# Iron deficiency anemia: New developments in diagnosis and treatment

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# **Faculty disclosure**

- Research funding from American Regent
- Off-label use of intravenous iron therapy in children will be discussed

# **Objectives**

- Recognize causes and clinical presentations of iron deficiency anemia (IDA) by age group and sex
- Recall the conventional IDA diagnostic tests and treatment approaches
- Describe the limitations of past and current IDA management practices
- Use novel treatment strategies with oral and/or intravenous iron to improve outcomes of patients with IDA

# **PREVALENCE AND RISK FACTORS**

### IDA affects over 1 billion people globally



Kassebaum, et al. Blood. 2014.

### Majority affected are women and children

- In US, iron deficiency, with/without anemia, affects:
  - 3-7% of young children
  - -9-16% of adolescent girls
  - -9-20% of adult women
- Disproportionately affects those from:
  - Low socioeconomic background
  - Racial/ethnic minority groups

# The rise of IDA in young children in U.S.

- 1940s: Rates of breastfeeding decreased + federal-funding to advertise milk → cow milk anemia
- 1970s: Formulas ironfortified & WIC program developed



### Iron deficiency: Neurocognitive outcomes

DEFICIAL JOURNAL OF THE AMERICAN ACADEMY OF PEDIATRICS   Home About Current Issue AAP Policy eArchives Supplements Collections eLetters Early Releases Contact Us   Institution: N/A Image: Contact Us	The NEW ENGLAND JOURNAL of MEDICINE		INE		
Article	HOME	ARTICLES & MULTIMEDIA *	ISSUES *	SPECIALTIES & TOPICS *	FOR AUTHORS *
Iron Deficiency Anemia and Iron Therapy Effects on Infant Developmental Test Performance Betsy Lozoff, Gary M. Brittenham, Abraham W. Wolf, Donna K. McClish, Paul M. Kuhnert, Elias Jimenez, Rafael Jimenez, Luis A. Mora, Ivonne Gomez, Dina Krauskoph	ORIGINAL ARTICLE Long-Term Developmental Outcome of Infants with Iron Deficiency				

- Costa Rican cohort treated with IM vs oral iron
- Developmental assessment: baseline, 1 week, 3 months
- Children with IDA did worse initially & only partially improved after correction of anemia

### Iron deficiency: Non-hematologic effects

#### Iron's critical functions:

- DNA synthesis
- Energy metabolism
- Myelination
- Neurotransmitter metabolism
- Immune function
- Myoglobin structural component

#### Iron deficiency symptoms:

- Pica
- Restless legs syndrome
- Periodic movements of limbs
- Fatigue
- Impaired concentration
- Diminished work performance

# American Academy of Pediatrics (AAP): Screening recommendations

- Current: AAP Report on Prevention & Diagnosis of IDA, 2010
  - Universal laboratory screening at 12 months
  - Other well child time points assess risk factors & screen
- Future: AAP/ASPHO Report on Treatment of IDA, 2020?
  - Universal laboratory screening at 9 to 12 months
  - Repeat screening at 15 to 18 months
    - High risk transition period from breastfeeding / formula
    - Children with excessive cow milk intake often present (age 20 to 22 months)
  - Universal laboratory screening of adolescent girls

# Screening Recommendations from Other Medical Organizations

Organization	Children	Women	
American College of Obstetricians and Gynecologists (ACOG)	Screen adolescents with heavy menstrual bleeding	Prenatal screening in the earliest prenatal visit and early in third trimester	
Centers for Disease Control and Prevention (CDC) Screen for IDA in high-risk infants, high-risk preschool children		Screen pregnant women and non-pregnant women of childbearing age	
American Academy of Family Physicians (AAFP)	Screen high-risk infants & young children whose diet is primarily cow milk		
United States Preventive Services Task Force (USPSTF)	No recommendation due to insufficient evidence	No recommendation due to insufficient evidence	

# **IDA CASE PRESENTATIONS**

### **Case 1: Can't quit the bottle**

- An 18 month old Latino boy appears for WCC
- Picky eater, only wants milk
- Exam:
  - Well-nourished but pale
  - Drinking from large bottle of milk
  - Systolic flow murmur
- POC Hgb at 12 month WCC normal (12 g/dL)

