizations and well child visits
 - Track referrals



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Evaluation



□ If a pilot project is implemented, evaluate and improve it before full implementation

Gather data

- Visit duration
- Patient and family satisfaction
- Referrals for positive screenings that may have been missed
- Share the data with the team



Workflow – 1 Month Visit Example

Workflow Needs to be Job-Specific, not Person-Specific

- Receptionist provides age-specific packet with the 1month Previsit Questionnaire and a Maternal Depression screening tool.
- 2. Parent completes the documents in the waiting area.
- 3. Clinical staff assures documents are complete while rooming the child and attaches it to chart or enters the results into the EHR
- 4. Provider reviews the results and documents any assessment or intervention.
- 5. The clinical staff provides appropriate parent handout at the end of the visit.







Using Tools with a Case Study



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Using the Toolkit: Case Study

JR is a 15-month-old boy in for a well-child visit



- Lives with his mother and her parents.
- He is her 1st child and their 1st grandchild.
- Mom recently returned to work part-time; grandparents provide care while she is working.
- He is a healthy boy who has been developing typically and has had consistent health supervision visits since birth.
- Your office recently implemented Bright Futures.



PATIENT NAME:

DATE:

PATIENT NAME:

15 MONTH VISIT

Anemia

Hearing

Vision

CLEAR FORM

1111

American Academy of Pediatrics

BRIGHT FUTURES PREVISIT QUESTIONNAIRE **15 MONTH VISIT**

To provide you and your child with the best possible health care, we would like to know how Please answer all the questions. Thank you.

WHAT WOULD YOU LIKE TO TALK ABOUT TODAY

Please pres

Do you have any concerns, questions, or problems that you would like to discuss today? O No O Yes,

TELL US ABOUT YOUR CHILD AND FAMILY.

What excites or delights you most about your child?

Does your chi	ld have special healt	h care needs? 🔾 N	lo 🧧 Yes, describ	e:	
Have there be	en major changes la	tely in your child's c	or family's life? 📿 N	lo 🙁 Yes, descri	be:
Have any of yo please describ	our child's relatives de e:	eveloped new medi	cal problems since y	our last visit? 🧕 I	No 🔍 Yes 🛛
Does your chi	ld live with anyone w	100000000000000000000000000000000000000	d time in places wh		
Do you have s	specific concerns abo	100 C 110			a state of the

Check off each of the tasks that your child is able to do.

Imitate scribbling.	Use 3 words other than names.	Crawl
Drink from cup with little spilling.	Speak in sounds that seem like an	Run.
Point to ask for something or to get help.	unknown language.	Make
Look around when you say things such as "Where's your ball?" and "Where's your	Follow directions that do not include a gesture.	Drop : out of
blanket?"	Squat to pick up objects.	

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Do you have concerns about how your child hears? Do you have concerns about how your child speaks? Do you have concerns about how your child sees? Do your child's eyes appear unusual or seem to cross? Do your child's eyelids droop or does one eyelid tend to close? Have your child's eyes ever been injured?

Does your child's diet include iron-rich foods, such as meat, iron-fortified cereals, or beans?

Do you ever struggle to put food on the table?

Flease prin

RISK ASSESSMENT

ANTICIPATORY GUIDANCE How are things going for you, your child, and your family?

TALKING AND FEELING	÷
Is your child learning new things?	Car and Hon
Does your child show any worries or fears when meeting new people?	Is your child f
Do you take time for yourself?	Does everyor
Do you spend time alone with your partner?	Do you keep
Does your child point to something he wants and then watch to see if you see what he's doing?	Do you have
Does she wave "bye-bye"?	Do you keep
Do you talk to, sing to, and look at books with your child every day?	(Operable me
SLEEP ROUTINES AND ISSUES	Do you have
Does your child have a regular bedtime routine?	Do you keep
Does your child sleep well?	Do you keep
How many hours does your child sleep? Daytime Nightime	Do you have Do you test th
Does your child have a blanket, stuffed animal, or toy that he likes to sleep with?	Do you have
Do you have a TV or an Internet-connected device in your child's bedroom?	
TANTRUMS AND DISCIPLINE	
Does your child have frequent tantrums?	
If your child is upset, do you help distract her with another activity, book, or toy?	
Do you set limits for your child?	
Do other caregivers set the same limits for your child as you do?	O Yes O No
Do you praise your child when he is being good?	O Yes O No
Do you have any questions about what to do when you become angry or frustrated with your child?	O No O Yes
HEALTHY TEETH	
Has your child been to a dentist?	O Yes O No

