

PAOS Anterior Sports Shoulder

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I have nothing to disclose.

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http://www.aaos.org/disclosure





Outline



- Review normal shoulder anatomy
- Review evaluation
 - History
 - Physical exam
 - Radiographic evaluation
- Review anterior shoulder instability
- Review of SLAP tears





Basic Anatomy

- Bones
 - Clavicle
 - Scapula
 - Spine
 - Body
 - Acromium
 - Coracoid

– Humerus

- Head

 GT/LT
- diaphysis



Shoulder Joints

- Acromioclavicular joint
 - Diarthrodial
 - Horizontal (A-P) stability
 - Superior, posterior AC ligaments
 - Vertical (Superior) stability
 - CC ligaments
 - Conoid
 - Trapezoid
- SC joint
 - Diarthrodial
 - Rotates 30 degrees with G-H elevation
- G-H joint
- Scapulo-thoracic joint



Ball and socket joint



Parkland



- Only 25-30% of the humeral head contacts the glenoid fossa at any time
- Relies on static and dynamic stabilizers to keep the head at the center of the glenoid cavity



Shoulder Stabilizers

- Dynamic Stabilizers
 - Rotator cuff
 - Long head biceps tendon
 - Periscapular musculature
- Static Stabilizers
 - Glenohumeral bony articulation
 - Negative intraarticular pressure
 - Labrum
 - Capsular Ligaments
 - SGHL
 - MGHL
 - IGHL (A,P)



Exterior Shoulder Muscles

- Anterior
 - Deltoid
 - Pectoralis major
- Posterior
 - Deltoid
 - Trapezius
 - Latissimus



Rotator Cuff Muscles

- Rotator cuff muscles
 - Subscapularis
 - Supraspinatus
 - Infraspinatus
 - Teres minor



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couple with the deltoid

- Dynamic stabilization
- Keeps the humeral head centered within the glenoid during range of motion









Anterior Shoulder Ligaments

- Coraco-clavicular
 - Conoid
 - Trapezoid
- Coraco-acromial
- Coraco-humeral
- Gleno-humeral
 - Superior
 - Middle
 - Inferior



Glenohumeral Ligaments



- SGHL- resist inferior translation w/ arm at side
- MGHL- resist A/P translation with arm at 45/45
- IGHL- resist at 90/90
 - Anterior- resist ant/inf translation at 90 and ER
 - Bankart lesion
 - Posterior- resist posterior subluxation with flexion and IR



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Shoulder Labrum

- Circumferential attachment to the glenoid 3 purposes of labrum Increase glenoid surface contact area
- - Buttress
 - Attachment site for the GH ligaments
- Labrum keeps the "ball" on the
- Increases glenoid dimensions to 75% of humeral head vertically, 57% horizontally
- Contributes 20% to glenohumeral stability •
- Inferior labrum = adherent
- Superior/anterosuperior = mobile
- Decreased vascularity anterosuperior labrum •

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Concavity in the Glenoid



The intact Labrum increases the concavity of the glenoid 50%, thus increases the concavity compression element of glenohumeral stability

3-d CT of Glenoid



Evaluation of the shoulder Standardized, systematic approach to the shoulder evaluation

- Adequate exposure
- Group your testing
- Compare to the contralateral side

 Take advantage of every opportunity you have to perform an EUA

Evaluation of the shoulder

- History
 - Age
 - Gender
 - Trauma
 - Limitations
 - Instability
 - Other joints?? Think Beighton's
 - Voluntary subluxation?
 - Aggravating activities
 - Relieving activities
 - Assisted reductions
 - Treatment and work-up to date



Physical Examination of the Shoulder

- Physical examination
 - Inspection/observation
 - Palpation
 - AROM/PROM
 - Strength testing
- Specific tests
- Do not forget the C-spine



