Continuing Education

Diagnosis and Treatment of the Sacroiliac Joint



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Medical School:

- University of Oklahoma

• Residency:

- Orthopedics
- University of Oregon Health Sciences

• Fellowship:

- Orthopedic Spine
- San Francisco Spine Institute, San Francisco
- Practice:
 - Southern Oregon Orthopedics
 - Medford, OR

James Berking, PA-C



- Bachelor of Science:
 - University of Vermont, Burlington, VT
- Master's in Physician Assistant Studies:
 - Philadelphia College of Osteopathic Medicine
- Practice:
 - Southern Oregon Orthopedics
 - Medford, OR

Learning Objectives

At the completion of this educational activity, the course participant will:

- 1. Understand the prevalence of SI joint dysfunction
- 2. Understand the biomechanics & anatomy of the SI joint
- 3. Learn the standard protocol for SI joint diagnosis
- 4. Know the basic steps of MIS SI joint fusion surgery
- 5. Review the published clinical results of MIS SI joint fusion surgery
- 6. Understand reimbursement considerations for MIS SI joint fusion



Prevalence of SI joint pain

Prevalence of SI joint pain



Prevalence of SI Joint Pain



32-43% Symptomatic Post-Lumbar Fusion



DePalma - Pain Med 2011

32% Katz 2003
35% Maigne 2005
43% DePalma 2011
40% Liliang 2011

Adjacent Segment Degeneration^{1,2}



75% of post-lumbar fusion patients showed SI joint degenerative changes on CT scan 5 years after

VS.

only 38% age- and gender-matched controls without prior lumbar fusion

Ha 2008

Lumbar fusion leads to increases in angular motion and joint stress at the SI joint

Ivanov 2009

- 1. Ha *Spine* 2008
- 2. Ivanov *Spine* 2009

Higher Prevalence of SI Joint Pain in Females

Approximately 2/3 of patients with SI Joint Dysfunction are women*



* Based on multiple prevalence and treatment studies: Schwarzer - Spine 1995, Irwin – Am J Phys Med Rehabil 2007, Sembrano – Spine 2009, Katz – J Spinal Disord Tech 2003, Maigne - Eur Spine J 2005, DePalma – Pain Med 2011, Liliang – Pain Med 2011, Ha – Spine 2008, Rudolf – Open Orthrop J 2012, Smith – Ann Surg Innov Res 2013, Ledonio Med Devices 2014, Polly Int J Spine Surg 2016, Sturesson – Int J Spine Surg 2017, Duhon – Int J Spine Surg 2016, Bornemann – Technol Health Care 2017, Spain – Int J Spine Surg 2017 (1824 total patients, 1204 female = 66%)

Pregnancy-related Pelvic Girdle Pain (PPGP)

45% of pregnant women have lower back and/or pelvic pain¹

25% of pregnant women report severe pain¹

5%

of ALL pregnant women had pain 3 years later ²

1. Wu – Eur Spine J 2004

2. Norén – Eur Spine J 2002

Chronic Low Back Pain:

Relationship with Gender, Age, & BMI

Condition ¹	More prevalent in
Lumbar internal disc disruption (IDD)	Young males
Facet joint pain (FJP)	Females with increased BMI
Sacroiliac Joint Pain (SIJP)	Female and low BMI

SIJP and PGP Contributing Factors:

Mechanical², Traumatic³, Hormonal⁴, Degenerative⁵

- 1. DePalma Pain Med 2012
- 2. Abramson Surg Gynecol Obstet 1934
- 3. Wist Ann Chir Gynaecol Fenn 1968

- 4. MacLennan *The Lancet* 1986
- 5. Walde Acta Obstet Gynecol Scand Suppl 1962



Anatomy of the SI joint

Anatomy of the Sacroiliac Joint



Anatomy: Lateral Sacrum



Sacroiliac Ligaments

Ventral Ligaments



Dorsal Ligaments



What we know about the SI joint:

• True synovial / diarthrodial joint^{1-3,7}

 Hyaline cartilage, Type II collagen, synovial membrane

 $\circ\,$ Subject to same pathology that affects other major joints

- **Moves**^{1,3,4-7}
 - $\,\circ\,$ Nutation / Counternutation up to 4°
 - Sacral translation up to 1.6 mm
 - \circ Motion not different in painful vs. non-painful patients
- Does not typically ankylose over time⁷
 - 1. Forst Pain Physician 2006
 - 2. Dar *Spine* 2005
 - 3. Vanelderen Pain Practice 2010
 - (Evidence-Based Medicine. 2010. Chapter 13. SI joint Pain)
- 4. Sturesson Spine 1989
- 5. Sturesson Spine 2000(a)
- 6. Sturesson Spine 2000(b)
- 7. Vleeming *J Anat* 2012



Why does it hurt?