Do you brush your child's teeth with a smear of fluoridated toothpaste 2 times a day using a soft toothbrush?

PATIENT NAME: DATE: Please print.

15 MONTH VISIT

Unsure

Unsure

DATE:

No Yes Unsure

O Yes Unsure

Yes Unsure

No O Yes O Unsure

No O Yes

No 9 Yes

Yes No Unsure

No

No

No Yes Unsure

SAFETY Car and Home Safety Is your child fastened securely in a rear-facing car safety seat in the back seat every time she rides in a vehicle? O Yes O No Does everyone in the vehicle always use a lap and shoulder seat belt, booster seat, or car safety seat? O Yes O No Do you keep cleaners and medicines locked up and out of your child's sight and reach? O Yes O No Do you have emergency phone numbers near every telephone and in your cell phone for rapid dial? O Yes O No Do you keep furniture away from windows and use operable window guards on windows on the second floor and higher? O Yes O No (Operable means that, in case of an emergency, an adult can open the window.) Do you have a gate at the top and bottom of all stairs in your home? O Yes O No O Yes O No Do you keep cigarettes, lighters, matches, and alcohol out of your child's sight and reach? Do you keep your child away from the stove? O Yes O No Do you have working smoke alarms on every floor of your home? O Yes O No Do you test the batteries once a month? O Yes O No Do you have a fire escape plan? O Yes O No

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Does your child use a bottle?

O Yes O No Yes No

No Yes

PATIENT NAME: JR Please print. American Academy of Pediatrics BRIGHT FUTURES PREVISIT QUESTIONNAIRE 15 MONTH VISIT To provide you and your child with the best possible health care, we would like to know how things are	ATE: Today
BRIGHT FUTURES PREVISIT QUESTIONNAIRE 15 MONTH VISIT	
15 MONTH VISIT	Dulak
To provide you and your child with the best possible health care, we would like to know how things are	Futures.
	e going.
Please answer all the questions. Thank you.	
WHAT WOULD YOU LIKE TO TALK ABOUT TODAY?	
Do you have any concerns, questions, or problems that you would like to discuss today? • No O Yes, describe:	
TELL US ABOUT YOUR CHILD AND FAMILY.	
What excites or delights you most about your child?	
He is a happy baby!	
Does your child have special health care needs? No O Yes, describe:	
Have there been major changes lately in your child's or family's life? O No • Yes, describe:	
I went back to work part time recently. JR stays with my parents when I am at work.	
Have any of your child's relatives developed new medical problems since your last visit? • No O Yes O Unsure If y please describe:	'es or unsure,
Does your child live with anyone who smokes or spend time in places where people smoke or use e-cigarettes? • N	o ⊖Yes ⊖Unsure
YOUR GROWING AND DEVELOPING CHILD	
Do you have specific concerns about your child's development, learning, or behavior? • No O Yes, describe:	
Check off each of the tasks that your child is able to do.	
☑ Imitate scribbling. ☑ Use 3 words other than names. ☑ Crawl up a few step ☑ Drink from cup with little spilling. ☑ Speak in sounds that seem like an ☑ Run.	ps.
Point to ask for something or to get help. unknown language. I Make marks with a Look around when you say things such as Follow directions that do not include a I Drop an object into	
"Where's your ball?" and "Where's your blanket?" Squat to pick up objects.	and take the object