Inspection



View the shoulder from the front, back and side

Look for atrophy, bony prominences, winging, asymmetry, bruising

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Palpation











Shoulder Ranges of Motion

- Forward flexion
- Extension
- Abduction
- Adduction
- External rotation
- Internal rotation
- Evaluate scapulathoracic motion & scapular dyskinesis
- Check both AROM & PROM









Special Instability Shoulder Tests

Anterior Gleno-humeral Instability – Apprehension/Relocation



- Can be tested either seated, standing, or supine
- Tested at 90 degrees of abduction with ER
- Relocation test = posteriorly directed force reduces the apprehension



Posterior Apprehension/Jerk Test









Sulcus Sign— Multi-Directional Instability (MDI)



O'Brien's test— FF/Crossarm Adduction/IR = SLAP tear



Figure 3.9 SLAP lesion test indicating injury to superior suspensory system.



Pain



No pain

Speed's test— FF/Abduction/Supination = SLAP tear/Bicipital tendonitis



Pain

Yerguson's Test—



Bicipital groove pain/biceps subluxation with arm supination/pronation









Crossarm Adduction Test = AC joint









Special Rotator Cuff Shoulder Tests

Impingement Tests = Subacromial bursitis, RC tendonitis





Neers

Hawkins



 Unable to lower the arm in a controlled fashion (supraspinatus)









• Unable to resist a downward pressure with the arms in an abducted position (supraspinatus)







Rotator Cuff Testing



- Subscapularis
 - Belly press test
 - Lift-off test
 - Bear hug test











Rotator Cuff Testing



• Teres Minor – Hornblower's test







Radiographic Evaluation of the Shoulder

Radiographic evaluation

Minimum 3 orthogonal views





True AP (Grashey view) ullet


Radiographs—axillary



Radiographic Evaluation of the Shoulder

- Minimum 3
- Supraspina

illary, outlet) Acromion teral) Clavicle Coracoid R Humeral head Scapular body Inferior angle

Radiographs—dislocations



Hill-Sach's lesion

Radiographs—dislocations (cont)



Additional Radiographic Views



- West Point View
 - Modified axial view
 - To assess the anteriorinferior glenoid rim
- Stryker Notch View
 Modified AP
 - To assess the Hill-Sachs of the posterior humerus



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MRI/MRA of the shoulder

- Define soft tissue anatomy and pathology
- Bankart lesion—anterior-inferior labral detachment
- Rotator cuff tear



MRI/MRA of the shoulder

- HAGL—Humeral avulsion of the gleno-humeral AIGL
- Estimated in 7-9% of instability patients



CT Scan/3-D CT

- Define bony anatomy
- Characterize fractures and bone loss



CT Scan/3-D CT – define bony anatomy

• Bony Bankart – fracture of the anterior – inferior glenoid associated with a shoulder dislocation



Glenohumeral Instability



- Definition inability to maintain the humeral head in the glenoid fossa
- Most unstable joint in the body
 - No bony stability
 - Humeral head is 3x larger than the glenoid fossa



• TUBS

- Traumatic, unidirectional, Bankart, surgery

- AMBRII
 - Atraumatic, multidirectional, bilateral, rehab, inferior capsular shift, rotator interval





Anterior Glenohumeral Instability



Coracoid

- >95% of glenohumeral instability
 - Mechanism: anteriorly directed force with the shoulder abducted and externally rotated
- 3% posterior instability
 - Seizures, shock, fall onto flexed & adducted arm
- Can cause injury to capsule, labrum, IGHL, rotator cuff, glenoid, humeral head
- Acromion Anterior dislocation and external rotation of the humerus Head of humerus Scapula

ASSOCIATES.

