Advancing Cognitive Assessment in an Annual Wellness Visit (AWV)

This workflow should be utilized when applying the skills and tools presented in the Cognitive Assessment Toolkit (such as the MoCA) during an Annual Wellness Visit (AWV). When appropriate, the patient should be referred based on the criteria and considerations listed below.

**REFERRAL PATHWAYS**

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**Return to PCP**
- Normal screening/MoCA

**Brain Health/Neurology**
- Atypical presentations
- Amnestic dementia syndrome
- Non-traditional Alzheimer’s like presentation
- Early aphasia
- Visual hallucinations
- REM sleep disorder
- Significant Cerebrovascular disease
- Prominent motor features

**Geriatrics**
- Abnormal MoCA (any score)

**Pharmacy**
- Normal cognitive score (normal MoCA) but large medication list/issues
- Ad hoc/open ended based on provider’s assessment

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