	RISK ASSESSMENT			
			-	-
Anemia	Does your child's diet include iron-rich foods, such as meat, iron-fortified cereals, or beans?	• Yes	O No	O Unsure
Anemia	Do you ever struggle to put food on the table?	• No	O Yes	O Unsure
Usering	Do you have concerns about how your child hears?	No	O Yes	O Unsur
Hearing	Do you have concerns about how your child speaks?	• No	O Yes	O Unsur
	Do you have concerns about how your child sees?	• No	O Yes	O Unsure
	Do your child's eyes appear unusual or seem to cross?	No	O Yes	O Unsure
Vision	Do your child's eyelids droop or does one eyelid tend to close?	• No	O Yes	O Unsure
	Have your child's eyes ever been injured?	• No	O Yes	O Unsure

	IPATO		

How are things going for you, your child, and your family?

TALKING AND FEELING

Is your child learning new things?	• Yes	O No
Does your child show any worries or fears when meeting new people?	• No	O Ye
Do you take time for yourself?	• Yes	O No
Do you spend time alone with your partner?	• Yes	ON
Does your child point to something he wants and then watch to see if you see what he's doing?	• Yes	ON
Does she wave "bye-bye"?	• Yes	ON
Do you talk to, sing to, and look at books with your child every day?	• Yes	ΟN
SLEEP ROUTINES AND ISSUES		
Does your child have a regular bedtime routine?	• Yes	ON
Does your child sleep well?	• Yes	ΟN
How many hours does your child sleep? <u>2</u> Daytime <u>10</u> Nighttime		
Does your child have a blanket, stuffed animal, or toy that he likes to sleep with?	• Yes	ON
Do you have a TV or an Internet-connected device in your child's bedroom?	🕈 No	OY
TANTRUMS AND DISCIPLINE		
Does your child have frequent tantrums?	• No	OY
f your child is upset, do you help distract her with another activity, book, or toy?	• Yes	ΟN
Do you set limits for your child?	• Yes	ΟN
	0.14	• N
Do other caregivers set the same limits for your child as you do?	O Yes	
Do other caregivers set the same limits for your child as you do? Do you praise your child when he is being good?	O Yes ● Yes	ΟN
	- 100	O N O Ye
Do you praise your child when he is being good?	• Yes	
Do you praise your child when he is being good? Do you have any questions about what to do when you become angry or frustrated with your child?	• Yes	OY
Do you praise your child when he is being good? Do you have any questions about what to do when you become angry or frustrated with your child? HEALTHY TEETH	YesNo	

SAFETY

Please print.

at in the back seat every time she rides in a vehicle?	• Yes	O No
r seat belt, booster seat, or car safety seat?	• Yes	O No
your child's sight and reach?	• Yes	O No
one and in your cell phone for rapid dial?	• Yes	O No
e window guards on windows on the second floor and higher? an open the window.)	• Yes	O No
ir home?	• Yes	O No
of your child's sight and reach?	• Yes	O No
	• Yes	O No
nome?	• Yes	O No
	• Yes	O No
	• Yes	O No

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DATE: Today

Priorities for the 15 Month Visit

The first priority is to attend to the concerns of the parents.

In addition, the Bright Futures Early Childhood Expert Panel has given priority to the following topics for discussion in this visit:

- Communication and social development (individuation, separation, finding support, attention to how child communicates wants and interests)
- Sleep routines and issues (regular bedtime routine, night waking, no bottle in bed)
- Temperament, development, behavior, and discipline (conflict predictors and distraction, discipline and behavior management)
- Healthy teeth (brushing teeth, reducing caries)
- Safety (car safety seats and parental use of seat belts, safe home environment: poisoning, falls, and fire safety)