Predominately young males

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Anterior Glenohumeral Instability Pathoanatomy

- Bankart lesion not all labral lesions as the sam
 - Detachment of the anterior-inferior labrum and IGHL
 - Present in 90% of all traumatic dislocations
 - Present 100% of the time in pts <30 yo
- Bony Bankart
 - Anterior-inferior glenoid bone avulsed with labrum
- HAGL lesion
 - 7-9% of anterior instability patients
- Hill Sachs Lesion
 - Humeral head impacts anterior glenoid rim, causing i
 - Occurs in 80% of anterior dislocations
- Associated Injuries:
 - RC tear:
 - 30% in pts > 40 yo
 - 80% in pts > 60 yo
 - Greater tuberosity fracture (increases w/ age)
 - Axillary nerve injury
 - Est. 16-48%
 - Highest in patients > 60 yo

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Labral Soft Tissue Injury— Alphabet Soup

- Bankart Lesion/Bony Bankart
- Bankart LHAGL
 - Humeral Avulsion of the Glenohumeral Ligament
 - High rate of recurrence if not repaired
 - Requires open repair
- PERTHES
 - Anterior inferior labrum still attached to the glenoid periosteum
- ALPSA
 - Anterior Labral Periosteal Sleeve Avulsion
 - Torn labrum that heals medially along glenoid neck
- GLAD
 - Glenoid Labral Articular Defect
 - Articular cartilage sheared off with the labrum

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Anterior Glenohumeral Instability



- Treatment Choices
 - Non-operative
 - PT, rehab, activity modification

• Rowe, JBJS, 1957

- 324 young patients with an anterior dislocation
 - 94% recurrence if <20 yo
 - 62% recurrence if <30 yo
 - 14% recurrence if <40 yo
- Burkhead & Rockwood (textbook)
 - 40 patients with an acute dislocation/vigorous rehab
 - 16% good/excellent result (1 in 6)





Anterior Glenohumeral Instability



- Non-operative Treatment in 'young athletes'
- Overall, ~80% recurrence rate
 - Non-operative treatment is unacceptable
- Haelen, J Arch Orthopaedic Trauma Surgery, 1990
- Arciero, Arthroscopy, 1995
- DeBerardino, JSOA, 1996
- Wheeler, Arthroscopy, 1998
- Hovelius, J Orthopaedic Science, 1999
- Kirkby Arthroscopy, 1999
- Deny, Injury, 2002





Open Bankart Reconstruction/ Capsular Shift



- Delto-pectoral split
- Subscapularis tenotomy
- Direct repair of labrum (Bankart lesion)
- Open capsular shift
- Repair Subscapularis tenotomy
- Multiple authors (Steinbeck 1998, Field 1999, Cole 1999, Hayes 1999)
 - 90-95% good excellent results
 - <10% recurrent instability</p>









Early Arthroscopic Reconstruction



Multiple techniques

 Arthroscopic staples
 Arthroscopic tacks
 Transglenoid suturing

Multiple authors

 Up to 20% recurrent instability

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Early Arthroscopic Bankart vs. Non-op

- Arciero, AJSM, 1994
 - 36 patients, 1st dislocation, 32 month f/u
 - 15 non-op
 - 80% recurrent instability
 - 21 arthroscopic transglenoid suturing
 - 14% recurrent dislocation
- Bottoni, AJSM, 2002
 - 24 patients, 1st dislocation, 36 month f/u
 - 14 non-op
 - 75% recurrent instability
 - 10 arthroscopic Bankart
 - 1 patient had post-op recurrent dislocation
- "Arthroscopic repair is inferior to open repair"







Arthroscopic Advances



New instruments/new implants







Arthroscopic Advances



New knot tying techniques











Arthroscopic Advances



New knotless anchors









Updated Modern Arthroscopic vs. Open Results



- 2011 Systematic review no difference in recurrent instability, return to activity, or functional outcomes)(Sports Health
- 2016 Systematic review Contact athletes higher failure rate; non-contact athletes with no increased failure rate
- 2021 randomized, study open vs. arthroscopic Bankart with 15 year f/u – no difference in recurrent instability









Recurrent Anterior Glenohumeral Instability



- While standard soft tissue Bankart reconstruction works well for most patients, we have recognized more and more causes of failures
- Risks of recurrent instability
 - Age
 - Gender
 - Sport/Activity
 - Contact sports
 - Shoulder hyperlaxity
 - Glenoid Bone Loss
 - Humeral Head Bone Loss
 - Leading to an 'off-track' lesion

Zhang, M: Risk factors for recurrence after Bankart repair: a systematic review and meta-analysis. J Ortho Surg and Research, 17(113), 2022.