### **Excessive cow milk intake and IDA**

- Contains little iron (<1 mg/L)</li>
- Iron poorly absorbed (5-10%)
  - Iron in breast milk has 50% absorption
- Excess milk
  - reduced intake of other foods
  - reduced absorption of supplemental iron
- May cause GI bleeding, milk-protein enteropathy
- Limit to 2 cups per day (16 ounces)



# Additional risk factors: young children

- Prematurity (more premature, higher risk)
- Exclusive breastfeeding beyond 4 to 6 months of age without iron supplementation
- Bottle-fed beyond 1 year of age
- Obesity
- Protective factor: Daycare attendance

Brotanek et al. Pediatrics 2007; Arch Pediatr Adolesc Med 2005.

# Case 2: Taking a knee

- 14 year old African American girl presents with complaints of fatigue
- Star athlete but tiring out during basketball practice
  - Getting winded more rapidly compared to peers
  - Parents think she is out of shape, not pushing herself
  - Coach suggested iron pills
- Hgb 6.5, Hct 18, MCV 58, RDW 22; Ferritin 2

# Chlorosis in young women

- Chlorosis or "green sickness" described in young women – pale, tired, faint
- Medicinal syrup iron filings steeped in cold wine – used to treat
- "...when one gives [iron] in the pale color the pulse becomes at once fuller and slower, the pallor disappears and once again the face is rosy and ruddy"

- Sydenham, 1661

• First successful therapeutic iron trial!



### IDA risk factors: adolescent girls & young women

- Menstrual blood loss
  - Heavy menstrual bleeding (HMB)
  - Acute and/or chronic
- Adolescent growth spurts
- Poor or low iron diet
- Athlete's anemia
  - Gastrointestinal & renal losses
  - High endurance athletes, long-distance runners

#### **Original Study**

#### Iron Deficiency Anemia in Adolescents Who Present with Heavy Menstrual Bleeding

Amanda G. Cooke MD<sup>1</sup>, Timothy L. McCavit MD, MS<sup>2</sup>, George R. Buchanan MD<sup>3</sup>, Jacquelyn M. Powers MD, MS<sup>4,\*</sup>

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<sup>2</sup> Division of Hematology-Oncology, Department of Pediatrics, Cook Children's Hospital, Fort Worth, Texas

<sup>3</sup> Division of Hematology-Oncology, Department of Pediatrics, UT Southwestern Medical Center and Children's Medical Center, Dallas, Texas

<sup>4</sup> Division of Hematology-Oncology, Department of Pediatrics, Baylor College of Medicine and Texas Children's Hospital, Houston, Texas

#### Original Study

#### Hematologic Considerations and Management of Adolescent Girls with Heavy Menstrual Bleeding and Anemia in US Children's Hospitals

Jacquelyn M. Powers MD, MS<sup>1,2,\*</sup>, Joseph R. Stanek MS<sup>3</sup>, Lakshmi Srivaths MD<sup>1,2</sup>, Fareeda W. Haamid DO<sup>4,5</sup>, Sarah H. O'Brien MD, MS<sup>3,5</sup>

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Check for updates

### Case 3: "Sonic ice is my favorite"

- A 19 year old woman currently at home from college for fall break presents due to her mom's concerns for abnormal / "stress-related" behavior
  - Eating toilet paper, family running out more quickly than normal
  - Chewing on ice incessantly
- The patient joined a number of organizations at school, is primarily dieting on cheese pizza, and recently participated in a blood drive on campus

### **Pica: compulsive eating of non-food items**



Fig. 6-5. Daily diet of pebbles taken for 3 years by a boy 71/2 years of age with pica and iron-deficiency anemia. (From Lanzkowsky, P.: Arch. Dis. Child. 34:140, 1959.)

wipes, erasers, cornstarch, soap, laundry detergent



### **Blood donation and iron deficiency**

- Adolescent and young adult donors (16 years and older) contribute substantially to the U.S. blood supply
- Frequent blood donors at risk for iron deficiency
  - Hgb screening prevents donation by anemic donors but misses those who are iron deficient but not anemic
  - Multiple trials demonstrate benefit of iron supplementation following blood donation (faster recovery to pre-donation levels)

# **IDA MANAGEMENT**

# **Principles of IDA Management**

- 1. Confirm the diagnosis
- 2. Identify its cause
- 3. Correct or manage the primary cause
- 4. Provide iron therapy (oral versus intravenous)
- 5. Confirm therapy success

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# Iron in the body

- Healthy adults ~3-5 grams total body iron
- Daily intake 1-2 mg, balanced with losses
- Majority in RBC's & bone marrow
- Storage iron in liver
- Circulating iron bound to transferrin limited (0.1% total body iron)



Andrews, NC. Nature Reviews Genetics. 2000.