Accompanied By:	Pre	eferred Langua	age:	Date/Time:		Name: Л				
Weight (%):	Length (%):	Weight-fc	r-length (%):	HC (%)		ID Number:				
Vitals (<i>if indicated</i>):	Temp:	HR:	Resp Rat	e: SpO ₂ :		Birth Date:	Age:	Sex:	M	F
HISTORY									-	-
Concerns and Que	stions: 🔽 None				Nutri	ion (continued):				
					🗹 Mi	k: Source: Whole Milk	Drinks from:	Breast	✓ Bottle	Cu
						Inces per 24 hours: 12				
						al Home: 🔽 No 🔲 Yes				
_						ing twice daily: 🗖 Yes				
Interval History: 🗹 None					Fluoride: In water source Oral supplement Other:					
						ater in bottle				
Medical History:	Child has an artic	al bootth acres	acada		Elimi	nation: 🗹 Regular soft s	10018			
Areas reviewed and			ieeus.		Sleer	No concerns				
Areas reviewed and Past Medical His			n gire)		2166					
Surgical History (-								
Problem List (See		Questionnan	-1							
_	-									
Medications: 🗸 N	one				Beha	vior: 🔲 No concerns				
					Gran	lparents give him sweet si	acks and juice.			
Reviewed and up	dated (See Medi	ation Record	Ϋ́.							
			,							
Allergies: 🗹 No kn	own drug allergie	8			Phys	cal Activity:				
					Play	time (60 min/d): 🗖 Yes	🗸 No:			
Nutrition: 🔽 Good	appetite 🔽 Go	od varietv			Scre	en time: 🔲 None h/d:	-2			
Daily fruits and v			at, chicken		Sou	ce: TV				
Comments:	-g-140,000.				- 1					
Has a sweet tooth.										
DEVELOPME	NT									
🖌 = Normal develo	pment 🗹 See F	Previsit Questi	onnaire.							
Caregiver concerns	about developme	nt: 🗹 None	Yes:							
SOCIAL LANGU		HELP	VERBAL L			GROSS				
 Imitates scribb Drinks from cu 	-			vords other t in sounds tha			ts to pick up obj			
 Drinks from cu Points to ask f 	an and a second second second	-		n sounds tha 1 language	u seem lik	ean • Craw • Begin	s up a few steps s to run	5		
	Sector Stand State	J	 Follows a gestur 	directions the	at do not i					
			-	e round when p	arent sav		s mark with cray	/on		