Recurrent Anterior Instability – Age/Gender

- Recurrence rates:

 80% in patients < 20
 50% in patients 20-30
 30% in patients > 30
 - Males>>Females

	Percent Recurrence in 2 Years After FTASD With Nonoperative Treatment	
Age, y	Male	Female
18	80	45
19	75	40
20	70	40
21	70	35
22	65	35
23	60	30
24	60	30
25	55	30
26	55	25
27	50	25
28	45	20
29	45	20
30	40	20
31	40	15
32	35	15
33	35	15
34	30	15
≥ 35	30	15

^{*a*}Data from Robinson et al²⁹ and rounded to nearest 5%. FTASD, first-time anterior shoulder dislocation.







Recurrent Anterior Instability – Sports/Activities

- Contact/collision sports

 Higher risk of recurrent trauma
 - In-season athletes
 - Majority of athletes who return to sport complete the season, recurrent instability events are common

Return to Play and Recurrent Instability After In-Season Anterior Shoulder Instability

A Prospective Multicenter Study

Wither of the 2014 Aircast Awa

MAJ Jonathan F. Diskens,¹¹¹ MD, CTC Brett D. Overns,¹¹ MO, Kannetti L, Carwerot,¹ PHD, MPH, ATC, MAJ Kely Hilcoyna,¹⁰ MD, LTC C, Dain Allred,¹ MD, CDL Steward, ¹¹ MD, KTC Robert Suthern,¹ MD, Col Hed Jone M. Tosen,¹¹ MD, Kanes Y, Peck,¹ MEd, ATC, and CDH Jone-Paul Rue,⁴ MD investigation performant at the Londer Stelen Navat Academy, Asseptiate, Isbayland, USA, the Linned Stelens Millary Academy, West Pivet, New York, USA, and the Under Tame Ar Time Academy, Colorado Spring, Colonada, USA





Recurrent Anterior Instability – Hyperlaxity

- Global soft tissue laxity
 Beighton score
- Be aware of the 'double-jointed' patient
 - With 'party tricks'
- Increased risk for arthroscopic failure









Glenoid Bone Loss



- After initial shoulder dislocation
 22% of patients have an osseous defect
- After recurrent instability/dislocation/subluxation
 90% have an osseous defect
- Unrecognized GBL leads to recurrent glenohumeral instability
 - Altered function as a static stabilizer
 - Humeral head more easily subluxates over the glenoid in abduction and ER
 - Seen as a reason for failed arthroscopic reconstructions





Traumatic Glenohumeral Bone Defects and Their Relationship to Failure of Arthroscopic Bankart Repairs: Significance of the Inverted-Pear Glenoid and the Humeral Engaging Hill-Sachs Lesion

Stephen S. Burkhart, M.D., and Joe F. De Beer, M.D.

- 194 consecutive arthroscopic suture anchor Bankart repairs
- Contact & non-contact athletes, 27 month f/u
- 'Significant' bone defects
 - Glenoid BL causing an inverted pear shape
 - 'Engaging' Hill-Sachs deformity of the humerus
- 67% failure rate with 'significant bone' defects
- 89% recurrence in contact athletes with bone defects
- 4-6 mm can = 20-25% of the glenoid









2000

3-D CT – Chronic Anterior Instability



- Chronic instability leads to attritional bone loss
- Historically, critical bone loss ~20–25%
- 3-D CT "en face" GOLD standard
- Best fit circle method to determine bone loss
 - Too large/small circle can alter the bone loss estimate
 - Glenoid Bone Loss (GBL) =
 <u>defect width (d)</u>
 diameter of inferior glenoid circle (L)