- Functionally Unstable
 - Unable to accommodate load
- Multifactorial
 - Form: bones and ligaments
 - Force: ligaments and muscles
 - Motor control
 - Regional / Global alignment



Differential diagnosis of the SI joint

Three Primary Groups of Patients

SI joint patients may be young or old. There are three primary groups of patients.

Post lumbar fusion



Trauma



Postpartum



Differential Diagnosis: Shooting at the Right Target

Multiple Possible Pain Generators



Diagnostic Algorithm

Presentation & History

Physical Exam (Lumbar, SI Joint, Hip)

Positive Fortin Finger

Positive Provocative Tests

Positive Intra-articular SI joint Diagnostic Block(s)

Differential Diagnosis, Physical Exam: Hip, SIJ, Lumbar

LUMBAR SPINE

• Range of Motion: Forward flexion, extension, lateral flexion, rotation, combination

Neuro Exam

- Motor, Sensory,
 Deep Tendon
 Reflexes (DTRs)
- Dural tension tests

SI JOINT

- Palpation
 - PSIS
 - Iliac crest
 - Dorsal Ligament
 - Sacral Sulcus
- Provocative Tests
- Active Straight Leg Raise (ASLR)

HiP and PELVIS

- Range of Motion: Flexion, extension, internal / external rotation
- Scour Test: (loaded circumduction)
- Gait evaluation
- Palpation: Piriformis, trochanteric area, ischial area

History and Complaints

History

When did the pain start?

- Prior trauma
 - A fall on the buttock
 - Car accident
 - o Lift/Twist
 - o Other
- Prior lumbar fusion
 - Prior iliac bone graft harvest
- Pregnancy

Complaints

- Lower back pain
- Sensation of lower extremity numbress, tingling, weakness
- Pelvis / buttock pain
- Hip / groin pain
- Feeling of unilateral leg instability (buckling, giving way)
- Disturbed sleep patterns
- Disturbed sitting patterns (unable to sit for long periods, on one side)
- Pain going from sitting to standing

SI Joint Pain Presentation

Pain Diagram

- Pain in buttock and posterior thigh
 - Usually not midline
 - Usually below L5
 - At or lateral to PSIS
 - Occasionally groin
- Secondary pain in lateral thigh, groin, and/or lateral calf



Fortin – Spine 1994

Exacerbating activities



Unilateral Weight Bearing

- Putting on Socks/Shoes
- Ascending/Descending Stairs
- Getting in and out of Car
- Prolonged Walking

(85% of gait cycle is single leg stance)

Janda - Aust J Physiotherapy 1983

Pain with Transitional Motions

- Supine to painful side
- Sit to stand
- Rolling over in bed
- Getting in /out of bed

Pain while Stationary

- Sitting on affected side
- Prolonged standing/sitting



Relieving activities

- Bearing weight on unaffected side
- Lying on unaffected side
- Manual or belt stabilization





SI joint Physical Exam



SI Joint Physical Exam

- Palpation
 - Tenderness over PSIS and sacral sulcus
 - Tenderness over dorsal ligament insertion
 - Tenderness over pubic symphysis
- Gait assessment
- Single leg stance
- Functional testing (stairs, sit-to-stand)
- Active SLR
- Provocative Testing (must have 3 of 5 positive tests)



Fortin Finger Test

- Localization of pain
- Patient points to pain while standing
 - Able to localize pain with one finger
 - Within 1 cm of PSIS (inferomedial)
 - Consistent over at least 2 trials



Fortin – Am J Ortho 1997

SI joint provocative tests





3 of 5 positive tests provides discriminative power for diagnosing SI joint pain

> Szadek – *J Pain* 2009 Laslett – *J Man Manip Ther* 2008

SI Joint: Provocative Tests

The following five provocative tests, when performed in <u>combination</u>, are proven to have a high degree of sensitivity and specificity:

- 1. Distraction* (Highest PPV**)
- 2. Thigh Thrust*
- 3. FABER
- 4. Compression*
- 5. Gaenslen's Maneuver

* Most sensitive of tests

** PPV = positive predictive value

Laslett1,2Szadek33 or more positive testsSensitivity91%85%Specificity78%76%

1. Laslett – Man Ther 2005

2. Laslett – J Man Manip Ther 2008

3. Szadek – *J Pain* 2009

When to Proceed with SI Joint Injection





Positive Fortin Finger Test and Physical Exam (Lumbar Spine, SI Joint, and Hip)



Positive Provocative Testing

What's the Reference Standard for Diagnosis?