SOCIAL AND FAMILY HISTOF	2			
	ee Initial History Questionnaire.): 🔽 Social Hi	aton: 🔽 Family History		
Changes since last visit:	ee innai history questionnaire). 🔽 Social hi		interval change	
•			interval change	
Firearms in home: No Yes:				
Observation of parent-child interaction: H	appy, engaged		Dov	
Parents working outside home: ☑ One pa		Yes Type: Grandparents	nload	
			ed fro	
REVIEW OF SYSTEMS			n http	
A 10-point review of systems was perfo Bold = Focus area for this Bright Future	rmed and results were negative except for any p s Visit	positive results listed below.	c//publ	
Constitutional:	Respiratory:	Skin:	ication	
Eyes:	Gastrointestinal:	Neurological:	a ap	
Head, Ears, Nose, and Throat:	Genitourinary:	Other:		
Cardiovascular:	Musculoskeletal:	Other:	00 Refer	
			4000	
PHYSICAL EXAMINATION			chap	
System examined Bold = Focus are			2	
General: Alert, active child. Normal in		in the area provided. rcumference. Normal weight-for-length for age.	d#12100€2/618dt	
General: Alert, active child. Normal in	terval growth in height, weight, and head cir	cumference. Normal weight-for-length for age.	ddf/210062/cttc_decumen	
General: Alert, active child. Normal in General: Alert, active child. Normal in Head: Normocephalic and atraumatic. Eyes: Fixes and follows. Extraocular Normal funduscopic examination findin	terval growth in height, weight, and head cir 	cumference. Normal weight-for-length for age. eflex present bilaterally. No opacification.	ddr/210062/ctk_documentation	
General: Alert, active child. Normal in General: Alert, active child. Normal in Head: Normocephalic and atraumatic. Eyes: Fixes and follows. Extraocular Normal funduscopic examination findin	terval growth in height, weight, and head cir 	cumference. Normal weight-for-length for age.	r discoloration.	
General: Alert, active child. Normal in General: Alert, active child. Normal in Head: Normocephalic and atraumatic. Eyes: Fixes and follows. Extraocular Normal funduscopic examination findin	terval growth in height, weight, and head cir 	cumference. Normal weight-for-length for age. eflex present bilaterally. No opacification.	of r discoloration.	
General: Alert, active child. Normal in Head: Normocephalic and atraumatic. Eyes: Fixes and follows. Extraocular Normal funduscopic examination findin Ears, nose, mouth, and throat: Tympar	terval growth in height, weight, and head cir 	cumference. Normal weight-for-length for age. eflex present bilaterally. No opacification.	or discoloration.	
General: Alert, active child. Normal in Head: Normocephalic and atraumatic. Eyes: Fixes and follows. Extraocular Normal funduscopic examination findin Ears, nose, mouth, and throat: Tympar Neck: Supple, with full range of motion Heart: Regular rate and rhythm. No mu	terval growth in height, weight, and head cir 	cumference. Normal weight-for-length for age. eflex present bilaterally. No opacification.	or discoloration.	
General: Alert, active child. Normal in Head: Normocephalic and atraumatic. Eyes: Fixes and follows. Extraocular Normal funduscopic examination findin Ears, nose, mouth, and throat: Tympar Neck: Supple, with full range of motion Heart: Regular rate and rhythm. No mu	terval growth in height, weight, and head cir 	cumference. Normal weight-for-length for age. eflex present bilaterally. No opacification.	or discoloration.	
General: Alert, active child. Normal in Head: Normocephalic and atraumatic. Eyes: Fixes and follows. Extraocular Normal funduscopic examination findin Ears, nose, mouth, and throat: Tympar Neck: Supple, with full range of motion Heart: Regular rate and rhythm. No mu Respiratory: Breath sounds clear bilate	terval growth in height, weight, and head cir 	cumference. Normal weight-for-length for age. eflex present bilaterally. No opacification.	or discoloration.	
General: Alert, active child. Normal in Head: Normocephalic and atraumatic. Eyes: Fixes and follows. Extraocular Normal funduscopic examination findin Ears, nose, mouth, and throat: Tympar Neck: Supple, with full range of motior Heart: Regular rate and rhythm. No mu Respiratory: Breath sounds clear bilate Abdomen: Soft, with no palpable mare	terval growth in height, weight, and head cir 	cumference. Normal weight-for-length for age. eflex present bilaterally. No opacification.	or discoloration.	
General: Alert, active child. Normal in Head: Normocephalic and atraumatic. Eyes: Fixes and follows. Extraocular Normal funduscopic examination findin Ears, nose, mouth, and throat: Tympar Neck: Supple, with full range of motion Heart: Regular rate and rhythm. No mu Respiratory: Breath sounds clear bilate Abdomen: Soft, with no palpable mar Genitourinary:	terval growth in height, weight, and head cir eye movements intact. No strabismus. Red re gs	cumference. Normal weight-for-length for age. eflex present bilaterally. No opacification.	or discoloration.	
General: Alert, active child. Normal in Head: Normocephalic and atraumatic. Eyes: Fixes and follows. Extraocular Normal funduscopic examination findin Ears, nose, mouth, and throat: Tympar Neck: Supple, with full range of motion Heart: Regular rate and rhythm. No mu Respiratory: Breath sounds clear bilate Abdomen: Soft, with no palpable mar Genitourinary: Normal female external genitalia.	terval growth in height, weight, and head cir eye movements intact. No strabismus. Red re gs	cumference. Normal weight-for-length for age. eflex present bilaterally. No opacification.	or discoloration.	
General: Alert, active child. Normal in Head: Normocephalic and atraumatic. Eyes: Fixes and follows. Extraocular Normal funduscopic examination findin Ears, nose, mouth, and throat: Tympar Neck: Supple, with full range of motior Heart: Regular rate and rhythm. No mu Respiratory: Breath sounds clear bilate Adomen: Soft, with no palpable mar Genitourinary: Normal female external genitalia Normal male external genitalia Musculoskeletal: Spine straight. Norm	terval growth in height, weight, and head cir eye movements intact. No strabismus. Red re gs	cumference. Normal weight-for-length for age. eflex present bilaterally. No opacification. y. Healthy-appearing teeth without caries, plaque, o	r discoloration. r	
General: Alert, active child. Normal in General: Regular cate and rhythm. No mu Heart: Regular rate and rhythm. No mu Heart: Regular rate and rhythm. No mu General: Soft, with no palpable mar General: Soft, with no palpable mar Mormal female external genitalia Normal male external genitalia Musculoskeletal: Spine straight. Normat Neurological: Moves all extremities of Skin: Warm and well perfused. No less	terval growth in height, weight, and head cir eye movements intact. No strabismus. Red re gs	cumference. Normal weight-for-length for age. eflex present bilaterally. No opacification. y. Healthy-appearing teeth without caries, plaque, o	pr discoloration.	
General: Alert, active child. Normal in General: Alert, active child. Normal in General: Alert, active child. Normal funduscopic examination findin Eyes: Fixes and follows. Extraocular: Normal funduscopic examination findin Ears, nose, mouth, and throat: Tympar Neck: Supple, with full range of motion Heart: Regular rate and rhythm. No mu Heart: Regular rate and rhythm. No mu Heart: Regular rate and rhythm. No mu Genitourinary: Onormal female external genitalia Normal remale external genitalia Nucuological: Moves all extremities of	terval growth in height, weight, and head cir 	cumference. Normal weight-for-length for age. eflex present bilaterally. No opacification. y. Healthy-appearing teeth without caries, plaque, o	pr discoloration.	



