

Overview of Musculoskeletal (MSK) Infections

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Learning Objectives

• At the conclusion of the session, participants should be able to:

• Recognize and diagnose common MSK infections

 Understand basic epidemiology, imaging and treatment of common MSK infection

Triage urgent and emergent MSK infections



MSK Infections

- Septic Arthritis
- Pyomyositis
- Necrotizing soft tissue infections
- Cellulitis and skin abscess
- Biofilms and Surgical Site Infection
- Prosthetic Joint Infection
- Infections after Fracture



- Infectious Arthritis
 - Joint inflammation caused by a microbe
 - Most commonly from bacterial infection of the joint
 - Can occur from hematogenous spread or direct inoculation (penetrating injury, injection, trauma)





- Demographics
 - Children or older adults are most likely to develop septic arthritis
 - Immunosuppressed patients or patients with autoimmune disease





- Key Principles
 - Failure to initiate treatment within the first 24-48 hours of onset of symptoms can cause subchondral bone loss and permanent joint dysfunction. [Matthews et al. Lancet 2010 & Goldenberg et al Lancet 1998]
 - Most common route of entry into joint is hematogenous spread during bacteremia. [Margaretten et al JAMA 2007]





- Diagnosis
 - History
 - Acute joint swelling
 - Pain
 - Erythema
 - Warmth
 - Joint immobility
 - Recent injection or arthrocentesis
 - Past Medical History
 - Evaluation for open wounds or ulcerations
 - Diabetes
 - HIV
 - Immunosuppressive medications
 - Intravenous (IV) drug abuse
 - Osteoarthritis
 - Prosthetic Joint
 - Rheumatoid Arthritis
 - Sexual activity (Specifically gonoccal arthritis)



Table 1. Risk Factors for Septic Arthritis

Contiguous spread

Skin infection, cutaneous ulcers^{8,9}

Direct inoculation

Previous intraarticular injection^{8,10}
Prosthetic joint: early and delayed⁸ (Table 6)
Recent joint surgery^{8,10}
Hematogenous spread

Diabetes mellitus^{8,10} Human immunodeficiency virus infection¹¹ Hematogenous spread (continued) Immunosuppressive medication^{9,11} Intravenous drug abuse¹¹ Osteoarthritis⁹ Other cause of sepsis⁹ Prosthetic joint: late⁸ (Table 6) Rheumatoid arthritis^{8,9} Sexual activity (specifically for gonococcal arthritis)¹²

Other factors Age older than 80 years⁸

• [Horowitz et al AFP 2011]



- Diagnosis
 - Physical Exam
 - Careful evaluation of joint
 - Evaluation mono-articular or poly-articular
 - Up to 20% of cases involve other joints [Matthews et al. Lancet 2010]
 - Limited range of motion
 - Erythema and warmth
 - Most Common Joints Infected [Morgan et al Epidemiol Infect 1996]
 - #1 Knee
 - #2 Hip
 - #3 Shoulder
 - #4 Ankle
 - #5 Elbow
 - #6 Wrist
 - Infection of non-axial joints (sternoclavicular, sacroiliac) should prompt investigation of IV drug abuse.



- Diagnosis
 - Imaging
 - Radiographs
 - Key first step, identify fractures, foreign bodies, chondrocalcinosis or erosions.
 - Ultrasound [Zieger et al Skeletal Radiol 1987]
 - More sensitive for detecting effusions particularly in difficult to examine joints such as the hip.
 - User dependent and may not be readily available
 - MRI
 - Can potentially detect associated osteomyelitis or marrow edema
 - Often not feasible with time and cost limitations and should not delay diagnosis in most cases.

- Diagnosis
 - Can be clear
 - Other bad actors
 - Crystaline arthropathy: Gout, pseudogout
 - Hemarthrosis
 - Toxic Synovitis
 - Other rheumatic diseases





Table 2. Differential Diagnosis of Acute Arthritis

Diagnosis	Etiology
Crystal-induced arthritis	Calcium oxalate, gout, cholesterol, pseudogout, hydroxyapatite crystals
Infectious arthritis	Bacteria, fungi, mycobacteria, spirochetes, viruses
Inflammatory arthritis	Behçet syndrome,* rheumatoid arthritis,* sarcoid, systemic lupus erythematosus,* Still disease,* seronegative spondyloarthropathy (e.g., ankylosing spondylitis, psoriatic arthritis, reactive arthritis, inflammatory bowel disease–related arthritis), systemic vasculitis*
Osteoarthritis	Erosive/inflammatory variants*
Other	Amyloidosis, avascular necrosis, clotting disorders/ anticoagulant therapy, familial Mediterranean fever,* foreign body, fracture, hemarthrosis, hyperlipoproteinemia,* meniscal tear
Systemic infection	Bacterial endocarditis, human immunodeficiency virus infection
Tumor	Metastasis, pigmented villonodular synovitis



[Horowitz et al AFP 2011]

• Diagnosis

Laboratory Evaluation

- White Blood Cell Count (WBC)
- Erythrocyte Sedimentation Rate (ESR)
- C-Reactive Protein (CRP)
- Blood Cultures
 - Key initial lab tests should include above
 - Important for initial diagnoses but also for monitoring therapeutic response



- Synovial Fluid Analysis
 - Arthrocentesis indicated to confirm diagnosis and may identify infectious agent.
 - Use image guidance as needed, US, CT, or Fluoroscopic
 - Synovial fluid testing
 - Evaluate at bedside appearance of fluid
 - Synovial WBC count
 - Synovial polymorphonuclear (PMN) cell count %
 - Gram stain and culture should be sent but sensitivities of these vary based on pathogenic organism
 - Future
 - Synovial alpha-defensing (Synovasure)
 - Synovial esr, crp
 - Broad spectrum PCR