# Laboratory values suggestive of IDA

Iron Compartment	Conventional Test	Value suggestive of IDA
Storage	Serum ferritin	< 15 mg/L
Plasma	Serum iron (Fe)	< 40 mg/dL
	Total iron binding capacity (TIBC)	> 400-425 μg/dL
	Transferrin saturation (Fe/TIBC)	< 15%
	Serum transferrin receptor (sTfr)	> 35 nmol/L
RBC's	Hemoglobin concentration (Hgb)	< 11 g/dL (increases with age)
	Mean corpuscular volume (MCV)	< 70 fl (increases with age)
	Red cell distribution width (RDW)	> 16%
	Reticulocyte hemoglobin equivalent (Ret-He) or content (CHr)	< 26 pg (also low in thalassemia trait)
Other	Hepcidin (serum or urine)	Reduced

#### Anemia is the final stage of iron deficiency

### Hallmarks of IDA

- Hypochromia
- Microcytosis
- Thrombocytosis

# Other etiologies of microcytic anemia

Common

- Thalassemia trait
- Anemia of inflammation

Less common

• Hemoglobinopathies (Hgb C, Hgb E)

Diagnosis	<b>Clinical history</b>	Laboratory measurements	Distinguishing features
IDA	Low-iron diet Blood loss	Elevated RDW Low serum ferritin or TSAT	Improvement with oral iron
Thalassemia trait	Not c/w IDA Ethnicity Family history	Normal iron panel +Hgb Barts on NBS (alpha) Elevated Hgb A2 on Hgb analysis (beta)	Minimal to no change with oral iron
Anemia of inflammation or chronic disease	Recent acute and/or chronic illness Inflammation Tissue injury	MCV - normal or low Serum ferritin – normal or high Transferrin/TIBC may be low sTfR/log <sub>10</sub> ferritin index low	Improves as inflammation decreases May benefit from IV iron

### Case 4: Is he iron deficient if his ferritin is normal?

- 28 year old young man presents with recent diagnosis of Crohn's disease.
- He received pRBC transfusion at initial presentation and initiated immune-modulating therapy but not yet in remission.
- Recently discontinued iron pills due to abdominal pain.
- Current labs: Hgb 10, MCV 80, Ferritin 55, TSAT 10%

# IDA in school-aged kids, adolescent boys, and adult men $\rightarrow$ think GI blood loss

- Gastrointestinal disease and/or blood loss
  - Inflammatory bowel disease
  - GERD, Ulcers
  - History of intestinal failure, TPN dependence, anatomic abnormalities
- Other external blood loss (recurrent epistaxis)
- Adolescent boys: rapid growth, iron poor diet, athlete's anemia

# Inflammatory bowel disease

- Anemia and iron deficiency common
- Inflammation makes iron deficiency difficult to detect
  - Many iron parameters may be affected by inflammation
- Important to assessment for:
  - Ongoing blood loss
  - Symptoms (i.e. fatigue)

### Iron deficiency in chronic disease



- Important to identify iron deficiency in patients with chronic disease
- Algorithms for evaluation & treatment

### Iron deficiency in chronic disease: sTfR

- First line therapy: Treatment of underlying disease
- If difficult to control, assess soluble transferrin receptor (sTfR)
  - Quantitative measure of total erythropoietic activity
  - Normal in patients with anemia of inflammation/chronic disease
  - Elevated in those with concomitant iron deficiency
- sTfR-ferritin index (sTfR/log ferritin) also helpful
  - Level <1 suggests inflammation alone</li>
  - Level >2 suggests presence of iron deficiency