 $\frac{8}{32} \times 100\% = 25\%$ $\frac{4}{32} \times 100\% = 12.5\%$





Classification and Analysis of Attritional Glenoid Bone Loss in Recurrent Anterior Shoulder Instability

John W. McNeil,* MD, Brendin R. Beaulieu-Jones,[†] BA, Andrew S. Bernhardson,[†] MD, LCDR Lance E. LeClere,[§] MD, MC USN, Christopher B. Dewing,^{II} MD, Joseph R. Lynch,[†] MD, Petar Golijanin,[†] BS, George Sanchez,[¶] BS, and CAPT Matthew T. Provencher,^{¶#**} MD, MC USNR Investigation performed at Naval Medical Center San Diego, San Diego, California, USA

- Specialized software to map out glenoid bone loss
- Great research tool, not readily available on commercial PACS systems
- Not feasible to perform in clinic during patient encounters





Sports

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Medicine

Accuracy and Reliability of a Simple Calculation for Measuring Glenoid Bone Loss on 3-Dimensional Computed Tomography Scans

Stephen A. Parada, M.D., Josef K. Eichinger, M.D., Guillaume D. Dumont, M.D., Carrie A. Parada, B.S., P.E., Alyssa R. Greenhouse, B.A., Matthew T. Provencher, M.D., Laurence D. Higgins, M.D., and Jon J. P. Warner, M.D.





Redefining "Critical" Bone Loss in Shoulder Instability

Functional Outcomes Worsen With "Subcritical" Bone Loss

CPT James S. Shaha,^{*†} MD, CPT Jay B. Cook,[†] MD, MAJ Daniel J. Song,[†] MD, CDR Douglas J. Rowles,[†] MD, Craig R. Bottoni,[†] MD, Steven H. Shaha,[‡] PhD, DBA, and COL John M. Tokish,[†] MD Investigation performed at Tripler Army Medical Center, Honolulu, Hawaii, USA

• 73 patients

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- Isolated anterior arthroscopic labral repair
- GBL calculated and divided into quartiles
 - I: 0 7%
 II: 7 13.5%
 III: 13.5 20%
 IV: 20 36%
- Failure defined as a recurrent dislocation
- Worse WOSI scores in quartiles 3 & 4
 - Consistent with a 'clinical failure'
- Used a linear measurement % on sagittal MRI
 - Most often used technique
 - Tends to overestimate GBL, so critical BL may be less than 13.5%







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2015

Glenoid Bone Loss Treatment



Latarjet

- Coracoid bone block, biceps sling, capsular repair
- Multiple auuthors
- Distal tibial allograft
 Provencher
- Distal clavicle transfer
 Tokish
- Iliac crest bone graft
 Warner







Humeral Head Hill-Sachs Lesion



- H-S lesion in 66% 1st time dislocators
 ~90% after subsequent dislocations
- Size and location are important with relationship to the glenoid
- Burkhart (2000) introduced the term 'Engaging Hill-Sachs'
- Yamamoto (2012) introduced 'Glenoid Track Concept'





Glenoid Track Concept – Surgical Implications

- Glenoid Track
 - Area of the posterior humeral articular surface in contact with the glenoid when the arm moves along the posterior end-range of movement

Track Width

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 Distance between the medial margin of the glenoid defect and the medial margin of the RC footprint





On-Track vs. Off-Track – Bipolar Bony Lesions



rkland

- Hill-Sachs defect is "off-track" and will "engage" on the glenoid if the size of the Hill-Sachs defect > glenoid track (HSI > GT)
- Conversely, the Hill-Sachs defect is "on track" and will NOT "engage" if the size of the Hill-Sachs defect < glenoid articular track (HSI < GT)
- GOAL is to convert on off-track lesion into an ontrack lesion – to eliminate engagement


Clinical Validation of the Glenoid Track Concept in Anterior Glenohumeral Instability

Steven H. Shaha, PhD, DBA, and John M. Tokish, MD

James S. Shaha, MD, Jay B. Cook, MD, Douglas I. Rowley, MD, Craig R. Bottoni, MD,