Table 3. Synovial Fluid Analysis

Arthritis diagnosis	Color	Transparency	Viscosity	WBC count (per mm ³)	PMN cell count (%)	Gram stain
Normal	Clear	Transparent	High/thick	< 200	< 25	Negative
Noninflammatory	Straw	Translucent	High/thick	200 to 2,000	< 25	Negative
Inflammatory: crystalline disease	Yellow	Cloudy	Low/thin	2,000 to 100,000	> 50	Negative
Inflammatory: noncrystalline disease	Yellow	Cloudy	Low/thin	2,000 to 100,000	> 50	Negative
Infectious: Lyme disease	Yellow	Cloudy	Low	3,000 to 100,000 (mean: 25,000)	> 50	Negative
Infectious: gonococcal	Yellow	Cloudy-opaque	Low	34,000 to 68,000	> 75	Variable (< 50 percent)
Infectious: nongonococcal	Yellow- green	Opaque	Very low	> 50,000 (> 100,000 is more specific)	> 75	Positive (60 to 80 percent)

NOTE: These are general guidelines in the interpretation of synovial fluid. Many parameters vary widely and must be interpreted in the clinical context. Three bedside observations (color, transparency, and viscosity) are quick and easy to assess. With normal transparent fluid, words can be read clearly through the fluid. The words become less crisp and gradually obscured with increasing turbidity. Viscosity is assessed by observing the fluid dropping from the syringe. Normal viscosity has a long, stringy tail.

PCR = polymerase chain reaction; PMN = polymorphonuclear; WBC = white blood cell.

*-Crystalline disease can coexist with septic arthritis. A positive result does not exclude infection.



- Organisms [Horowitz et al AFP 2011]
 - Staphylococci (S. aureus)
 - 40%
 - Streptococci
 - 28%
 - Gram-negative bacilli (Pseudomonas aeruginosa & Escherichia coli)
 - Think chronic UTI, IVDA, older age, immunocompromised
 - 19%
 - Haemophilus influenza (children), more historical due to widespread H. influenza vaccination.
 - Mycobacteria
 - 8%
 - Gram-negative bacilli
 - 19%
 - Gram-negative cocci
 - 3%
 - Gram-positive bacilli
 - 1%
 - Anaerobes
 - 1%



– Organisms

- Staphylococci
 - Staphylococcus aureus is the most organism most commonly found in septic arthritis in the USA and other developed countries. [Ryan et al Br J Rheumatol 1997]
 - The incidence of methicillin-resistant S. aureus (MRSA) is emerging and ranges in reports of up to 25% of cases. MRSA tends to affect elderly, involve the shoulder, or health care-associated [Ross et al Rheumatology 2005]



- Special Situations
 - Gonococcal Arthritis [Ryan et al Br J Rheumatol 1997]
 - Young, healthy and sexually think Neisseria gonorhoeae
 - Various clinical musculoskeletal presentations
 - » Migratory arthralgias
 - » Tenosynovial inflammation
 - » Nonerosive arthritis
 - Blood cultures are seldom positive
 - Synovial fluid cultures are variable (25-70% positive)
 - When suspected take cultures from other mucosal sites (Urethra, rectum, pharynx, cervix)



- Special Situations
 - Mycobacterial Infections [Gardam et al Infect Dis Clin North Am 2005]
 - Can be indolent and delayed diagnosis
 - Mycobacterium tuberculosis typically hip, knee or spine and caused by reactivation from past dissemination
 - Synovial fluid is + in 80% of cases
 - Acid-fast smears are not helpful and often negative
 - Borrelia burgdorferi (Lyme disease) [Bacon et al MMWR Survelill Summ 2008]
 - Late Lyme disease is caharacterized by intermittent oligoarthritis that usually involves the knee or other large joints
 - Diagnosis is made with a two-step serologic testing process
 - B. burgdorferi cannot be cultured from synovial fluid



– Treatment

• Urgent Surgical Debridement





Treatment

- Urgent Empiric Antibiotics
 - Should be based on patient's clinical presentation and key history
 - Gram stain results



Treatment

- Urgent Empiric Antibiotics
 - Diagnostic arthrocentesis and/or debridement prior to antibiotic therapy is critical for identification of a pathogen.



Treatment

• Urgent Empiric Antibiotics

Table 5. Empiric Antibiotic Therapy for Suspected Bacterial Arthritis

Gram stain result	Antibiotic
Gram-positive cocci	Vancomycin
Gram-negative cocci	Ceftriaxone (Rocephin)
Gram-negative rods	Ceftazidime (Fortaz), cefepime (Maxipime), piperacillin/tazobactam (Zosyn), or carbapenems
	If patient is allergic to penicillin or cephalosporins: aztreonam (Azactam) or fluoroquinolones
Negative Gram stain	Vancomycin plus either ceftazidime or an aminoglycoside



– Prognosis

- Prior to antibiotics 2/3rd of patients with septic arthritis died [Dickie Drugs 1986]
- Current mortality rates range from 10-20%
 - Factors associated with death include age >65, infection in the shoulder, elbow or at multiple sites [Kaandorp Arthritis Rheum 1997]
- Morbidity
 - Amputation, arthrodesis, prosthetic surgery, severe functional deterioration occurs in 1/3rd of patients with bacterial arthritis [Kaandorp Arthritis Rheum 1997]



- Infection of skeletal muscle
- Traditionally defined as hematogenous spread
- Most commonly from bacterial infection and usually with abscess formation





• Demographics

[Crum Am J Med 2004]



- Tropical pyomyositis
 - Children (age 2-5) and Adults (age 20-45)
 - Most otherwise healthy
- Temperate pyomyositis
 - Adults
 - More likely to be immunocompromised



- Pre-disposing factors
 - Immunodeficiency
 - HIV, diabetes mellitus, malignancy, cirrhosis, renal insufficiency, organ transplantation [Belsky Am J Med Sci 1994]
 - Intravenous Drug Use [Ebright et al Infect Dis Clin North Am 2002]
 - Associated with pyomyositis-induced bacteremia
 - Local injection site infection & abscess extension into muscle should not be confused with true pyomyositis
 - Trauma [Chauhan et al Postgrad Med J 2004]
 - 25-50% of patients with pyomyositis report history of trauma
 - Possibly related to hematoma formation and favorable bacterial growth conditions.