### **Key Points: Making the diagnosis**

- Clinical history + Microcytic anemia  $\rightarrow$  IDA
- Iron studies can be used for confirmation
  - Serum ferritin for total body iron status
    - $\rightarrow$  Low ferritin always diagnostic for iron deficiency
  - Other markers available for complex cases
- History inconsistent / normal iron panel
  - $\rightarrow$  Consider other causes of microcytic anemia
# **Principles of IDA Management**

- 1. Confirm the diagnosis
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# **Principles of IDA Management**

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### **Oral iron formulations**

- Iron salts (ferrous sulfate, ferrous fumarate)
  - Ferrous form (Fe<sup>2+</sup>)
- Iron polysaccharide complex
  - Ferric form (Fe<sup>3+</sup>), better taste
- Carbonyl iron
  - Less available

### Blaud's iron pills introduced in 1831

Finally, P. Blaud in a paper read before the Royal Academy of Medicine in Paris, Aug. 23, 1831, raised iron to the position of practically a specific in chloroses. After describing the symptoms of chlorosis he states :\* "But in all these cases it comes from a vicious sanguinification, the result of which is an imperfect fluid, where the serosity predominates, where the coloring principle is lacking and which is no longer suited to excite suitably the organism and carry on the regular exercise of its functions. The treatment is ferruginous preparations, modifiers of the organism, which give back to the blood the exciting principle which it has lost, that is to say the coloring substance. When one knows the importance of the blood and the rôle which it plays in the organic scene of life, when one knows that this fluid is the exciting agent of all our parts, and the prime mover of all their functions, one is little astonished at the trouble manifested when the conditions necessary to its influence no longer exist in its composition and that it lacks some one of the elements. Here the coloring matter

\*Blaud (P.) Sur les maladies chlorotiques, et sur un mode de traitement spécifique dans ces affections. *Rev. méd. franç, et étrang., Par., 1832,* i, pp. 337-367. is lacking. It is a clinical fact, which we know to be beyond doubt and from here arise all the functional disorders."

The prescription he advises is:

"B,	Sulfate de fer
	Sous-carbonate de potasse
	Powder and mix-add
	Mucilage adragantq.s.
	Divide into 48 boluses or pills.

Sig.: 1st, 2d and 3d day, I pill on rising, I pill on retiring; 4th, 5th and 6th day, I pill t.i.d.; 7th, 8th and 9th day, 2 pills twice a day; 10th, 11th and 12th day, 2 pills t.i.d.; 13th, 14th and 15th day, 3 pills twice a day; 16th and following, 4 pills t.i.d., continue until symptoms disappear and then return in inverse order to minimal dose and no treatment."

Blaud claims that iron is not a new treatment for chlorosis but that this form is new and its almost universal success, often where other forms of iron have failed, is sufficient to render it a new treatment.

### Blaud's iron pills introduced in 1831



100 Very successful in the treatment of Pale and Anemic People Nervous Debility, Palpi-tation, Neuralgia, Female Irregularities and other conditions due to deficient blood supply. DOSE-One pill three times a day after meals. COMPOSITION: antalas 4.5 \$ grains. Prepared for MILLER & SON NINGA. MAN.



## **Old dosing recommendations non-specific**

Recommendations for oral iron dosing in select medical textbooks								
Reference	Total Daily Dose (Elemental Iron) Children Adults		Number of Daily Doses					
Nelson Textbook of Pediatrics	3–6 mg/kg/d	Addits						
Rudolph's Pediatrics	3–6 mg/kg/d		"Divided"					
The Harriet Lane Handbook	3–6 mg/kg/d	60–100 mg/dose	1 to 4					
Harrison's Principles of Internal Medicine		200–300 mg/d						
Nathan & Oski's Hematology of Infancy and Childhood	3 mg/kg/d		1 or 3					
Manual of Pediatric Hematology & Oncology	4.5–6 mg/kg/d	100–200 mg daily (adolescents)	3					
Hoffman: Hematology Basic Principles & Practice	3 mg/kg/d	60–200 mg/d	3 or 4					
Williams Hematology	6 mg/kg/d	150–200 mg/d	"Divided" 3 or 4					