Injection Under Fluoroscopy



- 1. Lorio *Int J Spine Surg* 2016 (ISASS Policy 2016 Update - Minimally Invasive Sacroiliac Joint Fusion)
- 2. Bono, et al. NASS Coverage Policy Recommendations: Percutaneous Sacroiliac Joint Fusion. June 9, 2015.
- * Check payor policy for positive test criteria

Diagnostic Injection

- Confirm with contrast and imaging
- Low volume, local anesthetic
- Pain reduction for positive test*

 ≥ 75% required per NASS Recommendations²
 ≥ 50% required per ISASS Guidelines¹
 - < 50% = maybe SIJ, but consider other pain sources

Therapeutic Injection

- Local anesthetic + corticosteroid
- May provide intermediate or long-term relief

Diagnostic Algorithm for SI Joint Pain





Non-Surgical Management

SI Joint Treatment Continuum


Non-surgical Management

Symptom Management

Medications	NSAIDs, Oral Steroids, & other pain meds	No high-level evidence
External SI joint stabilization	Belting	No high-level evidence
Physical Therapy	 Motor control & core strength Restore functional stability Mechanics modification 	Some evidence for modest improvement
	 Sembrano – Current Orthopedic Practice 2011 Cohen – Anesth Analg 2005 	

3. Sasso – Orthopedics 2001

Non-surgical Management

Therapeutic Injections

• Typically 1-4 injections per year

 Some high-level evidence but for ONLY short-term relief



RFA for SI Joint Pain



Percent with >50% Pain Relief

Cheng et al. 2012¹

- 88 patients
 - 30 traditional RF
 - $\,\circ\,$ 58 cooled RF

Cohen et al. 2008²

• 28 patients

"...benefit constrained by nerve regeneration to between 6 months and 1 yr."

Cheng – Clin J Pain 2013
 Cohen - Anesthesiology 2008



Surgical treatment of the SI joint

Surgical Treatment

Historical: Open, invasive



Modern: Minimally invasive



Minimally invasive SIJ fusion 2008: Wound size compared to a dime



Treatment with ilio-sacral screws

Design

- Minimally invasive
- Stabilizes SI joint to stop movement and pain
- Screw features (fenestrations) designed to allow fusion of SI Joint





Treatment with triangular titanium implants (TTI)

Design

- Minimally invasive
- Triangular shape (minimizes rotation)
- Interference press fit (immediate fixation)
- Porous titanium surface (to promote bony ongrowth/ingrowth for long-term fusion)





Treatment with screws or TTI is minimally invasive

vs. MIS

Advantages over open surgery

- Small incision only
- Minimal blood loss
- Low complication rates









Murakami – Sacroiliac Joint Disorder 2018



Post-op considerations

Post-Operative Guidelines and Precautions



Weight-bearing Status

Post-Operative Swelling Prevention

Precautions and Activity Guidelines

Circulation and Stabilization Exercises

Circulation and Stabilization Exercises

NOTE TO PHYSICIAN: These guidelines are provided to you to assist your patient on postoperative activities. Which activities apply will depend on your independent evaluation of your patient.

- Transversus Abdominus (TrA)

Perform the exercises as indicated below by your surgeon or physical therapist. All exercises should be painfree and performed without pelvic motion. The first two exercises below are to help maintain healthy circulation after your surgery. The last four exercises are to maintain circulation and re-educate the muscles that support your pelvis. Research has shown that optimal stability of the pelvis is achieved when certain core muscles, such as your Transversus Abdominus [TA], are contracted prior to movement^{1,2,3}





Ankle Pumps (10 Repetitio Repeat times per day

Alternate pushing your toes down and bringing them back up on each side.



Activation of Transversus Abdominus (TrA) (Core Muscle) (10 Repetition

Repeat 🚺 times per day

With a pillow under your knees, place your fingertips inside the prominent bones at the front of your pelvis. Inhale, then as you exhale draw in your abdominal muscles as if you are zipping tight pants without moving your pelvis. Hold for five (5) seconds.



With a pillow under your knees, tighten the muscle on top of your thigh

times per day

(10 Repetitio

Repeat times per day

Repeat

With a pillow under your knees, inhale and as you exhale activate your TrA and then tighten your buttock muscles and hold both for five (5) seconds.