- Clinical Presentation [Niamane et al Joint Bone Spine 2004]
 - Symptoms
 - Fevers, pain and cramping isolated to a single muscle group
 - Location
 - Most common in the lower extremity
 - Thigh, calf, gluteal, iliopsoas, para-spinal most common locations
 - 20% of cases are multifocal infections



- Microbiology [Small et al Infect Dis Clin North Am 2005]
 - Staphyloccus
 - S. aureus causes up to 90% of tropical cases and 75% of temperate cases
 - MRSA may represent up to 25% of cases.
 - Streptoccoci
 - Group A beta-hemolytic streptococcus is the second most common
 - Others
 - Pneumococci, gram-negative enteric bacilli, E. coli
 - Mycobacterial pyomyositis has also been reported.



- Clinical Stage [Chiedozi Am J Surg 1979]
 - Stage 1
 - Cramping local muscle pain, swelling, low grade fever
 - Fluctuation is not present but may start to develop woody textured muscle
 - Mild leukocytosis and induration
 - Only 2% present at this stage





- Clinical Stage [Chiedozi Am J Surg 1979]
 - Stage 2
 - 10-21 days after initial onset of symptoms
 - Fever, exquisite tenderness and edema
 - Frank abscess with aspiration typically yielding purulence
 - Marked leukocytosis
 - 90%+ present at this suppurative stage





- Clinical Stage [Chiedozi Am J Surg 1979]
 - Stage 3
 - Systemic toxicity, septic shock
 - Fever, fluctuance
 - Endocarditis, septic emboli, rhabdomyolyis
 - Usually delay in presentation





- Imaging [Stevens et al Clin Infect Dis 2014]
 - Radiographs
 - Simple, rapid and useful for ruling out foreign bodies, or soft tissue air, fracture
 - US
 - Can be useful to detect abscess or to guide aspiration or drain placements
 - CT
 - Helpful for detecting muscle swelling and areas of fluid attenuation with rim enhancement. Also helpful for guided drainage or drain placement.
 - MRI
 - Highly sensitive for muscle inflammation even prior to formation of abscess and can demonstrate extent of involvement



• Laboratory Evaluation

- White Blood Cell Count (WBC)
- Erythrocyte Sedimentation Rate (ESR)
- C-Reactive Protein (CRP)
- Blood Cultures
- Creatine kinase (CK) levels are often normal and not useful except in stage 3 disease or concern for rhabdomyolysis



• Drainage / Aspiration

 Diagnostic drainage, aspiration or debridement prior to antibiotic therapy is critical for identification of a pathogen.




Pyomyositis

- Treatment
 - Stage 1
 - Antibiotics alone
 - However most patients present with stage 2-3 disease



Pyomyositis

- Treatment
 - Stage 2/3
 - Drainage / Aspiration + Antibiotics
 - Image-guided percutaneous drainage is often both useful for diagnostic and therapeutic when combined with antimicrobial therapy.
 - Often CT guided but depending on your facility and availability of US this is also a good option.
 - Surgical drainage reserved for cases that fail percutaneous drainage or is certain cases where image guided drainage is no feasible or possible.



- Aka: Gas gangrene
- Life-threatening muscle infection from EITHER an area of trauma or hematogenously spread from GI track and muscular seeding.
- Early recognition and aggressive treatment are key.





– Traumatic

 Most commonly caused by Clostridium perfringens





- Spontaneous (Hematogenous spread)

- Most commonly caused by Clostridium septicum
- Commonly found in human and animal intestinal tracks



- Steps in Clostridial Myonecrosis

- Wound contamination or hematogenous spread
- Anaerobic cellulitis
- Myonecrosis (gas gangrene)
- Can progress to necrotizing fasciitis



- Contamination in the absence of devitalized tissues does not necessarily lead to infection
- Anaerobic cellulitis requires an anaerobic niche such as devitalized tissue
- Gas is produced locally and extends along fascial planes
- 30-80 percent of open traumatic wounds may be contaminated with clostridial species [Maclennan Bacteriol Rev 1962]



- Traumatic wound with vascular compromise
 - Classically deep penetrating injuries that create an anaerobic environment for proliferation of Clostridia.
 - Knife wounds
 - Gunshot wound
 - Crush injuries
 - Heroin "skin popping"



Clinical presentation

- Sudden onset of pain at site of surgery or trauma
- Mean incubation period <24 hours
- Skin over the infected area may appear pale but will rapidly develop bronze followed by purple and red discoloration
- Often will see overlying bullae
- Evaluate for tachycardia and fever which often can rapidly progress to shock and multi-organ failure.







- Imaging

- Radiographic imaging can reveal gas in the deep tissues
- CT or MRI can be useful for determining if infection is localized or spreading along fascial planes



Treatment

- Urgent, aggressive surgical debridement of devitalized tissue is mandatory.
- Often can require multiple surgical debridement procedures over course of days





Treatment

- Antibiotic treatment
 - If Clostridial Myonecrosis is suspected should use
 Piperacillin-tazobactam (Zosyn) + clindamycin as
 initial therapy



- Prognosis

- Dependent on stage or presentation
- Mortality is highest for patients in shock at time of diagnosis.
 - Series of 139 patients all treated with surgical debridement, antibiotics all deaths (27) were in shock at time of presentation. [Hart et al J Trauma 1983]



- Aka: Necrotizing fasciitis or NSTI
- NSTI's include necrotizing forms of fasciitis, myositis and cellulitis
- Characterized by fulminant tissue destruction, systemic toxicity and high mortality





Risk Factors

- Diabetes Mellitus
- HIV/AIDS
- Cancer
- IV drug abuse
- Obesity
- Insect bites



- Polymicrobial (type I) NSTI
 - Most Common (80-90%)
 - Caused by aerobic and anaerobic bacteria
 - Typically at least one anaerobic species
 - Bacteroides, Clostridium or Peptostreptoccus
 - In combination with Enterobacteriaceae (E. coli, Enterobacter, Klebsiella, Proteus) and one or more facultative anaerobic streptocci
 - Usually older or patients with comorbidities; diabetes, cancer, etc.