### Absorption of iron occurs in duodenum



### **Regulation of iron absorption by hepcidin**



### Oral iron dosing, hepcidin, and absorption

### **Regular Article**

#### CLINICAL TRIALS AND OBSERVATIONS

### Oral iron supplements increase hepcidin and decrease iron absorption from daily or twice-daily doses in iron-depleted young women

Diego Moretti,<sup>1</sup> Jeroen S. Goede,<sup>2</sup> Christophe Zeder,<sup>1</sup> Markus Jiskra,<sup>1</sup> Vaiya Chatzinakou,<sup>1</sup> Harold Tjalsma,<sup>4</sup> Alida Melse-Boonstra,<sup>3</sup> Gary Brittenham,<sup>1,5</sup> Dorine W. Swinkels,<sup>4</sup> and Michael B. Zimmermann<sup>1</sup>

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- Healthy women, ages 18 to 45
- Hemoglobin >11.7 g/dL, Serum ferritin <20 ng/mL

Moretti, et al. Blood 2015.126(17):1981-9.

### Oral iron dosing, hepcidin, and absorption



### Iron absorption studies

- Iron doses <u>>60 mg increase hepcidin for up to 24</u> hours, reducing iron absorption the following day
- To maximize fractional absorption of iron:
  - Administer lower doses of iron (40-80 mg daily)
  - Avoid divided (i.e. BID) dosing

## **Consecutive versus alternate day dosing**

Iron absorption from oral iron supplements given on consecutive versus alternate days and as single morning doses versus twice-daily split dosing in iron-depleted women: two open-label, randomised controlled trials

Nicole U Stoffel, Colin I Cercamondi, Gary Brittenham, Christophe Zeder, Anneke J Geurts-Moespot, Dorine W Swinkels, Diego Moretti\*, Michael B Zimmermann\*

- 14 doses of iron given either
  - Consecutive days (14 doses in 14 days)
  - Alternate days (14 doses in 28 days)
- Alternate-day dosing  $\rightarrow$  34% greater total iron absorption
- Split dosing (60 mg twice daily vs 120 mg once) did *not* increase absorption

Stoffel, et al. Lancet Haemotol 2017.

## **BESTIRON** trial

JAMA | Original Investigation

Effect of Low-Dose Ferrous Sulfate vs Iron Polysaccharide Complex on Hemoglobin Concentration in Young Children With Nutritional Iron-Deficiency Anemia A Randomized Clinical Trial

Jacquelyn M. Powers, MD, MS; George R. Buchanan, MD; Leah Adix; Song Zhang, PhD; Ang Gao, MS; Timothy L. McCavit, MD, MS

- Single center, double-blind superiority trial
- 80 children (9 months to 4 years) with nutritional IDA
- Randomized to 3 mg/kg once daily of ferrous sulfate or iron polysaccharide complex (IPC) drops for 12 weeks

Powers, et al. JAMA. 2017.

### **Hemoglobin concentration**



Significant difference in change in hemoglobin over time between groups (1.0 g/dL [95% CI, 0.4-1.6 g/dL]; p<0.001), favoring ferrous sulfate.

## **BESTIRON** trial

 Ferrous sulfate is superior to iron polysaccharide complex in improving Hgb concentration in young children with nutritional IDA

• Low dose iron therapy of 3 mg/kg once daily corrects anemia in the majority of affected patients

## Key points: Oral iron therapy

- Standard guidelines based on historic treatment
  Limited data to support high-dose or divided dosing
- My approach:
  - Young children: 3 mg/kg ferrous sulfate once daily
  - Adolescents/Adults: 65 mg (1 tablet) ferrous sulfate once daily
- Higher doses for initial treatment ok but give once daily
  - If patient no longer anemic (but still iron deficient), may consider dosing every other day or 3x/week

### **Reasons for "persistent" IDA**

- Incorrect diagnosis
- Persistence of etiology
  - Poor diet (milk intake)
  - Ongoing blood loss
- Insufficient iron dose
  - Dosing incorrect
  - Duration too short

- Non-adherence
  - Difficult schedule (TID)
  - Side effects/taste
- Malabsorption
  - Rarely primary etiology
  - Inflammation/underlying GI condition
  - Very rare genetic condition