Repeat times per day Inhale and then as you exhale activate your TrA to keep your pelvis from moving while you slide your leg slowly towards your buttock. Gently slide leg back to start position using your TrA contraction to keep your pelvis from moving. Attemate between each leg.



Repeat times per day

Lay on your operated side with a pillow between your knees. Place your upper fingertips inside your pelvic bone. Inhale, and then as you exhale, activate your TrA to stabilize your pelvis. Gently lift your top knee only a few inches off the pillow and hold for five (5) seconds. Lower slowly.

Description of Core Strengthening

Exercises for DVT Prevention combined with basic core strengthening

Post-Operative physical therapy objectives

Patient Education: Positioning, Posture, and Body Mechanics

Gait Training

Balance Assessment and Training

Timing and Engagement of Core Local/Global Stabilizers

Achieve Normal Muscle Strength and Length Balance



Clinical data

2-year RCT: SIJ Fusion With TTIs vs. NSM

Two-Year Outcomes from a Randomized Controlled Trial of Minimally Invasive Sacroiliac Joint Fusion vs. Non-Surgical Management for Sacroiliac Joint Dysfunction

David W. Polly, MD,¹ John Swofford, MD,² Peter G. Whang, MD,³ Clay J. Frank, MD,⁴ John A. Glaser, MD,⁵ Robert P. Limoni, MD,⁶ Daniel J. Cher, MD,⁷ Kathryn D. Wine, MPH,⁷ Jonathan N. Sembrano, MD,⁸ and the INSITE Study Group.

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ODI

VAS Pain





Polly – Int J Spine Surg 2016

2-year RCT: SI Joint Fusion vs. NSM

		SI Joint Fusion % subjects	NSM % subjects
Primary Endpoint *	Success @ 6 mo	82%	26%
Patient Satisfaction	Very or somewhat satisfied	90% (6 mo) 88% (2 yr)	61% (6 mo)
Clinical Improvement (Minimum Clinically Important Difference)	VAS improvement ≥ 20pt	83% (2 yr)	10% (2 yr)
	ODI improvement \geq 15pt	68% (2 yr)	7.5% (2 yr)
Opioid Use	% change in number of subjects taking opioids	30% ↓ (baseline to 2 yr)	7.5% ↑ (baseline to 6 mo)

* Binary success/failure composite measure. Success if all criteria met: VAS SI joint pain reduction ≥ 20 points, no device-related SAEs, no neurological worsening, and no surgical re-intervention for SI joint pain.

Polly – Int J Spine Surg 2016

iMIA 2-year RCT Results: LBP and ODI Improves more after TTIs than CM

J Bone Joint Surg Am. 2019 Mar 6;101(5):400-411. doi: 10.2106/JBJS.18.00022.

Randomized Trial of Sacroiliac Joint Arthrodesis Compared with Conservative Management for Chronic Low Back Pain Attributed to the Sacroiliac Joint.

Dengler J^{1,2,3}, Kools D⁴, Pflugmacher R⁵, Gasbarrini A⁶, Prestamburgo D⁷, Gaetani P⁸, Cher D⁹, Van Eeckhoven E¹⁰, Annertz M¹¹, Sturesson B¹².



Dengler – J Bone Joint Surg Am 2019 (2yr results)

5-Year Prospective Follow-up





Medical Devices: Evidence and Research Over Access for Access for

Whang – Med Devices Evid Res 2019 (LOIS 5yr)

5-year Follow-up CT Scans

- High percentage of patients (88%) had bridging bone
- No new implant loosening
- Positive bone remodeling (increased bone density)



Araghi – Open Orthop 2017

- Minimally invasive SIJ fusion with decortication and bone grafting
- Prospective
- 50 patients
- 6-month follow-up



Pain and Opioid use Outcomes Following Minimally Invasive Sacroiliac Joint Fusion with Decortication and Bone Grafting: The Evolusion Clinical Trial

Ali Araghi¹, Robert Woodruff², Kyle Colle³, Christopher Boone⁴, Lisa Ingham⁵, Antoine Tomeh⁶ and Louis C Fielding^{7,*}

	Baseline to 6mo
VAS Pain Reduction (mean)	41.4 points
ODI Reduction (mean)	20 points

Rappoport – World Neurosurgery 2017

- MIS SIJ fusion with hydroxyapatite-coated screw
- Prospective
- 32 patients
- 12-month follow-up



Figure 4. Line graph comparing Oswestry Disability Index (ODI) scores over 12-month postoperative follow-up (mean \pm standard deviation) for all patients. *Statistically significant differences from preoperative scores (P < 0.05).