- <u>Mono</u>microbial (type II) NSTI
 - Less Common (5-10%)
 - Group A beta-hemolytic Streptocci
 - Seen in healthy patients, most commonly in the extremities
 - Infection with no clear portal of entry occurs in about ½ of cases and though to be hematogenous spread of GAS to the site of blunt trauma or muscle strain.



– <u>Mono</u>microbial Others

- Marine Vibrio vulnificus and Aeromonas hyrophila
 - From traumatic injury associated with sea water or fresh water
- MRSA



- Presentation [Stevens et al NEJM 2017]

- Erythema (without sharp margins 72%)
- Edema extending beyond erythema (75%)
- Severe pain out of proportion to exam (72%)
- Fever (60%)
- Crepitus (50%)
- Skin bullae, necrosis or ecchymosis (38%)



- Imaging = <u>Not required for diagnosis or treatment</u>
 - Radiographs
 - If extremity and can be done rapidly may help identify gas
 - US
 - May show gas in tissue
 - CT
 - Will show presence of gas most commonly in Type I, and highly specific for NSTI.
 - MRI
 - Less useful and overly sensitive, may overestimate deep tissue involvement.



Diagnosis = <u>Surgical Exploration</u>

- Intra-operative findings
 - Swollen, dull-gray (dish water) appearance of the fascia, with thin exudate without clear purulence and easy separation of tissue planed by blunt dissection.





[Stevens et al. Clin Infect Dis 2014]

- Diagnosis
 - Biopsy
 - Emergent frozen section can confirm diagnosis, especially in early cases
 - 1x1x1 cm tissue sample
 - Histology
 - » Necrosis of fascia
 - » Microorganisms within fascia layer
 - » PMN infiltration
 - » Fibrinous thrombi in arteries and veins and necrosis of arterial and venous walls



- Laboratory Risk Indicator for Necrotizing Fasciitis (LRINEC) Score [Wong et al. Crit Care Med 2004]
 - Score >6 has PPV of 92% of having NSTI
 - Despite initial study describing high specificity and NPV subsequent studies have questioned the sensitivity, thus should *not be used to RULE OUT NSTI*.
 - CRP (mg/L)
 - » >150 = 4 points
 - WBC count
 - » <15 = 0 points
 - » 15-25 = 1 point
 - » >25 = 2 points
 - Hemoglobin
 - » >13.5 = 0 points
 - » 11-13.5 = 1 point
 - » <11 = 2 points
 - Sodium
 - » <135 = 2 points
 - Creatinine
 - » >141 = 2 points
 - Glucose
 - » >10 = 1 point



- Surgical Exploration and Debridement

- Early debridement is associated with better outcomes
 - Survival is significantly increased among patients taken to the OR within 24 hours of admission [McHenry et al Ann Surg 1995]
 - 9x increase in mortality if surgery delayed 24 hrs of admission [Wong et al. Crit Care Med 2004]
 - Survival is further increased with earlier surgical intervention (within 6 hours) [Bucca et al Anz J Surg 2013]



- Surgical Exploration and Debridement
 - Initial Debridement
 - Initial debridement should be performed at the facility to which they first presented. Those debrided initially at hospital to which they presented had significantly reduced mortality comparted to those transferred without debridement. [Holena et al Surgery 2011]
 - After the initial debridement, referral should be initiated to a burn center or similar tertiary referral center accustomed to managing complex wounds and for further debridement.
 - Aggressive debridement of necrotic tissues into health tissue when normal bleeding is seen. Multiple tissue biopsies and cultures should be obtained from several sites.





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- Prognosis and Outcomes
 - Mortality
 - Pooled analysis from the 1990's 34% [McHenry et al Ann Surg 1995]
 - 2010 NSQIP data mortality 12% [Mills et al Am J Surg 2010]
 - Morbidity
 - Longer hospital stays than burn patients with the same body surface involved.
 - Often complex soft tissue injuries, frequent amputations.



- Cellulitis, abscess or both are among the most common MSK infections [Stevens et al Clin Infect Dis 2014]
- Cellulitis develops as a result of bacterial entry via breaches in the skin barrier
- A skin abscess is a collection of pus within the dermis or subcutaneous space.





Epidemiology

• Most common in middle-age and older adults

• Incidence is approx. 200 cases per 100,000 patient years. [McNamara et al Mayo Clin Proc 2007]

- Risk Factors
 - Trauma, eczema, lymphedema, obesity, venous insufficiency, immunosuppression.



- Microbiology [Raff et al JAMA 2016]

- Cellulitis
 - Most common beta-hemolytic streptocci
 - S. aureus is notable but less common

- Skin abscess
 - S. aureus most common



Diagnosis

- Based on clinical manifestations
 - Skin erythema edema and warmth
- Laboratory testing
 - No required with uncomplicated infection in the absence of co-morbidities or complications
 - Blood cultures are positive in <10 percent of cases
 - Skin swab cultures are not helpful
- Imaging
 - Not required however US may aid in identifying drainable abscess



Treatment

- Cellulitis
 - Elevation
 - Empiric antibiotic therapy

- Cellulitis and skin abscess
 - Incision and drainage
 - Empiric antibiotic therapy



- Surgical Site Infections (SSI) [http://www.cdc.gov/nhsn/pdfs/pscmanual/]
 - The US CDC defines SSI as an infection that occurs after surgery in the part of the body where the surgery took place within 30 days of a procedure, or within 90 days if an open reduction, spinal fusion, or implantation of a hip or knee prosthesis is performed.
 - Any of the following four criteria are diagnostic for SSI
 - » Purulent drainage
 - » Positive culture
 - Surgical reopening of an incision for pain, tenderness, localized swelling, redness or heat
 - » Diagnosis of infection by a surgeon
 - The life cycle of infecting microorganisms and their interactions with both the host and each other are important to understanding surgical site infections (SSIs)





- Surgical Site Infections
 - Commensal microorganisms coexist on almost all healthy body surfaces that are covered by epithelial cells.
 - The resulting biosystems have diverse symbiotic interactions between micros and host.
 - Surgical sites disrupt patient defenses, providing opportunity for SSI, as these lack the host defenses specific to the locations where commensal organisms exist.