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Well Child 15 Month Visit	Name: JR			
ANTICIPATORY GUIDANCE				
 Discussed and/or handout given COMMUNICATION AND SC DEVELOPMENT Individuation Separation Finding support 	TEMPERAMENT, DEVELOPMENT, BEHAVIOR, AND DISCIPLINE Conflict predictors and distraction Discipline and behavior management SLEEP ROUTINES AND ISSUES	 HEALTHY TEETH Brushing teeth Reducing caries SAFETY Car safety seats and parental use 	Downio	
 Attention to how child communicates wants and interests 	Regular bedtime routineNight wakingNo bottle in bed	of seat belts • Safe home environment: poisoning, falls, and fire safety	aded from http:/	
PLAN			publicat	
Immunizations: 🗹 Vaccine Administration F	Record reviewed Administered today:	Up-to-date for age	tions aa	
Universal Screening:			p.org/t	
🛑 🗹 Oral health: Fluoride varnish applied: 🗹	Yes 🔲 No: Oral fluoride supplemen	tation: 🔲 Yes 🛛 No: 🔽 NA	oo Kits/	
Selective Screening (based on risk assessme	ent) (See Previsit Questionnaire.):		000K/cl	
Anemia BP Hearing Vision Comments/results:			apter-pdf/1210062/bftk_documer	
Follow-up:			ntation	
Routine follow-up at 18 months Ne	ext visit: Referral to: <u>Dr Tooth, DDS</u>		_form_15 mo	
PRINT NAME.	SIGNATURE		nth.pdf	
Provider 1		Consistent with Bright Futures: Guidelines for Health Supervision of	by IU Hee	
Provider 2		Infants, Children, and Adolescents, 4th Edition	alth Methodist	
		×	Bright	American Academy of Pediatrics