### Facilitators of adherence in young children

- Qualitative study in caregivers of children with IDA
- Barriers to adherence
  - Difficulty administering (poor taste, side effects)
  - Forgetfulness, complex regimen
- Facilitators of adherence
  - Simplified regimens, specific instructions
  - Provider and caregiver support
  - Motivation to improve child's health, minimize trauma

Powers, et al. J Pediatr. 2020

# **Principles of IDA Management**

- 1. Confirm the diagnosis
- 2. Identify its cause
- 3. Correct or manage the primary cause
- 4. Provide iron therapy (oral vs intravenous)
- 5. Confirm therapy success

### History of intravenous iron therapy

- Initially introduced in the 1950s
  - High rates of adverse reactions limited use
- During 1990s, safer IV preparations developed
  Primary indication: chronic kidney disease in adults
- Past 10 years, additional preparations
  - Improved safety, larger doses, shorter infusion times
  - None perfect (without adverse effects)
  - Higher cost, potentially decreased ancillary infusion costs

# Intravenous iron

### <u>Pros</u>

- Effective for majority, including patients with concurrent inflammation
- 3 formulations allow for full treatment via a single or "total-dose" infusion
- Adverse effects uncommon

### <u>Cons</u>

- Expensive
- Though rare, adverse effects may be severe (i.e. hypersensitivity reaction)

### Intravenous iron preparations in the U.S.

Generic Name	Ferric gluconate	Iron sucrose	Low Molecular Weight Iron Dextran (LMWID)	Ferumoxytol	Ferric Carboxymaltose
FDA Indication (Adult)	CKD on dialysis + ESAs	CKD	Oral iron administration is unsatisfactory or impossible	CKD	Intolerance or unsatisfactory response to oral iron; NDD-CKD
FDA Approved (Pediatrics)	Yes, >6 years	Yes, >2 years	Yes, >4 months	No	No – Planning Pediatric study in U.S.
Total dose infusion	No	No	Yes	Yes	Yes
Maximum Dose	125 mg	200 – 300 mg	100 mg (1000 mg off-label)	510 mg	750 mg (1000 mg Europe)
Infusion Time	60 minutes	2-5 minutes (Typically 60)	60 minutes	15-60 minutes	15 minutes
Test Dose	No	No	Yes	No	No
Black Box	No	No	Yes	Yes	No

\*Total dose infusion: Patient's entire iron deficit (treatment course) can be given in one infusion

# Indications for intravenous iron

- Chronic kidney disease
- Failure or intolerance of oral iron
- Severe anemia, ongoing / uncontrolled blood loss
- Concurrent inflammation / chronic disease
  - Inflammatory bowel disease / GI conditions
  - Heart failure
- Symptomatic iron deficiency (fatigue, restless legs)



Lawrence Tim Goodnough

First published: 01 December 2009 | https://doi.org/10.1111/j.1537-2995.2009.02327.x | Cited by: 88

🔀 Lawrence Tim Goodnough, MD, Stanford University Medical Center, Pasteur Drive, Room H-1402, 5626, Stanford, CA 94305; e-mail: Itgoodno@stanford.edu.

ClinicalTrials.gov Trial Identifier: NCT00395993.



Clinical articles

Randomized controlled trial comparing ferric carboxymaltose and iron sucrose for treatment of iron deficiency anemia due to abnormal uterine bleeding

Reeta Mahey, Alka Kriplani 🗙, Krishna D. Mogili, Neerja Bhatla, Garima Kachhawa, Renu Saxena

First published: 23 December 2015 | https://doi.org/10.1016/j.ijgo.2015.09.007 | Cited by: 3

### IV iron in children who have failed oral iron

Pediatr Blood Cancer 2011;56:615-619

### Intravenous Iron Sucrose for Children With Iron Deficiency Failing to Respond to Oral Iron Therapy

Shelley E. Crary, MD, MSCS,<sup>1,2</sup>\* Katherine Hall, BS,<sup>1,2</sup> and George R. Buchanan, MD<sup>1,2</sup>

Pediatr Blood Cancer 2013;60:1747–1752

#### Intravenous Low Molecular Weight Iron Dextran in Children With Iron Deficiency Anemia Unresponsive to Oral Iron

Ellen S. Plummer, MD,<sup>1,2</sup> Shelley E. Crary, MD, MSCS,<sup>3</sup>\* Timothy L. McCavit, MD,<sup>1,2</sup> and George R. Buchanan, MD<sup>1,2</sup>