- Biofilms & Planktonic pathogens
 - Planktonic bacteria are free-living bacteria, grow in the familiar culture medium and flask cultures
 - Conventional wisdom over the past 150 years focused on planktonic pathogens.
 - Currently most infection are no longer acute, planktonic phase infections





– Biofilms

- US CDC estimates that 56%-80% of infections in modern health care facilities in the US are associated with biofilms
- Biofilms are polymicrobial, sessile, community-based aggregations within a self-secreted matrix





FIGURE 1 Illustration depicts the biofilm life cycle. (Copyright P. Dirckx, Montana State University, Bozeman, MT.)
– Biofilms

- Biofilm thickness can vary from a single cell layer to a thick community of cells with sophisticated architecture with intricate networks of channels.
- Provide a safe environment for microbes and have several advantages over the planktonic microorganisms.
- Resistant to antimicrobial agents and to cellular and humoral host immune effectors
 - Biofilm-embedded bacteria are up to 1,000 times more tolerant to antimicrobials. [Yasuda et al J Med Microbiol 1994]



– Biofilms

- A biofilm can be seen as a collective response to environmental conditions, as though it was a single living "organism".
- Multiple species, often multiple kingdoms, coexist within close, spatially structured regions that allow more robust signaling and exchange of genetic materials through horizontal gene transfer.
- This exchange occurs at rates more than 10,000 times faster in a biofim mode of growth than in those between planktonic microbes.



FIGURE 2 Scanning electron microscopic image of polymicrobial biofilm demonstrates nanotubes. (Reproduced with permission from Schaudinn C, Carr G, Gorur A, Jaramillo D, Costerton JW, Webster P: Imaging of endoontic biofilms by combined microscopy [FISH/ cLSM-SEM]. *J Microsc* 2009;235[2]:124-127.)



- Diagnostic Implications
 - Classically pathogen identification and antimicrobial susceptibility require propagation in microbial cultures.
 - At best, microbe recovery and ID can occur in days to weeks.
 - Biofilm infections are particularly difficult to culture and even small foci of microbes can cause inflammation in large areas of tissue because of secreted toxins and inflammatory mediators.
 - If a biopsy misses the small biofim population among the larger volume of involved tissue, then microbial cultures will be negative.



- Diagnostic Implications
 - Due to high false-negative culture rate for biofilm microbes, many indolent biofilm infections were previously thought to be chronic inflammatory disorders.
 - Sophisticated new molecular techniques are being developed including PCR based, DNA array, RNA, fluorescent in situ hybridization probes, enzyme-linked immunosorbent assay and others. However these are largely investigational and not yet cost effective for clinic USE. [Hoiby et al Clin Microbiol Infect 2015]
 - Clinicians must use clinical experience and consensus results from multiple diagnostic strategies.



- Incidence [Kurtz et al CORR 2010]
 - 0.5 2% Primary Total Knee Arthroplasty (TKA) and Total Hip Arthroplasty (THA)
 - 2.0 4.0% Revision THA/TKA





- Diagnosis and clinical presentation
 - Extremely variable clinical presentation
 - Can present with acute PJI, pain, erythema, drainage, fevers
 - Can present with subtle symptoms of pain or even just stiffness
 - All patients with pain after total joint arthroplasty should be evaluated for infection
 - Evaluation should begin with clinical history, onset, evolution of symptoms, events of concern regarding index procedure, presence of known risk factors.





TABLE I: Risk Factors for Periprosthetic Joint Infection					
Potential Risk Factors					
Hematoma formation					
Delayed wound healing					
Prolonged drainage					
Recent bacteremia					
Skin disorders					
Intravenous drug use					
Active infection at another site					
Smoking					
Prior open surgery					
Simultaneous bilateral surgery					
Prolonged hospitalization					
Allogeneic transfusion					

SSI = surgical site infection.

^aEstablished risk factor following total hip arthroplasty.

^bEstablished risk factor following total knee arthroplasty.

Data obtained from Cooper HJ, Della Valle C: Diagnosis of periprosthetic joint infection: An algorithmic approach to patients, in Springer BD, Parvizi J, eds: *Periprosthetic Joint Infection of the Hip and Knee*, New York, NY, Springer, 2014, pp 65-77.



Laboratory Evaluation

- Erythrocyte sedimentation rate (ESR)
- C-reactive protein (CRP)
 - ESR/CRP high sensitivity, good negative predictive value and are cost-effective
 - Should be initial screening tool
- Serum Interleuken 6
 - Potentially more specific, especially for acute PJI
 - Not readily available
- D-Dimer
 - Promising marker for diagnosis of PJI
 - May also have utility for determining optimal timing of reimplantation



• Synovial Fluid Evaluation

TABLE 3: Cutoff Values for Diagnosis of Periprosthetic Joint Infection									
Study	WBC (cells/µL)ª	PMN cells (%)	CRP (mg/L)	ESR (mm/h)	Patient Population	Time From Index Surgery			
Spangehl et al	50,000	80	10	30	202 hips (35 infected)	Mentioned anecdotally, ≥11 years			
Mason et al	2,500 cells/mL	60			86 knees (36 infected)	NR			
Trampuz et al	1,700	65			133 knees (34 infected)	Greater than 6 months			
Parvizi et al	1,760	73			145 knees (78 infected)	NR			
Trampuz et al	1,700	65	10	30	331 joints (207 knees, 124 hips) (79 infected)	NR			

CRP = C-reactive protein, ESR = erythrocyte sedimentation rate, NR = not reported, PMN = polymorphonuclear, WBC = white blood cell count.