On Track

On track = 8% failures (non-engaging) Off track = 75% failures (engaging)

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The Journal of Bone & Joint Surgery



Humeral Head – Remplissage

- Convert on off-track lesion into an on-track lesion – to eliminate engagement
- Remplissage (French) = 'filling the defect'
- Infraspinatus tenodesis into the Hill-Sachs lesion







Operative Options



• Hill Sachs

– Remplissage technique (posterior capsule, IS)
– Osteochondral allograft reconstruction





Instability Severity Index Score





The instability severity index score

A SIMPLE PRE-OPERATIVE SCORE TO SELECT PATIENTS FOR ARTHROSCOPIC OR OPEN SHOULDER STABILISATION

Instability Severity Index Score	
PROGNOSTIC FACTORS	POINTS
Age at surgery (yr)	
≤ 20	2
> 20	0
Degree of sport participation (preoperative)	
Competitive	2
Recreational or none	0
Type of sport (preoperative)	
Contact or forced overhead	1
Other	0
Shoulder hyperlaxity	
Shoulder hyperlaxity (anterior or inferior)	1
Normal laxity	0
Hill-Sachs on anteroposterior radiograph	
Visible in external rotation	2
Not visible in external rotation	0
Glenold loss of contour on anteroposterior	
radiograph	
Loss of contour	2
No lesion	0
Total (points)	10

 Score > 6 points had an unacceptable recurrence risk with arthroscopic repair (70%)

- Risk Factors:
 - Hill-Sachs lesion
 - Glenoid bone loss
 - Age at time of surgery
 - Age at 1st dislocation
 - Competitive sports



From Balg F, Boileau P: The instability severity index score, J Bone Joint Surg 898:1470, 2007. Copyright British Editorial Society of Bone and Joint Surgery.

Where are we in 2023?



- First time anterior dislocation
 - ~ 90% Bankart lesion
 - ~ 66% Hill-Sachs lesion
 - ~ 10% Slap tear
 - ~ 80-90% recurrence
- GOAL: minimize risk of recurrence & return to sport
- Surgery

 Recurrence <10%
 Quality of life
 Cost effectiveness





Shoulder Arthrosco

 Pos or la



Treatment Algorithm 2023



• Non-surgical treatment:

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 Older patients with uncomplicated primary anterior shoulder dislocation

- Arthroscopic Surgery (<13.5% GBL):
 - Athletes, younger than 25 yo
 - Patients with bony injuries or rotator cuff tears
 - Failure of non-surgical management
 - Recurrent episodes of instability
 - Remplissage for an engaging Hill-Sachs







Treatment Algorithm 2023 (cont)



- Open surgical treatment
 ->13.5% GBL
 - Failed arthroscopic stabilization
 - Subcritical bone loss with significant at-risk activity
 - Contact athlete











Superior labrum tear from anterior to posterior tear







Radiographic Findings

- MRA 89% sensitivity, 91% specificity
- Labral contour more specific than signal change





SLAP Tears

- Anterosuperior labrum; deceleration injury
 Can be associated with anterior dislocations
 "SLAP" tear – at biceps attachment to superior labrum
- Multiple types described





Arthroscopic SLAP evaluation repair or debridement/BT









Anatomy - notches



Parkland

Suprascapular notch

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- See atrophy of supra and infraspinatus
- Superior transverse scapular ligament *army over navy





Anatomy - notches



Spinoglenoid notch

 See atrophy of
 infraspinatus only











 Anatomic variants of the anteriorsuperior labrum

 Cord-like MGHL





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Summary



- Shoulder is a complex ball and socket joint
- Shoulder instability is a common problem
- Initial work-up includes a thorough history, physical examination, and radiographic evaluation
- Treatment algorithms help decision making in shoulder instability patients
- Operative treatment is tailored to the specific diagnosis







QUESTIONS??







THANK YOU