Figure 3. Bar graph of visual analog scale (VAS) scores for all patients from preoperative assessment to 12-month postoperative follow-up (bar height indicates mean value and error bars \pm 1 standard deviation). *Statistically significant differences from preoperative scores (P < 0.05).



Reimbursement

Reimbursement Review



SI Joint Pain: Highly Burdensome



Cher – Med Device Evid Res 2014

Prevalence of Work-Related SIJ Patients

42% Bernard 1997

Compensable Injury = Worker's Comp

45% Dreyfuss 1996

38 of 85 patients

42% Schwarzer 1995



1. Bernard - The Adult Spine: Principles and Practice, Second Edition, 1997.

2. Dreyfuss - Spine. 1996.

3. Schwarzer - Spine. 1995

Professional Society Guidelines

Coverage for **MIS SI joint fusion is recommended** for appropriately selected patients by the professional medical societies listed below. Patient selection criteria and recommendations for insurance coverage, can be accessed via the links below.

North American Spine Society (NASS)

The coverage recommendation outlines 8 criteria specifically intended to ensure patients are appropriately selected for the procedure. (June 2015)

https://si-bone.com/uploads/documents/PercutaneousSacroiliacJointFusion.pdf

International Society for the Advancement of Spine Surgery (ISASS)

ISASS has concluded that minimally invasive SI joint fusion is now the standard of care for a select subset of patients. ISASS concludes that minimally invasive SI joint fusion is a safe and effective procedure for patients with unremitting pain due to SI joint disorders. (Updated July 2016)

http://www.isass.org/public-policy/isass-policy-statement-minimally-invasive-sacroiliac-joint-fusion-july-2016/

Medical Necessity Documentation 1 of 2

1. Comprehensive history

- Date of onset
- Mechanism of onset
- Aggravating/relieving actions
- Location, type, of pain

2. Treatment to date (include details)

- Treating physicians (duration, type, results)
- Non-surgical treatments
 - Medications, Physical Therapy, Chiropractic, etc.

Functional limitations

• Walking, standing, sitting, stairs, lifting, etc.

Relevant history

• Prior lumbar fusion, trauma, LBP with pregnancy, inflammatory arthropathy, scoliosis, leg length inequality, etc

- Injections/Procedures amount and duration of relief
 - Therapeutic Injections
 - RF Ablation
 - other

Medical Necessity Documentation 1 of 2

3. Diagnostic imaging and studies (Spine, pelvis, hip, etc.)

- Study performed (*e.g.*, CT Pelvis), date performed
 - Radiographic interpretation, key points, include report
 - Personal review / interpretation, describe SI joint findings
- EMG/NCV reports

4. Physical examination

- Spine: inspection, palpation, ROM, neurologic exam
- Pelvis: inspection, palpation (piriformis, trochanter, symphysis, etc.)
- SI Joint: inspection, palpation, provocative maneuvers
- Hip: inspection, palpation, ROM

5. Diagnostic Injection (date, dictated report, images, results)

- Percentage of relief with injection
- Duration of relief with injection

History of SI Joint Fusion

Fusion History

SI Joint Fusion

- First published case
 - 1908 Painter
- Surgical approaches
 - Posterior 1908
 - Lateral 1921 Smith-Peterson
 - Anterior 1941 Rand
- MIS techniques 1990s

Lumbar Fusion

- First published case
 - 1911 Albee and Hibbs
- Surgical Approaches
 - Posterior 1911
 - Lateral 1970s
 - Anterior 1970s, O'Brien
- MIS Techniques 1990s

MIS SIJ Fusion 1916



- TB Right SIJ
- 9 mm holes med to lat
- Tibial autograft inserted
- Holes not parallel
- Cast for two months
 - Belt
 - Crutches
- Healed, served in WWI
- Laferte, 1928 JBJS

MIS SIJ Fusion 1916

Two months post operative



Eight years post operative



Complications of SIJ Fusion (Historical)

- Related to surgery
 - Sequelae of underlying condition (TB)
 - Surgical shock (hypovolemia)
 - Wound infection 5-15% (Spica Cast)
 - Failure of fusion (25% or more)
 - Beef bone screws, Auto graft (iliac crest, tibia)
- Specific to surgical approach
- Generally good clinical results
- Moderate morbidity

Thank you

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