^aReprinted with permission from Bedair H, Ting N, Jacovides C, et al: The Mark Coventry Award: Diagnosis of early postoperative TKA infection using synovial fluid analysis. *Clin Orthop Relat Res* 2011; 18(12):760-770.



TABLE 3 (continued)							
Study	WBC (cells/µL)	PMN cells (%)	CRP (mg/L)	ESR (mm/h)	Patient Population	Time From Index Surgery	
Della Valle et al	3,000 cells/mL	65	10	30	94 knees (41 infected)	NR	
Nilsdotter- Augustinsson et al	1,700		10	30	85 knees (25 infected)	Uninfected: 9 years (range, 1–22 Infected: 3 years (range, 0.2–16.0)	
Ghanem et al	1,100	64	10	30	429 knees (161 infected)	1.2 years (range, 0.1–7.8)	
Schinsky et al	4,200 cells/mL	80	10	30	201 hips (55 infected)	Uninfected: 8.0 years Infected: 4.5 years (including 7 with <6 weeks)	
Parvizi et al	1,100	64	10	30	296 knees (116 infected)	NR	
Ghanem et al			20.5	31	479 hips (127 infected)	NR	
Bedair et al	27,800	89	95		146 knees (19 infected)	< 6 weeks	



• Synovial Fluid Analysis Continued

$- \alpha$ -defensin

- [Bingham CORR 2014]
- Leukocyte esterase
 - [Parvizi JBJA Am 2011]



- Imaging
 - Radiograpahs lack findings that are specific for PJI
 - Greater than expected osteolysis or implant loosening concerning
 - Radionuclide imaging may help however \$\$\$ and lack of specificity
 - Limited indications for CT or MRI



The 2018 Definition of Periprosthetic Hip and Knee Infection: An Evidence-Based and Validated Criteria

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Table 2 Simple Importance Based on Random Forest and Beta Coefficients Derived From a Multivariate Regression Analysis of Each Step.								
Step	Random Forest	Beta	Standard Error	P Value	Score			
Step 1								
Serum CRP >1 mg/dL ^a	198	2.48	0.28	<.001	2			
Serum D-dimer > 860 ng/mL ^a	134	2.41	0.62	<.001	2			
Serum ESR >30 mm/h	112	1.39	0.29	<.001	1			
Step 2								
Synovial WBC count >3000 (cells/µL) ^a	109	2.65	0.80	.001	3			
Synovial alpha-defensin	79	2.64	1.24	.041	3			
Synovial LE (++) ^a	63	2.56	1.02	.017	3			
Synovial PMN% >80%	47	1.73	0.92	.121	2			
Synovial CRP >6.9 mg/L	22	0.85	1.12	.449	1			
Step 3								
Histology ^b	17	321	1.02	.002	3			
Purulence	12	3.47	1.32	.007	3			
Single culture	8	2.25	1.45	.122	2			

CRP, C-reactive protein; ESR, erythrocyte sedimentation rate; LE, leukocyte esterase; PMN%, polymorphonuclear %; WBC, white blood cell.

^a The following demonstrated a high collinearity (r > 0.7) and thus were grouped into a single criterion in the final model.

^b Greater than 5 neutrophils per high-power field in 5 high-power fields observed from histologic analysis of periprosthetic tissue at 400× magnification.



Major criteria (at least one of the following)	Decision
Two positive cultures of the same organism	
Sinus tract with evidence of communication to the joint or visualization of the prosthesis	Infected

		Minor Criteria	Score	Decision
Diagnosis	Elevated CRP <u>or</u> D-Dimer Elevated ESR		2	
Diag	Ser	Elevated ESR	1	≥6 Infected
ıtive		Elevated synovial WBC count or LE	3	2-5 Possibly Infected ^a
Preoperative	Synovial	Positive alpha-defensin	3	2 o rooming meeted
Preo	Sync	Elevated synovial PMN (%)	2	0-1 Not Infected
		Elevated synovial CRP	1	

0	Inconclusive pre-op score <u>or</u> dry tap ^a	Score	Decision
ative sis	Preoperative score	-	≥6 Infected
Intraoperative Diagnosis	Positive histology	3	4-5 Inconclusive ^b
ntra(Dia	Positive purulence	3	4-5 inconclusive
=	Single positive culture	2	≤3 Not Infected

Validation & Performance

Table 3

Performance of the New Definition Compare With the Traditionally Used Musculoskeletal Infection Society (MSIS) and International Consensus Meeting (ICM) Criteria.

Criteria	PJI Cohort ($n = 222$)			Aseptic Cohort ($n = 200$)			Sensitivity (95% CI)	Specificity (95% CI)
	True Positives	False Negatives	Inconclusive	True Negative	False Positives	Inconclusive		
MSIS (2011)	176 (79.3%)	46 (20.7%)	-	199 (99.5%)	1 (0.5%)	-	79.3% (73.4-84.4)	99.5% (97.3-99.99)
ICM (2013)	193 (86.9%)	29 (13.1%)	-	199 (99.5%)	1 (0.5%)	-	86.9% (81.8-91.1)	99.5% (97.3-99.99)
New definition (2018)	212 (95.5%)	5 (2.3%)	5 (2.3%)	195 (97.5%)	1 (0.5%)	4 (2.0%)	97.7% (94.7-99.3)	99.5% (97.2-99.99)

CI, confidence interval; PJI, periprosthetic joint infection.