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ARTICLES

ORIGINAL

Intravenous Ferric Carboxymaltose in Children with Iron Deficiency Anemia Who Respond Poorly to Oral Iron

Jacquelyn M. Powers, MD, MS<sup>1,2,3</sup>, Mark Shamoun, MD<sup>4,5</sup>, Timothy L. McCavit, MD, MS<sup>6,7</sup>, Leah Adix, CCRP<sup>5</sup>, and George R. Buchanan, MD<sup>4,5,8</sup>

### **Regulation of iron absorption by hepcidin**



### Inflammatory bowel disease

- Oral iron for those with well controlled disease, mild anemia
- Many cannot tolerate oral iron  $\rightarrow$  intravenous iron preferred
  - Worse IBD disease activity; increased abdominal pain
  - Poor absorption due to ongoing inflammation; impact on gut microbiome
- Patients with other gastrointestinal conditions may also require intravenous iron therapy (gastric bypass, gastric surgery)

### Inflammatory bowel disease



Cappellini, et al. AJH 2017

### Heart failure: Iron therapy



#### JAMA | Original Investigation

Effect of Oral Iron Repletion on Exercise Capacity in Patients With Heart Failure With Reduced Ejection Fraction and Iron Deficiency The IRONOUT HF Randomized Clinical Trial

Gregory D. Lewis, MD; Rajeev Malhotra, MD; Adrian F. Hernandez, MD, MHS; Steven E. McNulty, MS; Andrew Smith, MD; G. Michael Felker, MD, MHS; W. H. Wilson Tang, MD; Shane J. LaRue, MD; Margaret M. Redfield, MD; Marc J. Semigran, MD; Michael M. Givertz, MD; Peter Van Buren, MD; David Whellan, MD; Kevin J. Anstrom, PhD; Monica R. Shah, MD, MHS; Patrice Desvigne-Nickens, MD; Javed Butler, MD; Eugene Braunwald, MD; for the NHLBI Heart Failure Clinical Research Network



**FIGURE 2** Diagnostic algorithm: iron deficiency in chronic heart failure. \*Look for other causes of anemia and treat accordingly. Hb, haemoglobin; IV, intravenous; NYHA, New York Heart Association; SF, serum ferritin; TSAT, transferrin saturation

## Key points: Intravenous iron therapy

- No intravenous iron formulation is "perfect"
- Newer formulations safer, provide additional options for patients failing oral iron
- My approach:
  - Recommend for long-standing or recurrent IDA
  - Patients with concomitant chronic inflammatory conditions
  - Additional indications  $\rightarrow$  shared-decision making approach

# **Principles of IDA Management**

- 1. Confirm the diagnosis
- 2. Identify its cause
- 3. Correct or manage the primary cause
- 4. Provide iron therapy, orally or parenterally
- 5. Confirm therapy success

# **Confirm therapy success**

- Normalization of hemoglobin
  - Mild IDA  $\rightarrow$  within 1 month
  - Moderate to severe  $\rightarrow \geq 2$  g/dL improvement in 1 month
- Iron therapy must be continued for minimum 3 months
- Consider assessing ferritin prior to stopping iron therapy
- Counsel on recurrent symptoms
  - "Warning signs" of recurrence
  - Recurrent HMB, pica, fatigue

# Conclusions

- Early recognition of and screening for ID and IDA in high-risk populations may prevent severe complications
- Low-dose and daily dosing strategies effective for majority of patients
- Intravenous iron therapy may be considered for longstanding IDA, failed oral iron therapy, or symptomatic iron deficiency without anemia

## **Review Articles**

Camaschella C. Iron-deficiency anemia. *N Engl J Med* 2015;372(19):1832-43.

- Powers JM, O'Brien SH. How I approach iron deficiency with and without anemia. *Pediatr Blood Cancer* 2019;66(3);E27544.
- Hershko C, Camaschella C. How I treat unexplained refractory iron deficiency anemia. *Blood* 2014;123(30):326-33.

### **Pivotal Trials / Practice Changing Articles**

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## Thank you for your attention!

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