Strength-based Anticipatory Guidance

- Explore mom's thoughts about her parents feeding JR juice and sweet foods while reinforcing a varied and healthy diet
- Encourage her to find other ways for her parents to reward JR
- Praise mom for brushing his teeth ideally twice a day
- Congratulate mom for putting water in the bottle while encouraging her to use cup for milk and juice.
- Since mom uses tap water and water supply is fluoridated, no need for fluoride supplementation
- Apply fluoride varnish





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BRIGHT FUTURES HANDOUT ► PARENT

15 MONTH VISIT

Here are some suggestions from Bright Futures experts that may be of value to your family.



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15 MONTH VISIT—PARENT

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Futures.

PAGE 1 of 2

Make sure your child's car safety seat is rear facing until he reaches the highest weight or height allowed by the car safety seat's manufacturer. In most cases, this will be well past the second birthday.

- Never put your child in the front seat of a vehicle that has a passenger airbag. The back seat is the safest
- Everyone should wear a seat belt in the car.
- Keep poisons, medicines, and lawn and cleaning supplies in locked cabinets, out of your child's sight and reach.
- Put the Poison Help number into all phones, including cell phones. Call if you are worried your child has swallowed something harmful. Don't make your child vomit.
- Place gates at the top and bottom of stairs. Install operable window guards on windows at the second story and higher. Keep furniture away from windows.
- Turn pan handles toward the back of the stove.
- Don't leave hot liquids on tables with tablecloths that your child might oull down.
- Have working smoke and carbon monoxide alarms on every floor. Test them every month and change the batteries every year. Make a family escape plan in case of fire in your home.

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WHAT TO EXPECT AT YOUR CHILD'S **18 MONTH VISIT**

We will talk about

- Handling stranger anxiety, setting limits, and knowing when to start toilet training
- Supporting your child's speech and ability to communicate
- Talking, reading, and using tablets or smartphones
- with your child
- Eating healthy
- Keeping your child safe at home, outside, and in the car

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The Information contained in the hardboar should are beyond an a substatus for the medical care and agins of your polarisation. There may be variations in transmiss they are polarisation may incommend based on and/statu loca material and an and

PAGE 2 of 2

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- What resources do you have in your area to help with implementation?
- What one step can you take now that will help you move toward this goal?



Take Home Points

- Implementing a standardized approach to well-child care benefits not only the patient and family, but also the provider and practice.
- Training and a cohesive team of providers and resources are key to successful implementation.
- The Bright Futures resources are there to help they are adaptable to any patient population.



Questions?

Elizabeth Elliott elliot@bcm.edu





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Resources



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AAP Resources

Screening

Resource Library

Find resources related to Child

Social Drivers of Health, and

Development, Perinatal Depressi

unicating with Families, including

policies, toolkits, infographics, and more.

- **STAR Center**
- **Practice Management**

National Resource Center for Patient/Family-Centered Medical Home

- Coding for Pediatric Preventive Care booklet
- Coding and Valuation
- **AAP Coding Hotline**

Screening Technical Assistance and Resource (STAR) Center

/ Patient Care / Screening Technical Assistance and Resource (STAR) Center

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The Screening Technical Assistance & Resource Center (STAR Center) seeks to improve the health, wellness, and development of children through practice and system-based interventions to increase rates of early childhood screening, counseling, referral, and followup for developmental milestones, perinatal depression, and social determinants of health. Funded by a grant from The JPB Foundation, the AAP is working toward a system of care in which every child receives the early childhood care needed to foster healthy development.