Table 4 Proposed Thresholds Based on the 2013 ICM Combined With Current Findings.						
Marker	Chronic (>90 d)	Acute (<90 d)				
Serum CRP (mg/dL)	1.0	10				
Serum D-dimer (ng/mL)	860	860 ^a				
Serum ESR (mm/h)	30	-				
Synovial WBC count (cells/µL)	3000	10,000				
Synovial PMN (%)	80	90				
Synovial CRP (mg/L)	6.9 ^a	6.9				
Synovial alpha-defensin (signal-to-cutoff ratio)	1.0	1.0				

CRP, C-reactive protein; ESR, erythrocyte sedimentation rate; ICM, International Consensus Meeting; PMN, polymorphonuclear; WBC, white blood cell.

^a Further studies are needed to validate a specific threshold.



The Future

- Newer DNA-, RNA- tests
- Broad Spectrum PCR +/- Sonication
 - Not sure how to use these results yet
- Next-Generation Sequencing
 - Ask a lot of interesting questions, not ready for broad clinical application.
 - Do knees have native microorganisms??? [Torchia Knee 2020]
 - Are all or almost all PJI's truly polymicrobial???



Treatment



Debridement Antibiotics and Implant Retention (DAIR)

- Often in combination with modular (femoral head, poly or other bearing exchange)
- Suggested Indications:
 - Acute infection, acute post op or acute hematogenous spread. Often 2-6 wks
 - Immunocompetent immunologically functional patient in whom a nonresistant organism has been identified



TABLE 6: Risk Factors for Failure of Irrigation and Débridement

Older age Duration of symptoms >4 weeks Presence of sinus tract or prolonged wound drainage *Staphylococcus aureus* Resistant organisms (such as methicillin-resistant *S aureus*) Immunocompromised host (such as patients with diabetes mellitus, rheumatoid arthritis) Nutritional deficiency Radiographic osteitis Radiographic component loosening



DAIR continued

- Results
 - Success rates greatly varied
 - 15%-60% reported
 - Potentially higher failure rates of subsequent two-stage exchange [Sherrell CORR 2011]
- Unknowns???
 - What is the role of chronic suppressive PO Abx in DAIR Procedures???
 - What is your goal, infection eradication, or stable functional joint and PO suppressive therapy?



Two-Stage Exchange

 Often considered the gold standard for treatment of <u>chronic</u> PJI in TKA and THA

• Substantial investment of time and resources by the patient, surgeon, and healthcare system



Results of Two-Stage

TABLE 7: Eradication Rates Following Two-Stage Revision for Periprosthetic Joint Infection

Author(s)	Year	Success Rate	Resistant Organisms	(months)
Fehring	2000	93%	NR	36.0
Durbhakula	2004	92%	20%	33.0
Haleem	2004	91%	NR	86.0
Cuckler	2005	98%	11%	NR
Hoffman	2005	88%	4%	30.0
Hart and Jones	2006	88%	2%	48.5
Kurd	2010	73%	50%	34.5
Mahmud	2012	93%	4%	48.0

Mean Follow up

NR = not reported.

Studies listed in this table originally cited in Mahmud T, Lyons MC, Naudie DD, Macdonald SJ, McCalden RW: Assessing the gold standard: A review of 253 two-stage revisions for infected TKA. *Clin Orthop Rel Res* 2012;470(10):2730-2736.

Those numbers sounded good...





Risk Factors for Repeat Debridement, Spacer Retention, Amputation, Arthrodesis, and Mortality After Removal of an Infected Total Knee Arthroplasty With Spacer Placement

Jourdan M. Cancienne, MD^a, Victor A. Granadillo, MD^a, Kishan J. Patel, DO^b, Brian C. Werner, MD^a, James A. Browne, MD^{a,*}

- Medicare database patients who underwent removal of infected TKA
- Within 1 year:
 - 3.7% died
 - 4.5% knee arthrodesis
 - 3.1% amputation
 - 14.5% repeat debridement procedure without replant
 - 12.5% retained their spacer
 - 61% re-plant



Removal of an Infected Total Hip Arthroplasty: Risk Factors for Repeat Debridement, Long-term Spacer Retention, and Mortality

Jourdan M. Cancienne, MD, Brian C. Werner, MD, Surajudeen A. Bolarinwa, MD, James A. Browne, MD ^{*}

- Medicare database study patients with removal of THA for PJI
- Within 1 year
 - 6.5% died
 - 10.8% repeat debridement
 - 5.7% resection (girdlestone) arthroplasty
 - 16.8% retained spacer
 - 60.2% re-plant



Key Take Home Points

- If you are going to do a two stage revision with a stage 1
 - Do a good job at the stage 1 this may not be temporary
 - Consider avoiding pre-fab spacer molds
 - Do not be afraid to transfer if you do not have the resources to do this at your institution, this takes more than surgical skills, infectious disease team, outpatient coordination of IV antibiotics, social or other support, etc.



Single Stage Revision

- Performed in up to 85% of centers in Europe
- Pros
 - Lower overall costs
 - Faster mobilization
 - Reduced hospitalization
- Cons
 - If fails can be difficult to remove in the future
 - Radical debridement technically demanding
 - 2-set ups or other technique specific issues



Single Stage Revision

- Possible Contraindications
 - Culture negative PJI
 - Highly resistant organisms
 - Sepsis
 - Soft tissue flap coverage



Treatment



- Open versus Closed
 - Closed fractures are clean wounds
 - Open fractures are contaminated
 - SSI is more common in open fractures due to contamination with environmental or host microorganisms through disruption of the skin and soft-tissue envelope.





Classification of open fractures ullet

1 1

1 KM



Gustilo and Anderson Classification	si.
of Open Fractures Fracture Type Characteristics	
Gradel Type I Wounds less than 1 cm; minimal contaminati and soft-tissue injury; simple fracture patter	
Type II Wounds <u>1 to 10 cm</u> ; moderate comminution contamination	and
Gadell Type IIIA Minimal periosteal stripping and soft-tissue coverage required	
Type IIIB Significant periosteal stripping at the fractur site; soft-tissue coverage required	e
Grade II Type IIIC Indicates an associated repairable vascular in	iury



Gustilo and Anderson. (JBJS 1976) Gustilo, Mendoza and Williams. (J. Trauma 1984)

- Open fracture principles
 - Early systemic antimicrobials (single most effective intervention)
 - Thorough debridement
 - Definitive stabilization
 - Soft-tissue coverage
 - NO cultures from initial debridement



- Open fracture principles & controversies
 - Timing of initial debridement
 - Likely short delays in surgical debridement beyond 6 hrs do no increase infection rate. [Pollak et al JBJS am 2010]
 - Severe, type IIIA and IIB preferably within 4-8 hours
 - Less severe, I&II, and some IIIA preferably within 24 hours
 - More important is timely admission to definitive trauma treatment center
 - Management of bone fragments
 - Bone fragments are likely contaminated, avascular, unprotected surfaces in an ideal environment for biofilm formation and should "generally" be removed
 - Except for large articular fragments
 - Except if you are not planning on doing the definitive fixation.



- Irrigation
 - After a contaminated traumatic open fractures has been converted to a surgical wound with viable surfaces the remaining planktonic contamination is managed using systemic antimicrobials and irrigation
 - Irrigation is used to remove debris, excessive irrigation cannot mitigate inadequate debridement
 - Saline is preferred, if anything is added Castile soap may be considered.
 - High pressure pulsed lavage can increase the soft-tissue injury and drive contamination deeper into tissues. Gravityflow or low-pressure irrigation is preferred. [Petrisor et al BMC Musc Disord 2008].
 - Volume
 - 3L for type 1 fractures
 - 9L For IIIB



- Wound Closure / Coverage
 - Controversial
 - When soft-tissue defects exist, reconstruction with flap coverage is performed as soon as the wound is deemed ready.
 - Obtaining a reconstructed soft-tissue envelope by 1 week after injury is associated with a lower risk of infection and improved outcome.
 [D'Alleyrand et al JOT 2014]
 - Use and indications for negative pressure wound therapy is expanding.



- Treatment of Infection after Fracture Fixation
 - Surgical treatment without fracture union
 - Wound debridement
 - Low-pressure irrigation
 - Stable fixation devices may be obtained until fracture union
 - If fracture union has not occurred, antimicrobial suppression and retention is recommended until fracture has united, then internal fixation devices may be removed.




Infections After Fracture

- Treatment of Infection after Fracture Fixation
 - Surgical treatment chronic infection with non-union
 - Generally 2-stage process is gold standard.
 - Wound debridement
 - Low-pressure irrigation
 - Removal of all hardware and debridement of non-union and non-viable tissue
 - Consider anti-microbial-loaded bone cement to both provide local delivery of antibiotics but to fill bone voids and add stability
 - External fixation devices or special frames can be considered additionally.





- Septic Arthritis
 - Most common in children, elderly or immunocompromised
 - Early diagnosis and intervention key to reduce the risk of subchondral bone loss and permanent joint dysfunction
 - Special Situations
 - Gonococcal Arthritis
 - Crystaline arthropathy: Gout, pseudogout
 - Mycobacterial Infections
 - Borrelia burgdorferi (Lyme disease)
 - Treatment
 - Urgent surgical debridement and antimicrobial therapy



- Pyomyositis
 - Infection of skeletal muscle from a hematogenous spread
 - Pre-disposing factors
 - Immunodeficiency
 - Intravenous Drug Use
 - Trauma
 - Treatment
 - Drainage, often image guided and antimicrobial therapy



- Clostridial Myonecrosis
 - Urgent life / limb threatening
 - Traumatic wound with vascular compromise especially deep penetrating injuries that create an anaerobic environment for proliferation of Clostridia
 - Treatment
 - <u>Urgent</u>, aggressive surgical debridement of devitalized tissue is mandatory.
 - Anti-microbial therapy
 - Often can require multiple surgical debridement procedures over course of days



- Necrotizing soft tissue infections (NSTI)
 - Urgent life / limb threatening
 - Two main types
 - **Poly**microbial (type I) NSTI, most Common (80-90%)
 - Monomicrobial (type II) NSTI, less Common (5-10%) Group A beta-hemolytic Streptocci
 - Diagnosis is surgical debridement and biopsy
 - Treatment
 - **Emergent**, aggressive surgical debridement of devitalized tissue is mandatory.
 - Anti-microbial therapy
 - Often can require multiple surgical debridement procedures over course of days
 - Initial debridement should not be delayed for transfer to burn center



- Cellulitis and Skin Abscess
 - Cellulitis
 - Most common beta-hemolytic streptocci
 - S. aureus is notable but less common
 - Skin abscess
 - S. aureus most common
 - Treatment
 - Cellulitis
 - Elevation
 - Empiric antibiotic therapy
 - Cellulitis and skin abscess
 - Incision and drainage
 - Empiric antibiotic therapy



- Biofilms and surgical site infections (SSIs)
 - Conventional wisdom over the past 150 years focused on planktonic pathogens.
 - Currently most infection are no longer acute, planktonic phase infections
 - Biofilm infections are particularly difficult to culture and even small foci of microbes can cause inflammation in large areas of tissue because of secreted toxins and inflammatory mediators.
 - Clinicians must use clinical experience and consensus results from multiple diagnostic strategies.



- Prosthetic Joint Infection (PJI)
 - Variable clinical presentation
 - Diagnosis can be difficult but at least we have the MSIS Criteria to help guide clinical decision making
 - Treatment (think about your patient and goals)
 - DAIR
 - Two-stage revision
 - Single-stage revision



- Infections after fracture
 - Early antimicrobial administration for open fractures with prompt surgical debridement and soft tissue coverage
 - Diagnosis can be difficult but at least we have the MSIS Criteria to help guide clinical decision making
 - Treatment
 - Dependent on if union has been achieved
 - Debridement and retention of internal fixation until fracture union for acute
 - Chronic non-union = two staged process



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Thank You