American Academy of Pediatrics DEDICATED TO THE HEALTH OF ALL CHILDREN National Resource Center Find us on FOR PATIENT/FAMILY-CENTERED MEDICAL HOME Site Map | Contact Us | FAQs Professional Tools & Resources Formerly the National Center for Medical Home Implementation **Getting Started** Office Systems for Screening Time About Us Medical Home Overview Tools & Resources National & State Initiatives **Promising Practices** Health Equity Practice CME/MOC 2 Course Tools and Resources to get you started or developing a process for screening Transformation This training provides pediatricians and counseling, and referring, including other pediatric healthcare professionals Find practice transformation strategie assessing your office enviro the knowledge and resources to to test, refine, and implement scree creating a family centered screening implement a screening process. in your office. process, and understanding your community resources.

Note: The AAP does not approve nor endorse any specific tool for screening purposes.



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Bright Futures Website Resources

- **Clinical Implementation Tip Sheets**
- Pediatric Residency Resource Library
- Bright Futures Tool & Resource Kit Forms (for review/reference)
- Well-Child Visits: Parent and Patient Education (for families)
- Implementation Strategies and Stories From Practices, States, and **Communities using Bright Futures**
- **Bright Futures Building Positive** Parenting Skills Across Ages (free PediaLink course)





Materials & Tools **Clinical Practice** States & Communities Families Quality Improvement Media Center

IMPORTANT INFORMATION ABOUT CORONAVIRUS (COVID-19)

- Information for health care professionals regarding COVID-19.
- Interim guidance related to COVID-19 (including information related to wellvisits)
- · For families, visit HealthyChildren.org











Bright Futures Guidelines provides a common framework for well-child care from birth to age 21.

With Bright Futures, health care professionals can accomplish 4 tasks in 18 minutes

Put Bright Futures into practice to promote health at the state and community levels.

Families use Bright Futures as a framework to partner with professionals about children's health





Bright Futures Tools & Resources

- Bright Futures Guidelines, 4th Edition Introductory Webinars brightfutures.aap.org/materials-and-tools/Pages/Bright-Futures-Webinars.aspx
- Bright Futures Tool and Resource Kit, 2nd Edition (Narrated Overview) brightfutures.aap.org/materials-and-tools/Pages/Presentations-and-Handouts.aspx
- Screening and Priorities for each age/stage brightfutures.aap.org/materials-and-tools/Pages/Presentations-and-Handouts.aspx
- Medical Screening Reference Tables brightfutures.aap.org/materials-and-tools/tool-and-resource-kit/Pages/Medical-Screening-Reference-Tables.aspx

Recommended Visit	Recommended Screening	Tool by Author/Owner
1 Month 2 Month 4 Month 6 Month	Maternal Depression	Edinburgh Postpartum Depression Scale (EPDS) ^a A modified version of the EPDS is included as part of the Family Questions section in the Survey of Well-being of Young Children (SWYC). Patient Health Questionnaires (PHQs) PHQ-9 PHQ-2 ^b • Bright Futures sample form • Instructions

Instruments for Recommended Universal Screening at Specific Bright Futures Visits

Note: The AAP does not approve nor endorse any specific tool for screening purposes. The table is not exhaustive, and other screening tools may be available.



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How to Obtain Bright Futures Materials

- Visit the *Bright Futures* Website: <u>brightfutures.aap.org</u>
- Order the Bright Futures Guidelines and Toolkit: shopAAP.org
- Sign up for the Bright Futures eNews and other alerts at brightfutures.aap.org/Pages/contactus.aspx



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The Bright Futures program is supported by the Health Resources and Services Administration (HRSA) of the US Department of Health and Human Services (HHS) as part of an award totaling \$5,000,000 with 10 percent financed with non-governmental sources. The contents are those of the author(s) and do not necessarily represent the official views of, nor an endorsement, by HRSA, HHS, or the US Government. For more information, please visit HRSA.gov



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References

For more information on this subject, see the following publications:

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- Lannon CM, Flower K, Duncan P, Moore KS, Stuart J, Bassewitz J. The Bright Futures Training Intervention Project: implementing systems to support preventive and developmental services in practice. *Pediatrics.* 2008;122(1)e163-e171. Available at: <u>https://doi.org/10.1542/peds.2007-2700</u>
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